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REAL NUTRICEUTICAL GROUP LIMITED

瑞年國際有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2010)

ANNOUNCEMENT IN RELATION TO THE REVISED PROXY FORM FOR THE ANNUAL GENERAL MEETING

Reference is made to the circular (the “**Circular**”) dated 24 April 2018, the notice of annual general meeting (the “**AGM Notice**”) of Real Nutraceutical Group Limited (the “**Company**”) dated 25 April 2018 and the proxy form to be used for the annual general meeting (the “**AGM**”) referenced in the AGM Notice (the “**Previous Proxy Form**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as defined in the Circular and the AGM Notice.

The Company wishes to include another resolutions numbered 2.4, being “to authorize the board of directors (the “**Board**”) to fix the Directors’ remuneration for the year ending 31 December 2018” as set out in the AGM Notice as a separate resolutions. In order to facilitate the Shareholders to vote on this item, the Company has revised the Previous Proxy Form to include this resolutions. The revised proxy form (the “**Revised Proxy Form**”) reflecting the above amendment will be dispatched to the Shareholders on 15 May 2018, and published on the websites of the Stock Exchange (<http://www.hkexnews.hk>) and the website of the Company (www.ruinian.com.hk) on 14 May 2018.

The modification as reflected in the Revised Proxy Form does not affect the information contained in the Circular and the AGM Notice, which remain unchanged. The date, time and venue for holding the AGM referenced in the AGM Notice also remain unchanged.

Shareholders should note that:

- (i) If a Shareholder who has not completed and lodged the Previous Proxy Form and wish to attend the AGM by proxy is required to complete and lodge the Revised Proxy Form. In this case, the Previous Proxy Form should not be lodged.

- (ii) If a Shareholder who has already lodged the Previous Proxy Form with the Company/ the Company's share registrar in Hong Kong, the Previous Proxy Form will be treated as the valid form of proxy lodged by such Shareholder if correctly completed. The proxy so appointed pursuant to the Previous Proxy Form will also be entitled to vote at his or her discretion on all resolutions duly put to the AGM or any adjourned meeting.
- (iii) If a Shareholder who has already lodged a valid Previous Proxy Form and subsequently correctly completed and duly lodged the Revised Proxy Form not less than 48 hours before the time for holding the AGM (i.e. before 11:00 a.m. on 30 May 2018), then the Revised Proxy Form will supersede and replace the Previous Proxy Form previously lodged by the Shareholder and will be treated to be the valid form of proxy lodged by the Shareholder. The proxy so appointed pursuant to the Revised Proxy Form will be entitled to vote at his or her discretion on all resolutions duly put to the AGM or any adjourned meeting.
- (iv) If a Shareholder who has already lodged a valid Previous Proxy Form and subsequently completed but lodged the Revised Proxy Form less than 48 hours before the time for holding the AGM (i.e. after 11:00 a.m. on 30 May 2018), the Previous Proxy Form will be treated as the valid form of proxy lodged by such Shareholder. The proxy so appointed pursuant to the Previous Proxy Form will be entitled to vote at his or her discretion on all resolutions duly put to the AGM or any adjourned meeting.
- (v) Completion and delivery of the Previous Proxy Form and/or the Revised Proxy Form will not preclude Shareholders from attending and voting in person at the AGM or at any adjourned meeting should they so wish.

By order of the Board
Real Nutraceutical Group Limited
Poon Yick Pang, Philip
Company Secretary

Hong Kong, 14 May 2018

As at the date of this announcement, the executive Directors are Mr. Wang Fucai, Mr. Yu Yan, Mr. Li Lin, Mr. Yi Lin and Mr. Zhang Yan; and the independent non-executive Directors are Dr. Fong Chi Wah, Mr. Xu Hua Feng and Mr. Chan Kee Ming.