

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/04/2018		
To : Hong Kong Exchanges a	nd Cleai	ring Limited		
<del>-</del>	Crocodile 07/05/201	e Garments Limited		
I. Movements in Authorised S	hare Ca	pital		
Ordinary Shares				
(1) Stock code : <u>122</u>	Descrip	tion :	Ordinary	Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month_	N/A	N/A	N/A
Increase/(decrease)	_	N/A		N/A
Balance at close of the month	۱ <u>-</u>	N/A	N/A	N/A
(2) Stock code : N/A	Descrip	tion: N/A		
		No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding	month_	N/A	N/A	N/A
Increase/(decrease)	_	N/A		N/A
Balance at close of the month	n _	N/A	N/A	N/A

2. Preference Shares			
Stock code : N/A Descript	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	tion: <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month _	N/A	N/A	N/A
Total authorised share capital at the en (State currency):	nd of the month		N/A

## II. Movements in Issued Shares Share Capital

No. of ordinary shares (1) (2)		No. of preference	No. of other	
		shares	classes of shares	
047 542 405	NI/A	NI/A	NI/A	
947,543,095	N/A	N/A	N/A	
Nil	N/A	N/A	N/A	
947,543,695	N/A	N/A	N/A	
	(1) 947,543,695 Nil	(1) (2)  947,543,695 N/A  Nil N/A	(1) (2) shares  947,543,695 N/A N/A  Nil N/A N/A	

## III. Details of Movements in Issued Shares Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares No. of new shares of share option of issuer issued issuer which may be during the month issued pursuant thereto scheme including EGM pursuant thereto as at close of the month Movement during the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. AGM approval date (15/12/2015)Nil Nil ordinary shares Nil Nil Nil 5,800,000 (Note 1) 2. N/A shares N/A N/A N/A N/A N/A N/A (Note 1) 3. N/A N/A N/A N/A N/A N/A N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise Nil of options (State currency)

(Preference shares)

(Other class)

N/A

N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer may be issued issued Amount at during the pursuant Currency of Converted Amount at thereto as at close of month amount preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 1. N/A N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) N/A N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) ( / / ) N/A 2. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares N/A issuable (Note 1) N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A 4. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) N/A ( / / ) (dd/mm/yyyy) N/A Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (//) shares (Note 1)	N/A	N/A
2. N/A		
shares (Note 1)	N/A	N/A
3. <u>N/A</u>		
( / / ) shares (Note 1)	N/A	N/A
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
				Class of shares N/A issuable (Note 1)	_	
1.	Rights issue	At price :	State N/A currency	Issue and allotment ( / / ) date: (dd/mm/yyyy)		
				EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
				Class of shares N/A issuable (Note 1)	_	
2.	Open offer	At price :	State N/A currency	Issue and allotment ( / / ) date: (dd/mm/yyyy)		
				EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
				Class of shares N/A issuable (Note 1)	_	
3.	Placing	At price :	State N/A currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
				EGM approval date: ( / / ) (dd/mm/yyyy)		DT/A
					N/A	N/A
				Class of shares N/A issuable (Note 1)	_	
4.	Bonus issue			Issue and allotment ( / / ) date: (dd/mm/yyyy)		
				EGM approval date: ( / / ) (dd/mm/yyyy)		NT/A
					N/A	N/A

Class of shares		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued
Class of shares   N/A   N/A						<u> </u>	
EGM approval date: ( / / )	5.	Scrip dividend	At price :	State currency N/A		)	
Class of shares							N/A
Cancellation date : ( / / )							
Shares							
Class of shares N/A   N/A   N/A	6.					)	
redeemed (Note 1)  7. Redemption of shares							N/A
redeemed (Note 1)  7. Redemption of shares							
shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A  Class of shares N/A issuable (Note 1)  8. Consideration issue At price: State N/A currency lssue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)						_	
(dd/mm/yyyy)  N/A  N/A  N/A  N/A  N/A  State N/A issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	7.				Redemption date : ( / / (dd/mm/yyyy)	)	
Class of shares N/A issuable (Note 1)  8. Consideration issue At price: State N/A currency Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)					EGM approval date: ( / / (dd/mm/yyyy)		N/A
issuable (Note 1)  8. Consideration issue At price: State N/A currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)							_
issue At price: currency date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)						_	
(dd/mm/yyyy)	8.		At price :			)	
					EGM approval date: ( / / (dd/mm/yyyy)	•	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares N/A issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
		Class of shares N/A issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
			N/A	N/A
		Total E. (Ordinary share: (Preference share: (Other class	s) N/A	
To	otal increase / (decrease) in ordinary shares dur		1)	Nil
To	otal increase / (decrease) in preference shares o		2)	N/A
	otal increase / (decrease) in other classes of sha	,	· ———	N/A N/A
(7	rhese figures should be the same as the relevar <del>`apital</del> ").)	nt figures under II above ("Movements	s in Issued Si	

Remarks (if any):
Submitted by: Ko Ming Kin
Title: Company Secretary  (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.