

Monthly Return of Equity Issuer on Movements in Securities

For the month en	ded (dd/mm/yyyy) :	30/04/2018		
To: Hong Kong E	xchanges and Cleari	ng Limited		
Name of Issuer	National Agricult	ural Holdings Limited		
Date Submitted	07/05/2018			
I. Movements in A	uthorised Share Cap	ital		
		•		
1. Ordinary Shares		M.		
(1) Stock code :	1236 Descr		AL AGRICUL' GS LIMITED	TURAL
- 444.		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month	4,000,000,000	HK\$0.025	HK\$100,000,000
Increase/(decrease)	Sates and the same of the same	N/A		N/A
andskamer				
Balance at close of	the month	4,000,000,000	HK\$0.025	HK\$100,000,000
(2) Stock code:	Dogge	intian .		
2) Slock code.	Descri	ption:		
elle Toppeler		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month			
ncrease/(decrease)				
Balance at close of	the month			·

Stock code: Descr	iption:		MATERIAL DATE OF THE PARTY OF T
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	u-muner		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			All de la constant d
Total authorised share capital at the end	d of the month (State		HK\$100,000,000

II. Movements in Issued Share Capital

The State of the S	No. of ordinary shares		No of preference No. of other classes		
	(1)	(2)	shares of shares		
			the transfer of the state of th		
Balance at close of preceding month	2,123,259,468	- 11 - 12 - 13 - 13 - 13 - 13 - 13 - 13 	i a ongişti i ili at t Alij - ng Alija's y		
Increase/ (decrease) during the month	0		ana napa gaman wwa ni ingine ilian ilian		
		F K 18 18	: N		
Balance at close of the month	2,123,259,468	er til over en kjør	are, éta		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share issuer which may be option scheme issuer issued during issued pursuant thereto including EGM the month pursuant as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares Cancelled Lapsed issuable Granted Exercised 1. Share Option Scheme adopted at AGM (12/06/2014) Ordinary shares Exercise price 0 at HK\$2.33 0 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Convertibles (i.e. Convertible in	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		- NAME OF TAXABLE PARTY.
1.	<u></u>					
				· · · · · · · · · · · · · · · · · · ·		
	· ·					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price				A		
EGM approval date					No.	
(if applicable)		`				
(dd/mm/yyyy))	(/ /	<u> </u>		e ees je steg	1	
2.					V 194	
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date			•	4 + 1 - 1.		
(if applicable)	(/ /)					
(dd/mm/yyyy) 3.				475 - 1		
	 	erio de la composición dela composición de la composición dela composición de la composición de la composición de la com		entralija entralis	de la M	
			eri arabikan 1919 Panagarah			
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)	1				
(dd/mm/yyyy) 1.		· · · · · · · · · · · · · · · · · · ·				
T •		i.				: :
						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		· · · · ·				
EGM approval date	400000					
(if applicable)	(1				
(dd/mm/yyyy)	(/ /)		Total C. (Ord	inary shares)		
			(Prefer	ence shares)		
			((Other class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other N/A than under Share Option Schemes) No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto as at close of the month Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: shares (Note 1) shares (Note 1) shares (Note 1) (Ordinary shares) Total D. (Preference shares)

(Other class)

	er Movements in Iss				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue	A CONTROL OF THE CONT				tho monax
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	٠.		EGM approval date: (dd/mm/yyyy)	(/ /)		
		naga basa kebada basa basa basa basa basa basa basa				
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ / /)	1. V. 1. **	
			EGM approval date: (dd/mm/yyyy)			
			aline in alla, ili Marginia e Marginia e ilia La calcania La calcania e iliano di antica calcania			
			Class of shares issuable (Note 1)			
3.	Placing	At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(11)	en de la companya de La companya de la co	
	. :	adag satus da kalingtan bagis Sahilaga badagan ang palami Sanakasan badagan at satus	AGM approval date: (dd/mm/yyyy)	(11)		
		o granja i kalendar kalendar jari Granja da sama da saman kalendar kalendar kalendar kalendar kalendar kalendar kalendar kalendar kalendar kalend				
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
l			EGM approval date:	(//)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of shares issue which is be issue pursua thereto at close the mo
		Class of shares issuable				
5.	Scrip dividend At price : State currency ——	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						,
	:	Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					auta un de la companie de la compani	
		Class of shares issuable (Note 1)				
		, ,				
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			······		the month
		Class of shares issuable (Note 1)		···········		
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
10.	Other (Please specify) At price: State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
			Ordinary : eference :		s) s)	-
					s)	-
_		4.4				. 1
To	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to I	Ξ):		1)	0
	erika di Marija Rija di Harifa di Kalendaria			(2)	N/A
	tal increase / (decrease) in preference shares during	•			<u> </u>	N/A
	otal increase / (decrease) in other classes of shares du	= '	•			N/A
	hese figures should be the same as the relevant figur	es under II above ("Movem	ients in L	ssuea	Share Capital"))

Remarks (if any):
Submitted by: <u>IP PUI SUM</u>
THE GROUPTADS
Title: <u>SECRETARY</u> (Director, Secretary or other duly authorised officer)
(Districting of only unity administration)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.