

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/04/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Bolina Holding Co., Ltd.
Date Submitted	04/05/2018

I. Movements in Authorised Share Capital

1. Ordinary	Shares

(1) Stock code : <u>1190</u> Descrip	tion : Ordinary Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000	
(2) Stock code : <u>N/A</u> Descrip	ption :	N/A		
		Par value	Authorised share	
	No. of ordinary shares	(State currency)	capital (State currency)	
Balance at close of preceding month		· ·		
Balance at close of preceding month Increase/(decrease)		· ·		

2. Preference Shares

Stock code :	Stock code : <u>N/A</u> Description		N/A	<u> </u>	
		No. of preference shares	Par value ce (State currency)	Authorised share capital (State currency)	
Balance at close of	preceding	nonth			
Increase/(decrease)	1				
Balance at close of	the month				

3. Other Classes of Shares

Stock code :	tock code : <u>N/A</u> Descript		tion :		L
		c	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	month			
Increase/(decrease)		_			
Balance at close of	the month				

Total authorised share capital at the end of the month (State
currency) :HK\$20,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,277,618,220	N/A	N/A	N/A
Increase/(decrease) during the month	<u>N/A</u>	N/A	N/A	N/A
Balance at close of the month	1,277,618,220	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares No. of new shares option scheme of issuer issued of issuer which may including EGM during the month be issued pursuant pursuant thereto thereto as at close of approval date Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme (25/06/2012) Ordinary shares 1,450,000 -(Note 1) 2. (/ /) shares (Note 1) 3. / (/) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding mont	durin	g the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Nil	_						
	-	NT / A	N T/				
(/ /)	N/A	N/A	N/2	A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>2.</u>	-						
(/ /) Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	-						
	_						
(/ /)			. <u> </u>				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price			_				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.	-						
(/ /) Stock code (if listed) Class of shares							
issuable (<i>Note 1</i>)							
Subscription price							
(if applicable) (dd/mm/yyyy)	(/ /)					
		То	tal B.	(Ordina	ary shares)	N/A	
				Preferen	nce shares)	N/A	
				(C	Other class)	N/A	<u>.</u>

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)	for Main Board		d 1350015
Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Nil						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
2.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)					·	
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)					·	
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		N/A	-
				ence shares) Other class)	N/A N/A	-
			(11/1	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		us at close of the month
1. N/A		
shares (Note 1)	-	-
2.		
shares (Note 1)		
3		
shares (Note 1)		
Tetal D (Ordinary shares)		
Total D. (Ordinary shares)	N/A N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ / date: (d/mm/yyyy)) 2. Open offer At price : State currency Class of shares issuable (/ / date: (dd/mm/yyyy)) 2. Open offer At price : State currency Issue and allotment (/ / date: (dd/mm/yyyy)) EGM approval date: (/ / date: (dd/mm/yyyy)) EGM approval date: (/ / date: (dd/mm/yyyy))		
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ / date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ / (dd/mm/yyyy)) (/ / (dd/mm/yyyy)) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ / date : (dd/mm/yyyy)))	
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)) EGM approval date: (/ / (dd/mm/yyyy)) Class of shares issuable)	
2. Open offer At price : State Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ /		
2. Open offer At price : State currency Class of shares issuable (Note 1) 2. Open offer At price : State currency Issue and allotment (/// date : (dd/mm/yyyy) EGM approval date: (/ /	N/A	
2. Open offer At price : State Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ /		N/A
2. Open offer At price : State currency Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ /		
EOW approval date.)	
) N/A	N/A
Class of shares issuable(Note 1)		
3. Placing At price : State Issue and allotment (/ / date : (dd/mm/yyyy))	
EGM approval date: (/ / (dd/mm/yyyy))	
	N/A	<u>N/A</u>
Class of shares issuable(<i>Note 1</i>)		
4. Bonus issue Issue and allotment (/ / date : (dd/mm/yyyy))	
EGM approval date: (/ / (dd/mm/yyyy)		N T / A
	N/A	N/A

	Type of Issue		1	or wan	Doul	No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		27/4
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		_
						N/A	N/A

				For Main Boar		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuat (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble (/ /) (/ /)	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issual (<i>Note 1</i>) - Issue and allotment	ble		
			date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary share (Preference share (Other class	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by:Chak Chi Shing
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.