

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) : 30/04/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Capxon International Electronic Company Limited
Date Submitted	2 MAY 2018

#### I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>469</u> Descri	ption :	tion : Ordinary shares				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	1,500,000,000	0.10	150,000,000.00			
Increase/(decrease)						
Balance at close of the month	1,500,000,000	0.10	150,000,000.00			
(2) Stock code :Descri	ption :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

# 2. Preference Shares

Stock code :Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :Descr	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$150,000,000.00

# II. Movements in Issued Share Capital

	No. of ordi	No. of ordinary shares No. of pre-		No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	844,559,841			
Increase/ (decrease) during the month				
Balance at close of the month	844,559,841			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date		Movement duri	ng the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and -		Wio vement duri	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(Note 1)		·				
(10001)						
2.						
( / / )						
shares						
(Note 1)		·		,		
(Note 1)						
2						
3.						
( / / )						
shares						
(Note 1)		-				
		Те	otal A. (Ordin			
				nce shares)		
			(0	Other class)		
Total funds raised dur		from exercise o	f			
options (State currenc	y)					

Warrants to Issue Shares of the Iss	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	-					
	-					
				<u> </u>		
Stock code (if listed) Class of shares			-			
issuable (Note 1)			-			
Subscription price			-			
(if applicable) (dd/mm/yyyy)	( / )	/ )				
2.		/	-			
	-					
( / / )	<u> </u>			<u> </u>		
Stock code (if listed) Class of shares			-			
issuable ( <i>Note 1</i> )			_			
Subscription price			-			
(if applicable)						
(dd/mm/yyyy)3.	( / /	/ )	-			
<u>.</u>	-					
( / / )						<u> </u>
Stock code (if listed)			_			
Class of shares issuable (Note 1)		_	-			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	/ )	_			
_4	-					
	-					<u> </u>
( / / ) Stock code (if listed)						
Class of shares			-			
issuable ( <i>Note 1</i> ) Subscription price			_			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	( / /	/ )				
		Tot	al B. (Ordi	inary shares)		
		100	(Prefer	inary shares) ence shares)		_
			(	(Other class)		-

No. of new shares of amount at close of the month during the during the month thereto as at the thereto as at the thereto as at the thereto as at thereto as at the thereto as at the thereto as at the thereto as at	Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
I.	Class and description	amount	of preceding	during the	close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    2.	*	6					
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (d/mm/yyyy) ( / / ) 2. Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (d/mm/yyyy) ( / / ) 4. Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (d/mm/yyyy) ( / / ) 4. Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (d/mm/yyyy) ( / / ) 4. Total C. (Ordinary shares) (Preference shares)							
Subscription price    EGM approval date (if applicable) (idd/mm/yyyy)    2.							
EGM approval date (if applicable) (dd/nm/yyyy)  ( / / / )    2.							
(if applicable)  ( / / / )    2.							
Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (d/mm/yyyy)    3.	(if applicable)	( / / )					
Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    3.	<u>2.</u>	_					
issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    3.							
EGM approval date (if applicable) (dd/mm/yyyy)  ( / / / )    3.	issuable (Note 1)						
Stock code (if listed)	EGM approval date (if applicable)	( / / )					
Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    4.	3.						
Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    4.							
EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )    4.	Class of shares issuable (Note 1)						
(dd/mm/yyyy)  ( / / / )    4.	EGM approval date						
Stock code (if listed)		( / / )					
Stock code (if listed)	4.						
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) (Preference shares)							
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) (Preference shares)	Stock code (if listed)		<u> </u>	<u> </u>			
EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) (Preference shares)	Class of shares issuable (Note 1)						
(if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) (Preference shares)							
(Preference shares)	(if applicable)	( / / )					
(Preference shares) (Other class)			r.	Fotal C. (Ordin	hary shares)		
				(Prefere) (C	Other class)		-

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: as at close of the month 1. ( / / ) shares (Note 1) 2. ( / shares (Note 1) 3. ( / / shares (Note 1) (Ordinary shares) Total D. (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Otl		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable ( <i>Note 1</i> )		_		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
		Class of shares issuable ( <i>Note 1</i> )					
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
		Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		

					No. of new shares of issuer issued during the month pursuant	may be issued pursuant
	Type of Issue				thereto	thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Total E. (C (Pr	Ordinary share reference share (Other clas	s)	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)				
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

C1	Chara Chara March	
Submitted by:	Chou Chiu Yueh	
Title:	Director	
(Director, Secretary or other duly authorised officer)		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.