

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>30/04/2018</u>					
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer 0015			Holdings Limited ators Appointed)		
Date Submitted 02/05	5/2018				
I. Movements in Authorised Share Ca	pital				
1. Ordinary Shares					
(1) Stock code :00155Desc	eription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	100,000,000,000	HK\$0.01	HK\$1,000,000,000		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	100,000,000,000	HK\$0.01	HK\$1,000,000,000		
(2) Stock code :Desc	eription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares				
Stock code :	Descrip	otion:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month			
Increase/(decrease)				
Balance at close of the 1	month			
3. Other Classes of Shar	res			
Stock code :	Descrip	otion:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month			
Increase/(decrease)				
Balance at close of the I	month			
Total authorised share c currency):	apital at the end	of the month (State	HK\$	61,000,000,000
II. Movements in Issued	l Share Capital			
	No. of oro (1)	dinary shares (2)	No of preference shares	e No. of other classe of shares
Balance at close of preceding month	1,538,526,148			
Increase/ (decrease) during the month				
Balance at close of the				

1,538,526,148

month

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -		1110 (01110111 0011	ing the month		<u>-</u>	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. granted on						
13 April 2010						
at exercise						
price HK\$1.87						
AGM on						
(21/09/2009)						
ordinary shares	NIL	NIL	NIL	NIL	NIL	28,390,000
(Note 1)	_					
2. granted on						
6 January 2011						
at exercise price						
HK\$1.414						
AGM on						
(6/9/2010)						
ordinary shares	NIL	NIL	NIL	NIL	NIL	62,300,000
(Note 1)				1,122		
3. granted on						
27 July 2012						
at exercise price						
HK\$0.29						
AGM on						
(1/8/2011)						
ordinary shares	NIL	NIL	NIL	NIL	NIL	59,050,000
(Note 1)						
						-
				_		
		Γ	otal A. (Ordi		NIL	
			· ·	ence shares)	N/A	
			(Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	of			
options (State currence						
,	-					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding more	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	<u>.</u>				
Class of shares issuable (Note 1) Subscription price		_ 			
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /) - -				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	-				
	- ———				
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)4.	(/ /) - -	_			
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)		<u> </u>			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Т	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible notes issued upon completion of the HK\$ Acquisition Agreement dated 40,742,000 N/A 40,742,000 N/A 32,803,542 7 February 2011 Stock code (if listed) 155 Class of shares issuable (Note 1) ordinary Subscription price HK\$1.242 EGM approval date (if applicable) (28/03/2011) (dd/mm/yyyy)) 2. Convertible bonds may be issued pursuant to the Sales & Purchase Agreement and Restructuring Agreement dated 2 September 2016 and the Supplemental Sales & Purchase Agreement and Supplemental Restructuring Agreement dated N/A 8,000,000,000 HK\$ 120,000,000 120,000,000 N/A 14 February 2017 Stock code (if listed) 155 Class of shares issuable (Note 1) ordinary Subscription price HK\$0.015 EGM approval date (if applicable) (dd/mm/yyyy) (N/A)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) (Other class) N/A

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
(/ /)		
shares (Note 1)		
2		
-		
shares (Note 1)		
3		
(/ /) shares (Note 1)		
snares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	IN/A	

Oti	ner wovements in	Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue				month
1	Dieles issue	At State HK\$	Class of sharesissuable (Note 1) Issue and allotment (/ /)		
1.	Rights issue	price : currency	date : (dd/mm/yyyy)		
			Announcement date: (//) (dd/mm/yyyy)		
			Class of shares		
		At State	issuable (<i>Note 1</i>) Issue and allotment (/ /)		
2.	Open offer	At State price : currency	_ Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares issuable (<i>Note 1</i>)		
3.	Placing	At State price : currency	Issue and allotment date : (dd/mm/yyyy)		
			EGM approval date: (dd/mm/yyyy)		
			Class of sharesissuable (Note 1)		
4.	Bonus issue		Issue and allotment (/ /) date: (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		

For Main Board and GEM listed issuers

					pursuant thereto	may be issued pursuant thereto as at close of the
Type of Issue						month
Scrip dividend	At State	Class of shares issuable (<i>Note 1</i>) Issue and allotment	(/ /			
serip urridend	price : currency		(/ /)		
Repurchase of		Class of shares repurchased (<i>Note 1</i>) Cancellation date:	(/ /			
Silai CS			(/ /)		
Redemption of		Class of shares redeemed (Note 1)				
shares		(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				
Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy) AGM approval date:				
	Redemption of shares Consideration	Repurchase of shares Redemption of shares Consideration At State	issuable (Note 1) Scrip dividend At State price: currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Scrip dividend At State price: currency Scrip dividend Price: susual laborated and allotment date: (dd/mm/yyyy) Scrip dividend Price: susual laborated and allotment date: (dd/mm/yyyy) Scrip dividend Price: currency Scrip dividend Price: susual allotment date: (dd/mm/yyyy) Scrip dividend Price: susual laborated and susual l	Scrip dividend At State price: currency Scrip dividend	Scrip dividend At State Issue and allotment date : (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares _ issuable (Note 1) (/ / 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) Class of shares _ issuable (Note 1) At 10. Other State (/ / Issue and allotment (Please specify) price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class)_ N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) NIL (2)

N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):		
Submitted by:	Andrew Koo Chi Ho	_
Title:	Joint and Several Provisional Liquidator	<u>_</u>
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.