

### Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hanergy Thin Film Power Group Limited
Date Submitted	2/5/2018

I. Movements in Authorised Share Capital

(1) Stock code : $00566$ D	escription :	HANERGY TFP			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding mon	h <u>64,000,000,000</u>	0.0025	160,000,000.00		
Increase/(decrease)	Nil	-	Nil		
Balance at close of the month	64,000,000,000	0.0025	160,000,000.00		
(2) Stock code : $\underline{N/A}$ D	escription : <u>N/A</u>				
		Par value	Authorised share		
	No. of ordinary shares	(State currency)	capital (State currency)		
Balance at close of preceding mon	shares	(State	capital		
Balance at close of preceding mon Increase/(decrease)	shares	(State	capital		

## 2. Preference Shares

Stock code :	N/A	Descript	ion: <u>N/A</u>		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	ng month			
Increase/(decrea	se)	-			
Balance at close	of the mon	th _		·	

#### 3. Other Classes of Shares

Stock code :	N/A	Descrip	otion :	N/A		
				f other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding m	onth				
Increase/(decrease	e)					
Balance at close o	f the month					

Total authorised share capital at the end of the month:

HK\$160,000,000.00

# II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	42,145,676,048	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>
Balance at close of the month	42,145,676,048	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	
option scheme including EGM					issuer issued during	issuer which may be issued pursuant thereto
approval date		Movement de	ming the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Movement at	ring the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Options						
Exercise Price:						
HK\$1.716						
(28/08/2007)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	3,280,000
(Note 1)						
2. Share Options						
Exercise Price:						
HK\$3.61						
(28/08/2007)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	1,420,000
(Note 1)						
3. Share Options						
Exercise Price:						
HK\$6.91						
(28/08/2007)						
Ordinary shares	NIL	NIL	NIL	1,530,000	NIL	1,160,000
(Note 1)						
			Total A. (0	Ordinary shares)	NIL	
			(Pr	eference shares)	N/A	
				(Other class)	N/A	
Total funds raised during (State currency)	g the month fro	m exercise of opti-	ons	NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)						
2.	( / /	)	-			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	<pre>/ )</pre>	-			
<u>3.</u>						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )			 - -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		· )	-			
4		)	-			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						<u> </u>
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /		-			
		Tota	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	A	-

Convertibles (i.e. Convertible	into Shares of the	e Issuer which are	to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price		,				
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / /	)				
2.						
Starlande (if listed)						·
Stock code (if listed) Class of shares		<u></u>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)		``				
(dd/mm/yyyy)	( / /	)				
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4.	```					
	_					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
				Ordinary shares) N		_
			(Pi	reference shares) $\underline{N}$		_
				(Other class) N	/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
<ul><li>if applicable, and class of shares issuable:</li><li>1. Proposed Issue of 4,911,528,960 Subscription Shares (the First Tranche</li></ul>		
of 1,964,611,584 Subscription Shares at the Subscription Price of		
HK\$0.239 per Subscription Share issued on 27 February 2013; the Second		
Tranche of 1,473,458,688 Subscription Shares at the Subscription Price of		
HK\$0.12 per Subscription Share and the Third Tranche of 1,473,458,688		
Subscription Shares at the Subscription Price of HK\$0.10 per Subscription		
Share) pursuant to Subscription Agreement dated 20 May 2010 and the		
subsequent Supplementary Agreement. For details, please refer to the announcement dated 16 June 2010 and		
27 February 2013 and the Circulars dated 8 July 2010 and		
14 November 2011.		
(23/07/2010)		
Ordinary shares (Note 1)	Nil	2,946,917,376
Ordinary shares (Note 1)		
Ordinary shares (Note 1)		
Ordinary shares (Note 1)		
Ordinary shares (Note 1)		
Ordinary shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	NIL N/A	
(Other class)		
(Other class)	N/A	

Other Movements i	in Issued S	Share Capital
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	ner Movements						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
1.	Rights issue	At price :	State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /			
				EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
				Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
								1011
				Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NT / A	NT / A
							N/A	N/A

