

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer China F	iber Optic Network S	per Optic Network System Group Ltd.				
Date Submitted 07/05/20	018					
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : 3777 Descrip	ption: Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	10,000,000,000	US\$0.001	US\$10,000,000			
Increase/(decrease)						
Balance at close of the month	10,000,000,000	US\$0.001	US\$10,000,000			
(2) Stock code : N/A Descrip	ption:	N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

30/04/2018

iption:	N/A			
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
N/A	N/A	N/A		
N/A		N/A		
N/A	N/A	N/A		
	NI/A			
iption :	N/ <i>P</i>	A .		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
N/A	N/A	N/A		
N/A		N/A		
	No. of preference shares N/A N/A N/A N/A iption: No. of other classes of shares N/A	No. of preference shares No. of preference shares No. of preference (State currency) N/A N/A N/A N/A N/A Par value (State currency) N/A N/A N/A N/A N/A N/A N/A N/		

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,144,491,200	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	2,144,491,200	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Ontions (under	Share Option	Schemes of the	Issuer)			
Particulars of share	bhare option	Seriemes of the	155del)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wiovement dur	ing the month		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option				•		
Scheme adopted						
Exercise Price:						
HK\$1.000						
(03/06/2011)						
Ordinary shares	-0-	-0-	-0-	-0-	-0-	-8,640,000-
(Note 1)						
2. Share Option						
Scheme adopted						
Exercise Price:						
HK\$0.833						
(03/06/2011)						
Ordinary shares	-0-	-0-	-0-	-0-	-0-	-55,363,200-
(Note 1)						
3. Share Option						
Scheme adopted						
Exercise Price:						
HK\$0.862						
(17/11/2015)						
Ordinary shares	-0-	-0-	-0-	-0-	-0-	-89,662,800-
(Note 1)						
		To	otal A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)	N/A	
Total funds raised during the month from exercise of			(0	Other class)	N/A	
			of			
options (State currence	(vv)			N/A		

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Suer which are to be Listed Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		- - -			
EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N/A	(/ /)	-			
	- 				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) - -	-			
(/ /)	-				
Stock code (if listed) Class of shares		-			
issuable (Note 1) Subscription price		-			
EGM approval date		=			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	-	_			
(/ /)	<u> </u>				
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
	Tota	al B. (Ordin	nary shares)	NIL	
		(Prefere	ence shares)	N/A	
		(Other class)	N/A	

Convertibles (i.e. Convertible i	nto Shares of the I	Issuer which are t	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
Stock code (if listed)	HK\$N/A	\$166,905,800	NIL	\$166,905,800	NIL	357,400,000
Class of shares	0 "					
issuable (Note 1)	Ordinary HK\$0.467					
Subscription price AGM approval date	ПК\$0.407					
(if applicable) (dd/mm/yyyy))	(23/6/2015)					
2. N/A						
	<u></u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
AGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	<u></u>					
G. 1 1 (CI) ()						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		m . 1 c			
			Total C. (Ordi		NIL N/A	-
				rence shares) (Other class)	N/A N/A	-
			,	(Outer Class)	1 1/ []	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

shares of ed during pursuant eto No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>A</u>
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Otl	her Movements in	Issued Share	e Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
				(Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	N T/A
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

Class of shares issuable		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	shares of
S. Scrip dividend								
Class of shares N/A N/A	5.	Scrip dividend	At price : State currency	/ 	Issue and allotment			
Cancellation date :			·		EGM approval date:	(/ /)		N/A
Cancellation date :								
Class of shares Class of shares Class of shares M/A N/A N/A								
EGM approval date: (dd/mm/yyyy)	6.	Repurchase of				(/ /)	
Class of shares N/A N/A		sitates				(/ /)	
Tedeemed (Note 1)							N/A	N/A
Tedeemed (Note 1)								
Shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Class of shares issuable								
(dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/	7.	Redemption of shares				(/ /))	
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)					EGM approval date:	(/ /)		N/A
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)								
issue At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)								
(dd/mm/yyyy)	8.		At price : State currency	, 		(/ /)	
<u>N/A</u> <u>N/A</u>						(/ /		37 /4
i de la companya de							N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whice may be issued pursuant thereto as a close of the month
	71	Class of shares issuab	ble			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuab	ole			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary s (Preference s (Other	share	s) N/A	
Te	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A to	эE):	(1) N/A	
				(2) N/A	
T	otal increase / (decrease) in preference shares during	ng the month (i.e. Total of A	to E):		N/A	
To	otal increase / (decrease) in other classes of shares	during the month (i.e. Total	of A to E):		N/A	
(7	These figures should be the same as the relevant fig	gures under II above ("Move	ements in Iss	sued	Share Capital").)	

Remarks (if any):
Submitted by: _Ho Kwok Leung Glen
Title: Joint and Several Liquidator (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.