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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**禹洲地產股份有限公司
YUZHOU PROPERTIES COMPANY LIMITED**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01628)

US\$200 MILLION 7.90% SENIOR NOTES DUE 2021

(Stock Code: 4485)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

BOCI Asia Limited

**Haitong International
Securities Company Limited**

**Credit Suisse
(Hong Kong) Limited**

**The Hongkong and Shanghai
Banking Corporation Limited**

**Guotai Junan Securities
(Hong Kong) Limited**

**Deutsche Bank AG,
Hong Kong Branch**

**Industrial Bank Co., Ltd.
Hong Kong Branch**

**Orient Securities
(Hong Kong) Limited**

**Yuzhou Financial
Holdings Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing and permission to deal in the senior notes due 2021 in the aggregate principal amount of US\$200 million, bearing interest at the rate of 7.90% per annum (the “Notes”), to be issued by Yuzhou Properties Company Limited by way of debt issue to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering memorandum dated 3 May 2018. The listing and permission to deal in the Notes is expected to become effective on or around 14 May 2018.

By order of the Board
Yuzhou Properties Company Limited
Lam Lung On
Chairman

Hong Kong, 11 May 2018

As at the date of this announcement, the executive directors of the Company are Mr. Lam Lung On (Chairman, JP), Ms. Kwok Ying Lan and Mr. Lin Conghui, and the independent non-executive directors of the Company are Mr. Lam Kwong Siu, Mr. Wee Henny Soon Chiang and Dr. Zhai Pu.