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**偉仕佳杰**  
**VSTECS**

**VSTECS HOLDINGS LIMITED**  
**偉仕佳杰控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 856)**

## **DISCLOSEABLE TRANSACTION SUPPLEMENTAL JOINT VENTURE AGREEMENT**

Reference is made to the announcement of the Company dated 25 May 2017 in relation to the JV Agreement.

On 7 May 2018, VST Investments entered into the Supplemental JV Agreement with Tsinghua Asset Management and Tsingstone Capital pursuant to which the parties agreed to amend the due date for capital contribution by Tsinghua Asset Management and Tsingstone Capital under the JV Agreement.

Save as amended by the Supplemental JV Agreement, all other terms and conditions of the JV Agreement remain unchanged.

Reference is made to the announcement (the “**Announcement**”) of VSTECS Holdings Limited (the “**Company**”) dated 25 May 2017 in relation to the joint venture agreement dated 25 May 2017 entered into by VST Investments, Tsinghua Asset Management and Tsingstone Capital regarding the formation and management of the JV Company. Unless otherwise stated, definitions used in the Announcement shall have the same meanings when used in this announcement.

### **THE SUPPLEMENTAL JV AGREEMENT**

The Board announced that, on 7 May 2018, VST Investments entered into a supplemental joint venture agreement (the “**Supplemental JV Agreement**”) with Tsinghua Asset Management and Tsingstone Capital pursuant to which the parties agreed to amend the due date for capital contribution by Tsinghua Asset Management and Tsingstone Capital under the JV Agreement from 31 December 2017 to 31 December 2018.

Save for the amendments as disclosed above, all other terms and conditions of the JV Agreement remain unchanged.

The Board considered that the terms of the Supplemental JV Agreement were arrived after arm's length negotiations between the parties thereto, and is the view that they are on commercial terms and are fair and reasonable and in the interests of the Company and the Shareholders as a whole.

By order of the Board  
**VSTECS Holdings Limited**  
**Yue Cheuk Ying**  
*Company Secretary*

Hong Kong, 7 May 2018

*As at the date hereof, the Board comprises Mr. Li Jialin, Ms. Chow Ying Chi, Mr. Ong Wei Hiam, William, Mr. Chan Hoi Chau and Mr. Li Yue as executive directors; Mr. Liang Xin as non-executive director; and Mr. Li Wei, Mr. Lam Hin Chi, Mr. Hung Wai Man and Mr. Wang Xiaolong as independent non-executive directors.*