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*(incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1360)**

**VOLUNTARY ANNOUNCEMENT  
LAPSE OF MEMORANDUM OF UNDERSTANDING  
IN RELATION TO  
THE PROPOSED SUBSCRIPTION OF  
INTEREST IN A PRIVATE EQUITY FUND**

Reference is made to the announcement of the Company dated 31 October 2017 in relation to the proposed subscription of interest in a private equity fund (the “**Announcement**”). Terms defined in the Announcement shall have the same meaning when used herein unless otherwise specified.

The Company wishes to update the Shareholders and potential investors that no legally binding document in relation to the Proposed Subscription has been entered into within the Term. As no agreement has been entered into extending the Term, the MOU lapsed on 30 April 2018 accordingly. Pursuant to the terms of the MOU, the earnest money will be returned to Greatest Best within seven days upon request by Greatest Best.

The Directors are of the view that the lapse of the MOU does not have any material adverse impact on the business operation and financial position of the Group. The Group and Great Honour will continually endeavor to explore any means of cooperation. Further announcement(s) will be made if there is any material development in this regard.

By Order of the Board  
**Mega Expo Holdings Limited**  
**Deng Zhonglin**  
*Chairman*

Hong Kong, 2 May 2018

*As at the date of this announcement, the Board comprises Mr. Deng Zhonglin and Mr. Au-Yong Shong Samuel as executive Directors; Mr. Choi Hung Fai, Mr. Tsang Wing Ki and Dr. Wong Kong Tin, JP as independent non-executive Directors.*