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Midas Holdings Limited

麥達斯控股有限公司

(Singapore Registration No.: 200009758W)

(Incorporated in Singapore with limited liability)

(Hong Kong Stock Code: 1021)

(Singapore Stock Code: 5EN)

OVERSEAS REGULATORY ANNOUNCEMENT INSIDE INFORMATION

This announcement is issued pursuant to Part XIVA of the Securities and Futures Ordinance and Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached announcement on the next page which has been published by Midas Holdings Limited (the “**Company**”) on the website of the Singapore Exchange Securities Trading Limited on 26 April 2018.

On behalf of the
Midas Holdings Limited
Tong Din Eu
Executive Director

Hong Kong, 26 April 2018

As at the date of this announcement, the executive directors of the Company are Mr. Tong Din Eu and Dr. Xu Wei Dong; and the independent non-executive director of the Company is Mr. Chan Soo Sen.

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(Company Registration No.: 200009758W)

JUDICIAL MANAGEMENT ANNOUNCEMENT

The board of directors (the “**Board**”) of Midas Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the court documents of the Liaoyuan Intermediate People's Court of Jilin Province (the “**Court**”) dated 24 April 2018. The Company’s subsidiary, Jilin Midas Light Alloy Co., Ltd. (“**JMLA**”), had applied for bankruptcy restructuring due to the involvement of litigation cases and inability to service debts. The Court has appointed Jilin Gongcheng Law Firm (吉林功承律師事務所) as judicial manager (the “**Manager**”) to manage JMLA. The Court has also noted that the operations of JMLA is normal.

The Board will arrange with the Manager to obtain the information relating to litigations, undisclosed subsidiaries and other relevant information.

The Board will issue further announcements as appropriate, as and when there are any material developments in the matter.

BY ORDER OF THE BOARD

Midas Holdings Limited

Tong Din Eu
Executive Director

Date: 26 April 2018