利記控股有限公司
LEE KEE HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 637)

Positive Profit Alert

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "Board") of Lee Kee Holdings Limited (the "Company", and together with its subsidiaries, the "Group") wishes to inform the shareholders of the Company and investors that based on the preliminary assessment of the Group's latest unaudited management accounts, the annual results (the "Annual Results") for the year ended 31st March 2018 (the "Financial Year") has significantly improved and the Group is expected to record a profit attributable to the equity shareholders of the Company of approximately HK$90 million compared to HK$41 million for the same period in the last year. The improvement in profitability was mainly due to an increase in metal prices (particularly zinc), a higher contribution from the Group's alloying, testing and consultancy services during the Financial Year.

The information contained in this announcement is only based on the preliminary assessment made by the Company and has not been reviewed or audited by the auditors of the Company. Further details of the Annual Results of the Group will be provided in the Company's Annual Results announcement.

Shareholders of the Company and investors are advised to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the directors of the Company are Mr. CHAN Pak Chung, Ms. CHAN Yuen Shan Clara, Mr. CHAN Ka Chun Patrick, Ms. OKUSAKO CHAN Pui Shan Lillian, Mr. CHUNG Wai Kwok Jimmy, Mr. HU Wai Kwok* and Mr. HO Kwai Ching Mark*.*

By Order of the Board
CHAN Pak Chung
Chairman

Hong Kong, 2nd May, 2018

** Independent Non-Executive Directors*