

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	30/04/2018					
To: Hong Kong Exchanges and	To: Hong Kong Exchanges and Clearing Limited					
Nome of Leave	Dui ahtail l	Datus lavore (Haldina	a) I imitad			
Name of Issuer		Petroleum (Holding	s) Limited			
Date Submitted	03/05/201	8				
I. Movements in Authorised Sh	I. Movements in Authorised Share Capital					
1. Ordinary Shares						
(1) Stock code : <u>933</u>	Descripti	on: Ordinary	share			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth _	40,000,000,000	HK\$0.025	HK\$1,000,000,000		
Increase/(decrease)	_	<u>-</u>				
Balance at close of the month	_	40,000,000,000	HK\$0.025	HK\$1,000,000,000		
(2) Stock code : <u>N/A</u>	Descripti	on:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth _					
Increase/(decrease)	_					
Balance at close of the month	_					

Stock code : N/A Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

Total authorised share capital at the end of the month (*State currency*): **HK\$1,000,000,000**

Balance at close of the month

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	10,175,301,974	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	10,175,301,974	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement during the month			thereto	as at close of the month
(dd/mm/yyyy) and —		Wovement dur	ing the month			
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A					_	
(/ /)						
Oudingmashana						
Ordinary shares						
(Note 1)						
2.N/A						
(/ /)						
shares				-		
(Note 1)						
3.N/A						
_ (/ /)						
shares				-		
(Note 1)						
		-	Total A. (Ord	linary shares)	N/A	
			(Prefe	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised during	the month fr	om exercise of				
options (State currency)				N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	_				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					-
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2. N/A	_				
	-				
(/ /)		·			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	-				
	_				
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	Total	I B (Ordin	nary shares)	N/A	
	Total		ence shares)		-
			Other class)		<u>.</u>

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible	e into Shares of	the Issuer	which are	to be Listed)			
Class and description	Currency of amount outstanding	Amount at of preced month	ling	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Bonds	outstunding	monti	1	шошш	шошп		
3-	<u> </u>						
Issue date: 19 November 20)15						
Interest: 5% per annum							
Maturity Date: 19 November		40.0	000	2711	40,000,000	> Y 1	1 67 002 022
2018	US\$		000,000	Nil	48,000,000	Nil	167,883,032
Stock code (if listed)	N/A						
Class of shares	Ordinary sl						
issuable (Note 1)	HK\$0.0						
Conversion price	HK\$2.216 p	er share					
AGM approval date							
(if applicable)	(27 / 11 /	2014)					
(dd/mm/yyyy))	(27 / 11 /	2014)					
2. Convertible Bonds							
Issue date: 15 December 20	015						
Interest: 5% per annum							
Maturity Date: 19 November							
2018	US\$		000,000	Nil	99,000,000	Nil	346,258,754
Stock code (if listed)	N/A						
Class of shares	Ordinary sl						
issuable (Note 1)	HK\$0.0						
Conversion price	HK\$2.216 p	er share					
AGM approval date							
(if applicable)	(22 /11 /	2015)					
(dd/mm/yyyy)	(23 / 11 /	2015)					
3. N/A	<u></u>						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
AGM approval date							
(if applicable)							
(dd/mm/yyyy)							
4. N/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(_/_/)					
					dinary shares)_	N/A	_
				(Prefe	erence shares)	N/A	_
					(Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man	under Snare Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
2	N/A		
	(/ /)		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		-
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(other class)		

	Type of Issue	Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	shares of
	Type of issue		Class of shares issuableN/A_(Note 1)	_	
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy))	
			EGM approval date: (/ /)	
			Class of shares issuable N/A (Note 1)	_	
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy))	
			EGM approval date: (dd/mm/yyyy))	
					_
			Class of shares issuable N/A (Note 1)	-	
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)		
			EGM approval date: (dd/mm/yyyy)		
			Class of shares issuableN/A_(Note 1)	_	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy))	
			EGM approval date: (dd/mm/yyyy))	
					_

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	shares of
			Class of shares issuable (Note 1)	<u>N/A</u>	-		
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		At pince: currency —	EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	<u>N/A</u>	-		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	<u>N/A</u>	-		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	shares of
		Class of shares issuable N/A (Note 1)		
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)		
		EGM approval date: (dd/mm/yyyy)		
		Class of shares issuable N/A (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy))	
		EGM approval date: (dd/mm/yyyy)		
		Total E. (Ordinary sha (Preference sha (Other cl	res) N/A	
Te	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1) N/A	
			(2) N/A	\
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):	N/A	
Т	otal increase / (decrease) in other classes of shares du	N/A	1	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):				
Submitted by: TAN Yih Lin				
Title: Director / Company Secretary				
(Director, Secretary or other duly authorised officer)				
Notes:				

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.