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Midas Holdings Limited

麥達斯控股有限公司

(Singapore Registration No.: 200009758W)

(Incorporated in Singapore with limited liability)

(Hong Kong Stock Code: 1021)

(Singapore Stock Code: 5EN)

OVERSEAS REGULATORY ANNOUNCEMENT INSIDE INFORMATION

This announcement is issued pursuant to Part XIVA of the Securities and Futures Ordinance and Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached announcement on the next page which has been published by Midas Holdings Limited (the “**Company**”) on the website of the Singapore Exchange Securities Trading Limited on 4 May 2018.

On behalf of the
Midas Holdings Limited
Tong Din Eu
Executive Director

Hong Kong, 4 May 2018

As at the date of this announcement, the executive directors of the Company are Mr. Tong Din Eu and Dr. Xu Wei Dong; and the independent non-executive director of the Company is Mr. Chan Soo Sen.

MIDAS HOLDINGS LIMITED

(Company Registration No.: 200009758W)

MAZARS LLP'S (THE "**AUDITORS**") LETTER TO THE BOARD OF DIRECTORS
(THE "**BOARD**")

The Board wishes to announce that Midas Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") received a letter from our Auditors dated 26 April 2018 (the "**Letter**"). The Auditors stated in the Letter that in light of findings noted in the course of their audit work for financial year ended 31 December 2017 and recent development of the Company, the auditors' reports issued by the Auditors for the financial years ended 31 December 2012, 2013, 2014, 2015 and 2016 may no longer be relied upon.

BY ORDER OF THE BOARD

Midas Holdings Limited

Tong Din Eu
Executive Director

Date: 4 May 2018