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北京汽车
BAIC MOTOR

北京汽車股份有限公司

BAIC MOTOR CORPORATION LIMITED*

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1958)

COMPLETION OF PLACING OF H SHARES

Placing Agent



The Company is pleased to announce that completion of the Placing took place on 3 May 2018.

Reference is made to the announcement of BAIC Motor Corporation Limited (the “**Company**”) dated 25 April 2018 (the “**Announcement**”) in relation to the placement of 420,000,000 H Shares of the Company (the “**Placing**”). Unless otherwise defined, all capitalized terms used herein shall have the same meanings as defined in the Announcement.

COMPLETION OF THE PLACING

The Company is pleased to announce that all conditions precedent to the Placing, as set out in the Placing Agreement, have been satisfied (including the obtaining of permission to deal in the Placing Shares from the Stock Exchange), and completion of the Placing took place on 3 May 2018 (the “**Completion of the Placing**”).

Please refer to the Announcement for further details of the Placing.

CHANGE OF SHARE CAPITAL UPON COMPLETION OF THE PLACING

The number of the total issued Shares of the Company has increased from 7,595,338,182 Shares to 8,015,338,182 Shares as a result of the issue of the Placing Shares. The number of the total issued H Shares has increased from 2,100,690,682 H Shares to 2,520,690,682 H Shares upon Completion of the Placing, and the number of the Domestic Shares remains unchanged as 5,494,647,500 Domestic Shares.

The share capital of the Company immediately following the Completion of the Placing is as follows:

Name of Shareholder	Upon Completion of the Placing	
	Number of Shares	Approximate percentage of the issued share capital (%)
<i>Domestic Shares</i>		
BAIC Automotive Group Co., Ltd. (北京汽車集團有限公司)	3,416,659,704	42.63
Other Domestic Shareholders	2,077,987,796	25.92
<i>H Shares</i>		
H Shareholders	2,520,690,682	31.45
Total	8,015,338,182	100.00

By Order of the Board
BAIC Motor Corporation Limited
Gu Xin
Secretary to the Board and Company Secretary

Beijing, the PRC, 3 May 2018

As at the date of this announcement, the Board comprises Mr. Xu Heyi, as Chairman of the Board and non-executive Director; Mr. Zhang Xiyong and Mr. Zhang Jianyong, as non-executive Directors; Mr. Chen Hongliang, as executive Director; Mr. Qiu Yinfu, Mr. Hubertus Troska, Mr. Bodo Uebber, Mr. Guo Xianpeng, Ms. Wang Jing and Mr. Zhu Baocheng, as non-executive Directors; and Mr. Ge Songlin, Mr. Wong Lung Tak Patrick, Mr. Bao Robert Xiaochen, Mr. Zhao Fuquan and Mr. Liu Kaixiang, as independent non-executive Directors.

* *For identification purpose only*