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**NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

**MCC HOLDING (HONG KONG) CORPORATION LIMITED**

**中冶控股（香港）有限公司**

*(Incorporated in Hong Kong with limited liability)*

**US\$500,000,000 SENIOR GUARANTEED PERPETUAL SECURITIES**

**(Stock Code: 4483)**

*UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY*

**METALLURGICAL CORPORATION OF CHINA LTD.\***

**中國冶金科工股份有限公司**

*(Incorporated in the People's Republic of China with limited liability)*

*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*

**BOC International**

**DBS Bank Ltd.**

**Morgan Stanley**

*Joint Bookrunners and Joint Lead Managers*

**Industrial Bank  
Co., Ltd.  
Hong Kong Branch**

**ICBC Singapore**

**ICBC (Asia)**

**CMB International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the senior guaranteed perpetual securities (the “**Securities**”) in the aggregate principal amount of US\$500,000,000, at an initial distribution rate of 4.95% per annum from, and including, 2 May 2018 to, but excluding 2 May 2021, to be issued by MCC Holding (Hong Kong) Corporation Limited (the “**Issuer**”), and unconditionally and irrevocably guaranteed by Metallurgical Corporation of China Ltd.\* (the “**Guarantor**”), as described in the offering circular dated 23 April 2018 (the “**Offering Circular**”). The Securities will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. The listing of, and permission to deal in, the Securities is expected to become effective on or around 3 May 2018.

Hong Kong, 2 May 2018

*As at the date of this announcement, the directors of MCC Holding (Hong Kong) Corporation Limited are Ms. Zou Hongying and Mr. Zhu Bolin and the board of directors of Metallurgical Corporation of China Ltd. comprises two executive directors: Mr. Guo Wenqing and Mr. Zhang Zhaoxiang; two non-executive directors: Mr. Jing Tianliang and Mr. Lin Jinzhen; and three independent non-executive directors: Mr. Yu Hailong, Mr. Ren Xudong and Mr. Chan Ka Keung Peter.*

\* For identification purpose only