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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**
LUSO INTERNATIONAL BANKING LIMITED
(incorporated in Macau with limited liability)

**U.S.\$93,200,000 5.375 per cent. Subordinated Capital Notes due 2027 (the
“Additional Notes”)** (consolidated and forming a single series with U.S.\$250,000,000
5.375 per cent. Subordinated Capital Notes due 2027 issued on 28 December 2017)

(Stock Code: 5078)

Placing Agents

CMB International

**Luso International Banking
Limited**

**China Industrial Securities
International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Additional Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the offering circular dated 14 December 2017 as amended and supplemented by the supplemental offering circular dated 30 April 2018. The listing of and permission to deal in the Additional Notes is expected to become effective on 3 May 2018.

2 May 2018

As at the date of this announcement, the board of directors of Luso International Banking Limited comprises:

- *Executive Directors*
Mr Lyu Yaoming (Chairman and President), Mr Jiao Yundi and Mr Chan Wai Shing;
- *Non-executive Directors*
Mr Chui, Sai Peng José and Mr Leong Weng Pun; and
- *Representative Directors*
Mr Weng Ruotong, Mr Zhang Dechun, Mr Pang Hong, Mr Ma Chi Kong and Mr Jong Lai Ching.