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If you are in doubt about the contents of this Notice, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

E FUND Citi Chinese Government Bond 5-10 Years Index ETF (the "CGB ETF")

RMB Counter Stock Code: 82808 HKD Counter Stock Code: 02808

E FUND CES China 120 Index ETF (the "CES China 120 ETF")

RMB Counter Stock Code: 83120 HKD Counter Stock Code: 03120

E FUND CSI 100 A-Share Index ETF (the "CSI 100 ETF")

RMB Counter Stock Code: 83100 HKD Counter Stock Code: 03100

(Sub-funds of E Fund ETFs Trust, a Hong Kong umbrella unit trust, authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong SAR))

Notice to Investors

Dear Investors,

We are writing to inform you that the annual report and audited financial statements for the financial year ended 31 December 2017 of the CGB ETF, the CES China 120 ETF and CSI 100 ETF (in English only) will be available today from the website of the Manager of the CGB ETF, the CES China 120 ETF and CSI 100 ETF, E Fund Management (Hong Kong) Co., Limited (the "**Manager**"), at <u>www.efunds.com.hk/cgb.php?lang=en_US</u>, <u>www.efunds.com.hk/ces120.php?lang=en_US</u> and <u>www.efunds.com.hk/fund.html</u>, respectively. Hard copies of the report may also be obtained from the Manager free of charge.

If you have any queries, please direct these to your financial adviser or alternatively the Manager at Suites 3501-02, 35/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong (telephone number: (852) 3929 0960).

E Fund Management (Hong Kong) Co., Limited as Manager of E FUND Citi Chinese Government Bond 5-10 Years Index ETF, E Fund CES China 120 Index ETF and E Fund CSI 100 A-Share Index ETF

Date: 30 April 2018