



洛陽樂川鉬業集團股份有限公司

China Molybdenum Co., Ltd. *

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03993)

SHAREHOLDERS' COMMUNICATION POLICY

1 PRINCIPLES

- 1.1 The Company is committed to providing shareholders of the Company (the “**Shareholders**”) and other stakeholders (including potential investors) with balanced and understandable information about the Company.
- 1.2 The board of directors of the Company (the “**Board**”) should be responsible for:
 - maintaining an on-going dialogue with Shareholders and encouraging them to communicate actively with the Company; and
 - establishing this Shareholders' Communication Policy (the “**Policy**”) and reviewing the Policy on a regular basis to ensure its effectiveness.

2 PURPOSE

2.1 The Policy aims to:

- promote effective communication with Shareholders and other stakeholders;
- encourage Shareholders to engage actively with the Company; and
- enable Shareholders to exercise their rights as shareholders effectively.

3 SOURCES OF COMMUNICATION

3.1 Corporate Communication

3.1.1 “Corporate Communication” as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”) refers to any document issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the following documents of the Company: (a) the directors’ report, annual accounts together with a copy of the auditor’s report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) the quarterly report; (d) a notice of meeting; (e) a listing document; (f) a circular; and (g) a proxy form.

3.1.2 The Corporate Communication of the Company will be published on the Stock Exchange’s website (www.hkexnews.hk) in a timely manner as required by the Listing Rules.

3.1.3 Corporate Communication will be provided to Shareholders and non-registered holders of the Company’s securities in both English and Chinese versions or where permitted, in a single language, in a timely manner as required by the Listing Rules.

3.1.4 Shareholders and non-registered securities holders of the Company should have the right to choose the language version of corporate communications (Chinese version or English version) or means of receipt of the corporate communications (in hard copy or through electronic means).

3.2 Announcements and Other Documents pursuant to the Listing Rules

3.2.1 The Company shall publish announcements (on price sensitive information, corporate actions and transactions etc.) and other documents (e.g. Memorandum and Articles of Association) on the Stock Exchange’s website in a timely manner in accordance with the Listing Rules.

3.3 Corporate Website

3.3.1 Any information or documents of the Company posted on the Stock Exchange’s website will also be published on the Company’s website (www.chinamoly.com) under the “Investor Relations” – “H Shares Announcements” section.

3.4 Shareholders' Meetings

- 3.4.1 The annual general meeting and other general meetings of the Company are primary forum for communication between the Company and its Shareholders.
- 3.4.2 The Company shall provide Shareholders with relevant information on the resolution(s) proposed at a general meeting in a timely manner in accordance with the Listing Rules. The information provided shall be reasonably necessary to enable Shareholders to make an informed decision on the proposed resolution(s).
- 3.4.3 Shareholders are encouraged to participate in general meetings or to appoint proxies to attend and vote at the meetings for and on their behalf if they are unable to attend the meetings.
- 3.4.4 Where appropriate or required, the Chairman of the Board and other Board members, the chairmen of board committees or their delegates, and the external auditors should attend general meetings of the Company to answer Shareholders' questions (if any).
- 3.4.5 The chairman of the independent board committee (if any) should also be available to answer questions at any general meeting to approve a connected transaction or any other transaction that is subject to independent shareholders' approval.

3.5 Shareholders' Enquiries

3.5.1 Enquiries about Shareholdings

Shareholders should direct their enquiries about their shareholdings to the office to the Board of the Company at the Company's principal place of business in the PRC (for domestic shareholders), or to the H share registrar of the Company, Computershare Hong Kong Investor Services Limited (for H shareholders):

The address and contact details of the Company's principal place of business in the PRC, are as follow:

North of Yihe
Huamei Shan Road
Chengdong New District
Luanchuan County
Luoyang City
Henan Province
People's Republic of China
Telephone No.: (+86) 379 6860 3993
Facsimile No.: (+86) 379 6865 8017

The address and contact details of the H share registrar of the Company, Computershare Hong Kong Investor Services Limited, are as follows:

17M Floor
Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong
Telephone No.: (+852) 2862 8555
Facsimile No.: (+852) 2865 0990/(+852) 2529 6087

3.5.2 Enquiries about Corporate Governance or Other Matters to be put to the Board and the Company

The Company will not normally deal with verbal or anonymous enquiries. Shareholders may send written enquiries to the office to the Board: 603993@cmoc.com, or by fax: (+86) 379 6865 8017, or mail to North of Yihe, Huamei Shan Road, Chengdong New District, Luanchuan County, Luoyang City, Henan, Province People's Republic of China (to the office of the Board). Shareholders may call the Company at (+86) 379 6860 3993 for any assistance.

4. SHAREHOLDERS' PRIVACY

4.1 Shareholders' information may be disclosed as required by law

Note: If there is any inconsistency between the English and Chinese versions of this document, the Chinese version shall prevail.

April 2018