Type of Issue       Class of shares				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend       At price : State currency       Issue and allotment (///)       (///)         EGM approval date:       (///)         (d/mm/yyyy)       N/A       N/A         8. Consideration issue       Class       of shares       State currency       N/A         7. Redemption of shares       Class       of shares       N/A       N/A         7. Redemption of shares       Class       of shares       N/A       N/A         7. Redemption of shares       Class       of shares       N/A       N/A         8. Consideration issue       At price : State currency       State currency       Issue and allotment (d/mm/yyyy)       (///) (d/mm/yyyy)         8. Consideration issue       At price : State currency       Issue and allotment (///)       (///) (d/mm/yyyy)		Type of Issue	Class of shares		
dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares         repurchase of shares       Cancellation date : (///)         (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares of shares       Cancellation date : (//)       N/A         (dd/mm/yyyy)       (//)       N/A       N/A         7. Redemption of shares       Class of shares			issuable (Note 1)		
$\frac{(dd'mm'yyyy)}{(dd'mm'yyyy)} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A}$	5.		issue and anotherit		
6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(///)$ EGM approval date: $(dd/mm'yyyy)$ $(///)$ N/A       N/A         N/A       N/A         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares (///)         Redemption date : $(///)$ N/A         N/A       N/A         N/A       N/A         Redemption date : $(///)$ N/A         Base of shares       Issue and allotment $(///)$ Base of shares       Issue and allotment			E offi upprovar auto.		
6. Repurchase of shares       Cancellation date : $(//)$ 6. Repurchase of shares       Cancellation date : $(//)$ EGM approval date: $(dd'mm'yyyy)$ N/A         N/A       N/A         State       State         issue       Issue and allotment         issue       (//)         Bissue       Issue and allotment         issue       (//)         Bissue       N/A				<u>N/A</u>	<u>N/A</u>
a. representation of shares $(dd/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ $(dd/mm/yyyy)$ $N/A$ N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(///)$ $(///)$ B. Consideration At price :       State currency         Issue       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)         EGM approval date: $(///)$ B. Consideration At price :       State currency         Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)         Issue (///)       Issue and allotment (///)         Issue and allotment (///)       Issue (///)         Issue (///)       Issue (///)					
(dd/mm/yyyy) ( ( / / ) ) $N/A N/A $ $N/A N/A $ $(dd/mm/yyyy) $ $N/A N/A $ $N/A $ $N/A$	6.	Repurchase of shares			
N/A       N/A         N/A       N/A         N/A       N/A         Redemption of shares       Class of shares redeemed (Note 1)         Redemption date : $(///)$ (dd/mm/yyyy)       N/A         EGM approval date: $(///)$ (dd/mm/yyyy)       N/A         N/A       N/A         N/A       N/A         State issue       Class of shares currency         Issue and allotment (dd/mm/yyyy)       (///) (dd/mm/yyyy)         EGM approval date: $(///)$ date : $(dd/mm/yyyy)$					
7. Redemption of shares       redeemed (Note 1)         7. Redemption date: $(///)$ Redemption date: $(///)$ (dd/mm/yyyy)       EGM approval date:         EGM approval date: $(///)$ $(dd/mm/yyyy)$ N/A         N/A       N/A         8. Consideration issue       State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: $(///)$ Barboard       EGM approval date:         (d/mm/yyyy)       EGM approval date:         EGM approval date: $(///)$ (dd/mm/yyyy)       EGM approval date:				<u>N/A</u>	N/A
of shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         N/A       N/A         8. Consideration issue       State currency         Issue and allotment ( / / )       Issue and allotment ( / / )         EGM approval date:       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:					
Bown upper and acc. (dd/mm/yyyy)       N/A       N/A         N/A       N/A       N/A         8. Consideration issue       At price : State currency       Class of shares issuable (Note 1)       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)	7.		reachiption auto.		
8. Consideration At price : State Issue and allotment $(//)$ Issue and allotment $(//)$ Issue and allotment $(//)$ EGM approval date: $(/)$ EGM approval date: $(/)$ EM approval date: $(/)$			E offi upprovar auto.		
8. Consideration At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)				<u>N/A</u>	N/A
EGM approval date: ( / / ) (dd/mm/yyyy)					
EGM approval date: ( / / ) (dd/mm/yyyy)	8.	Consideration At price : State currency	issue and another		
<u>N/A</u> <u>N/A</u>			Eoni approval date.		
				N/A	N/A

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				
			Class of shares issuable (Note 1)		
9.	Capital reorganisation		Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
				<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )		
10.	Other	At price : State	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
Total E. (Ordinary shares) N/A					
		(Preference shares) $\overline{N/A}$			
			(Other c	lass) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		NIL			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any)	):		
N/A			
Submitted by:	Lee Wai Yee	-	
Title: (Directo	Company Secretary r, Secretary or other duly authorised officer)	-	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.