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IMAGI INTERNATIONAL HOLDINGS LIMITED
意馬國際控股有限公司*

(incorporated in Bermuda with limited liability)
(Stock Code: 585)

**DISCLOSEABLE TRANSACTION:
GRANT OF LOAN FACILITY TO A THIRD PARTY**

GRANT OF LOAN FACILITY

The Board announces that, on 2 May 2018, the Lender entered into the Loan Agreement with the Borrower, pursuant to which the Lender agreed to grant to the Borrower the Loan Facility with a principal amount of HK\$100,000,000 for a term of 3 months, bearing interest at a rate of 6% per annum.

LISTING RULES IMPLICATION

As the relevant applicable percentage ratios (as defined in the Listing Rules) for the Loan Facility exceed 5% but are less than 25%, the grant of the Loan Facility constitutes a discloseable transaction for the Company under Chapter 14 of the Listing Rules and is subject to the notification and announcement requirements under the Listing Rules.

GRANT OF LOAN FACILITY

The board (the “**Board**”) of directors (the “**Directors**”) of Imagi International Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) announces that, on 2 May 2018, Longtop Enterprises Limited (the “**Lender**”), an indirect wholly-owned subsidiary of the Company as the lender, entered into a loan agreement (the “**Loan Agreement**”) with a borrower (the “**Borrower**”), pursuant to which the Lender agreed to grant a loan facility with the principal amount of HK\$100,000,000 (the “**Loan Facility**”) to the Borrower for a term of 3 months from the date of the Loan Agreement, bearing interest at a rate of 6% per annum.

* *For identification purposes only*

THE LOAN AGREEMENT

The principal terms of the Loan Agreement are summarised as follows:

Date of the Loan Agreement	2 May 2018
Lender	Longtop Enterprises Limited, an indirect wholly-owned subsidiary of the Company
Borrower	a company incorporated in Hong Kong with limited liability
Loan Facility	a loan facility of HK\$100,000,000 to be made available to the Borrower by the Lender upon the terms and conditions of the Loan Agreement
Term	3 months from the date of the Loan Agreement when the loan and all the outstanding accrued interest are due to be re-paid in full by the Borrower to the Lender (“ Final Repayment Date ”)
Repayment	the Borrower shall repay the loan amount, accrued interest and other monies outstanding in respect of the Loan Facility in full on the Final Repayment Date
Prepayment	the Borrower may prepay all or any part of the Loan Facility prior to the Final Repayment Date without penalty
Interest rate	6% per annum

The loan to be drawn under the Loan Facility will be funded by internal resources of the Group. The terms of the Loan Agreement have been arrived by the Lender and the Borrower after arm’s length negotiation.

INFORMATION ON THE GROUP AND THE LENDER

The Group is principally engaged in investment business and integrated financial services business, computer graphic imaging, cultural and entertainment business.

The Lender is an indirect wholly-owned subsidiary of the Company and a licensed money lender in Hong Kong under the Money Lenders Ordinance (Chapter 163 of the laws of Hong Kong).

INFORMATION ON THE BORROWER

To the best of the knowledge, information and belief of the Directors and after having made all reasonable enquiries, the Borrower is a licensed money lender principally engaged in money lending business and the Borrower and its ultimate beneficial owners are third parties independent of the Company and its connected person (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)).

REASONS FOR AND BENEFITS OF THE GRANT OF THE LOAN FACILITY

The grant of the Loan Facility is in the Lender’s ordinary and usual course of business. The Directors consider that the terms of the Loan Agreement are on normal commercial terms and are fair and reasonable and in the interest of the Company and its shareholders as a whole.

LISTING RULES IMPLICATIONS

As the relevant applicable percentage ratios (as defined in the Listing Rules) for the Loan Facility exceed 5% but are less than 25%, the grant of the Loan Facility constitutes a discloseable transaction for the Company under Chapter 14 of the Listing Rules and is subject to the notification and announcement requirements under the Listing Rules.

By order of the Board
Imagi International Holdings Limited
Kitchell Osman Bin
Acting Chairman

Hong Kong, 2 May 2018

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors

Mr. Kitchell Osman Bin (*Acting Chairman*)
Mr. Shimazaki Koji
Ms. Choi Ka Wing

Independent non-executive Directors

Dr. Santos Antonio Maria
Mr. Miu Frank H.
Ms. Liu Jianyi