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FUGUINIAO CO., LTD.
富貴鳥股份有限公司

(A joint stock company established in the People's Republic of China with limited liability)
(Stock Code: 1819)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Fuguiniao Co., Ltd. (the “**Company**”) noticed that, on 27 April 2018 上海段和段（廈門）律師事務所 (Shanghai Duan & Duan (Xiamen)*) (“**Duan & Duan**”) published the “Legal Opinion on the 2018 Second Bondholders’ Meeting of the 2014 Corporate Bonds of Fuguiniao Co., Ltd.” (the “**Legal Opinion**”) on the website of the Shanghai Stock Exchange.

As stated in the Legal Opinion by Duan & Duan, Duan & Duan witnessed at the 2018 second bondholders’ meeting of the domestic corporate bonds in the total principal amount of not more than RMB800 million of the Company issued in the People’s Republic of China (the “**Bondholders’ Meeting**”), and was of the opinion that the procedures for convening and holding the Bondholders’ Meeting, the convener’s qualification, the voting participants’ qualifications, voting procedures and voting results met the relevant requirements under Companies Law, Securities Law, Measures for the Issue and Trading of Corporate Bonds and other laws, regulations and normative documents and the rules of the bondholders’ meeting. The voting results were legally valid.

For details of the Legal Opinion, please refer to the legal opinion published by Duan & Duan on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn/home/search/?webswd=14> 富貴鳥) on 27 April 2018.

By order of the Board
Fuguiniao Co., Ltd.
Lam Wo Ping
Chairman

Hong Kong, 8 May 2018

As at the date of this announcement, the executive Directors are Mr. Lam Wo Ping, Mr. Lam Wing Ho, Mr. Lam Wo Sze and Mr. Hong Huihuang; and the independent non-executive Directors are Mr. Wang Zhiqiang, Mr. Cheung Ming Hung and Mr. Chung Wai Man.

**for identification purpose only*