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No PRIIPs key information document (KID) has been prepared as not available to retail in EEA.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CNOOC Finance (2015) U.S.A. LLC

(Formed in the State of Delaware) as Issuer

**US\$450,000,000 3.750% Guaranteed Notes due 2023
(Stock Code: 4479)**

**US\$1,000,000,000 4.375% Guaranteed Notes due 2028
(Stock Code: 4478)**

Unconditionally and irrevocably guaranteed by



**CNOOC Limited
(中國海洋石油有限公司)**

*(Incorporated in Hong Kong with limited liability under the Companies Ordinance)
(Stock Code: 00883)*

**Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners
(in alphabetical order)**

Bank of China	Citigroup	Credit Suisse	Goldman Sachs (Asia) L.L.C.
HSBC	J.P. Morgan		

**Joint Lead Managers and Joint Bookrunners
(in alphabetical order)**

ICBC International	Mizuho Securities	Natixis	Soci é G é n é rale Corporate & Investment Banking
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Applications have been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in US\$450,000,000 aggregate principal amount of 3.750% guaranteed notes due 2023 (the “**2023 Notes**”) and US\$1,000,000,000 aggregate principal amount of 4.375% guaranteed notes due 2028 (the “**2028 Notes**”, together with the 2023 Notes, the “**Notes**”) of CNOOC Finance (2015) U.S.A. LLC, guaranteed by the Company by way of debt issue to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong)) only as described in the prospectus dated 20 April 2018, the free writing prospectus dated 25 April 2018 and the prospectus supplement dated 25 April 2018, and such permission to deal in the Notes is expected to become effective on or about 3 May 2018.

Hong Kong, 1 May 2018

As at the date of this announcement, the sole member of CNOOC Finance (2015) U.S.A. LLC is:

Nexen Energy Holdings U.S.A. Inc.

As at the date of this announcement, the Board of the Company comprises:

Executive Directors

Yuan Guangyu
Xu Keqiang

Independent Non-executive Directors

Chiu Sung Hong
Lawrence J. Lau
Tse Hau Yin, Aloysius
Kevin G. Lynch

Non-executive Directors

Yang Hua (*Chairman*)
Liu Jian (*Vice Chairman*)
Wang Dongjin