

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cleari	ing Limited						
Name of Issuer Lion Rock Group Limited 07/05/2018							
I. Movements in Authorised Share Cap	pital						
1. Ordinary Shares							
(1) Stock code : <u>1127</u> Descr	ription : Ordinary	Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	1,000,000,000	HKD0.01	HKD10,000,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	1,000,000,000	HKD0.01	HKD10,000,000				
(2) Stock code : <u>N/A</u> Descr	ription:						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)		,					
Balance at close of the month							

30/04/2018

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descri	iption:		
Stock code: N/A Descri	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code: N/A Described	No. of other	(State	_
	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
_	(1)	(2)	shares	of shares	
Balance at close of preceding month	770,000,000	N/A	<u>N</u> /A	N/A	
Increase/ (decrease) during the month	<u>-</u>	N/A	N/A	N/A	
Balance at close of the month	770,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of	No. of new shares of
					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			-		_	
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(Note 1)	_				_	-
(,						
2.N/A						
2:1 1/11						
(/ /)						
shares						-
(Note 1)						
3.N/A						
(/ /)						
shares						
(Note 1)						
(11016 1)		T_{c}	otal A. (Ordin	ary charec)	N/Δ	
		10		-		
			*	nce shares)		
			·	Other class)	IN/A	
Total funda maiaad dua	ing the month	from exercise o	f			
options (State currenc			N/A			

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		-			
EGM approval date (if applicable)		_			
(dd/mm/yyyy)	(/ /)	_			
2.N/A	-				
-	-				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		- -			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
3.N/A	-				
	- 				
(/ /) Stock code (if listed) Class of shares		-			
issuable (<i>Note 1</i>) Subscription price		_			
EGM approval date		-			
(if applicable) (dd/mm/yyyy)	(/ /)				
4.N/A	-	-			
	- 				
(/ /)					
Stock code (if listed) Class of shares		-			
issuable (Note 1)		=			
Subscription price EGM approval date		_			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
	Tota	al B. (Ordi	nary shares) N/A		
	100	(Prefere	ence shares) N/A Other class) N/A	1	

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_ _ 					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
_						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4 37/4	(' ')					
4. N/A	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy)	(/ /)		T. 4.1 C. 40 "			
				nary shares) N/A		_
				ence shares) $\frac{N/A}{N/A}$		_
			(1	Other class) N/A	1	=
İ						

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
	1	
	- -	
shares (Note 1)		
3. <u>N/A</u>		
	_	
	-	
shares (Note 1)	1	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	•

Type of Issi					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of iss	uc	Class of shares issuable	N/A			
		(Note 1)				
1. Rights issu	e At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	<u>N/A</u>			
2. Open offer	At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	N/A			
3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	<u>N/A</u>			
4. Bonus issu	ie	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuehly	<u>N/A</u>			month
			Class of shares issuable (Note 1)	<u>11/A</u>			
5.	Scrip dividend At	price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares	<u>N/A</u>			
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue At	price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

			FOI Maill Do	baru anu O	ENI IISTE	
		·			of new	No. of new
					res of	shares of
					r issued	issuer which
				dur	ing the	may be
				m	onth	issued
				pu	rsuant	pursuant
				th	ereto	thereto as at
						close of the
	Type of Issue					month
			Class of shares issuable $\frac{N/A}{}$			
			(<i>Note 1</i>)			
9.	Capital		Issue and allotment (/ /)		
	reorganisation		date: (dd/mm/yyyy)			
			FGM approval date: (/ /	1		
			EGIVI approvar date.)		
			(dd/mm/yyyy)			
				_		
			Si Cara i II N/A			
			Class of shares issuable N/A			
			(Note 1)			
10.	Other	At maios. State	Issue and allotment (/ /)		
	(Please specify)	At price : State currency	155 de dire directificati	,		
		•	date: (dd/mm/yyyy)			
			FGM approval date: (/ /)		
			EGM approval date: (////(dd/mm/yyyy)	,		
			(dd/mm/yyyy)			_
			Total E. (Ordinary s			_
			(Preference s			=
			(Other	class) N/A	1	=

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

For	M	ain	R	ard a	and	GFM	listed	issuers

Remarks (if any):
Submitted by: Tan Lai Ming
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.