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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



CAR Inc.

神州租車有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 0699)

**CNY350,000,000 6.5% SENIOR NOTES DUE 2021 (the “Additional Notes”)
(TO BE CONSOLIDATED AND FORM A SINGLE
SERIES WITH THE CNY 400,000,000 6.5% SENIOR
NOTES DUE 2021 ISSUED ON 4 APRIL 2018)
(Note Stock Code: 85735)**

Joint Global Coordinators, Joint Lead Managers And Joint Bookrunners

**China International
Capital Corporation Limited**

Standard Chartered Bank

Reference is made to (a) the notice of the Company dated 4 April 2018 regarding the CNY400 million 6.5% senior notes due 2021 issued by the Company on 4 April 2018 (the “Original Notes”) and the listing of the Original Notes on the Stock Exchange

on 6 April 2018 and (b) the announcement of the Company dated 24 April 2018 regarding the proposed issue by the Company of CNY350 million 6.5% senior notes due 2021 to be consolidated and form a single series with the Original Notes. The Original Notes are described in the offering memorandum dated 26 March 2018.

Application has been made by the Company to The Stock Exchange of Hong Kong Limited for the listing of the Additional Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the supplemental offering memorandum dated 24 April 2018. The listing of the Additional Notes is expected to become effective on 3 May 2018.

By Order of the Board
CAR Inc.
Charles Zhengyao Lu
Chairman

Hong Kong, 2 May 2018

As at the date of this announcement, the Board of Directors of the Company comprises Ms. Yifan Song as Executive Director; Mr. Charles Zhengyao Lu, Mr. Linan Zhu, Ms. Xiaogeng Li and Mr. Zhen Wei as Non-executive Directors; Mr. Sam Hanhui Sun, Mr. Wei Ding, Mr. Li Zhang as Independent Non-executive Directors.