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(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 379)

INSIDE INFORMATION

This announcement is made by China Ever Grand Financial Leasing Group Co., Ltd. (the “**Company**”) and its subsidiaries (collectively referred to as the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). Reference is also made to the announcement of the Company dated 22 January 2015 (the “**Announcement**”) in relation to the Disposal, the announcements of the Company dated 29 April 2015, 30 October 2015, 28 April 2016, 28 October 2016, 28 April 2017, 31 October 2017 and 30 April 2018 (the “**Delay Announcements**”) relating to the delay in despatch of the circular (the “**Circular**”) for the Disposal. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement and the Delay Announcements.

As stated in the Announcement, the effectiveness of the Disposal Agreements is conditional upon the fulfilment of a number of conditions. Since certain conditions are yet to be fulfilled for a prolonged period of time that the Disposal is impeded to proceed any further, the Company has been actively negotiating with other potential purchaser to realise the disposal of the terminal and logistics business.

The board of directors (the “**Board**”) of the Company hereby would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Company is negotiating with certain third parties in replacement of the Purchasers to realise the disposal of the terminal and logistics business with the final terms subject to further negotiation and confirmation. A notice is expected to be served to terminate the Disposal Agreements and no party shall have any claim against any of the others except in respect of any antecedent breach of the terms thereof. As at the date of this announcement, no agreement has been entered into by the Company in this regard.

The Board wishes to inform the Shareholders and potential investors that in the event the disposal materialises, it may constitute a very substantial disposal of the Company under the Listing Rules, but there is no assurance that a deal may be concluded or when an agreement may be signed. The Company will make further announcement as and when appropriate pursuant to the requirements under the Listing Rules.

Shareholders and potential investors should note that the disposal may or may not materialise. Accordingly, Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By the order of the Board
China Ever Grand Financial Leasing Group Co., Ltd.
Lai Ka Fai
Executive Director

Hong Kong, 7 May 2018

As at the date of this announcement, the Board comprises (1) Mr. Wong Lik Ping, Mr. Lai Ka Fai, Mr. Tao Ke and Mr. Qiao Weibing as executive directors; (2) Ms. Yeung Sau Han Agnes as non-executive director; and (3) Mr. Goh Choo Hwee, Mr. Ho Hin Yip and Mr. U Keng Tin as independent non-executive directors.