

Please use this form if you are an Eligible Employee of LH GROUP LIMITED or any of its subsidiaries

如閣下為叙福樓集團有限公司或其任何附屬公司之合資格僱員，請使用本表格

Staple your  
payment  
here  
請將股款  
緊釘在此

This Application Form uses the same terms as defined in the prospectus of LH GROUP LIMITED (the "Company") dated 15 May 2018 (the "Prospectus"). 本申請表格使用叙福樓集團有限公司(「本公司」)於二零一八年五月十五日刊發的招股章程(「招股章程」)所界定的詞語。

Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Offer Shares in any jurisdiction other than Hong Kong. The Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act. 本申請表格及招股章程概不構成在香港以外任何司法權區要約出售或游說購買任何發售股份。若無根據美國證券法登記或豁免登記，則發售股份不得在美國提呈發售或出售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. 在任何根據當地法例不得發送、派發或複製本申請表格及招股章程的司法權區內，概不得發送或派發或複製(不論以任何方式，亦不論全部或部分)本申請表格及招股章程。

Copies of the Prospectus, all related Application Forms and the other documents specified in the paragraph headed "Documents delivered to the Registrar of Companies" in Appendix V to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies of Hong Kong take no responsibility for the contents of these documents. 招股章程、所有相關申請表格及招股章程附錄五「送呈公司註冊處處長文件」一段所述的其他文件之副本已遵照香港法例第32章《公司(清盤及雜項條文)條例》第342C條的規定送呈香港公司註冊處處長登記。香港交易及結算有限公司、香港聯合交易所有限公司(「聯交所」)、香港中央結算有限公司(「香港結算」)、香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對此等文件的內容概不負責。



LHGROUP

叙福樓集團

LH GROUP LIMITED

(叙福樓集團有限公司)

(Incorporated in Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

Stock Code : 1978

股份代號 : 1978

Maximum Offer Price : HK\$1.30 per Hong Kong Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)

最高發售價 : 每股香港發售股份1.30港元，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費(須在申請時以港元繳足，多繳股款可予退還)

**You should read this Application Form in conjunction with the Prospectus, which contains further information on the application procedures. 招股章程尚有關於申請程序的其他資料，本申請表格應與招股章程一併閱讀。**

#### Application Form 申請表格

To: LH GROUP LIMITED  
China Everbright Securities (HK) Limited  
Sinolink Securities (Hong Kong) Company Limited  
Celestial Capital Limited  
The Hong Kong Underwriters

致：叙福樓集團有限公司  
中國光大證券(香港)有限公司  
國金證券(香港)有限公司  
時富融資有限公司  
香港包銷商

#### Applicant's declaration

I agree to the terms and conditions and application procedures in this Application Form and the Prospectus. Please refer to the "Effect of completing and submitting this Application Form" section of this Application Form.

#### 申請人聲明

本人同意本申請表格及招股章程的條款及條件以及申請程序。見本申請表格「填交本申請表格的效用」一節。

**Warning: Only one application may be made for the benefit of any person. Please refer to the last two bullets of "Effect of completing and submitting this Application Form" section.**

**警告：任何人士只限作出一次為其利益而進行的認購申請。請參閱「填交本申請表格的效用」一節最後兩點。**



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### How to make your application

- Use the table below to calculate how much you must pay. Your application must be for a minimum of 2,000 Employee Reserved Shares and in one of the numbers set out in the table, or your application will be rejected.

LH GROUP LIMITED (Stock Code 1978) (HK\$1.30 per Employee Reserved Shares) NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Employee Reserved Shares applied for	Amount payable on application (HK\$)	No. of Employee Reserved Shares applied for	Amount payable on application (HK\$)	No. of Employee Reserved Shares applied for	Amount payable on application (HK\$)	No. of Employee Reserved Shares applied for	Amount payable on application (HK\$)
2,000	2,626.20	18,000	23,635.80	90,000	118,179.01	800,000	1,050,480.08
4,000	5,252.40	20,000	26,262.00	100,000	131,310.01	900,000	1,181,790.09
6,000	7,878.60	30,000	39,393.00	200,000	262,620.02	1,000,000	1,313,100.10
8,000	10,504.80	40,000	52,524.00	300,000	393,930.03	1,500,000	1,969,650.15
10,000	13,131.00	50,000	65,655.01	400,000	525,240.04	2,000,000 <sup>(1)</sup>	2,626,200.20
12,000	15,757.20	60,000	78,786.01	500,000	656,550.05		
14,000	18,383.40	70,000	91,917.01	600,000	787,860.06		
16,000	21,009.60	80,000	105,048.01	700,000	919,170.07		

(1) Maximum number of Employee Reserved Shares you may apply for.

- Complete the form in English (in BLOCK letters) and sign it. Only written signatures will be accepted (and not by way of personal chop).
- Staple your cheque or banker's cashier order to the form. Each application for the Employee Reserved Shares must be accompanied by either one separate cheque or one separate banker's cashier order. Your application will be rejected if your cheque or banker's cashier order does not meet all the following requirements:

The cheque must:	Banker's cashier order must:
<ul style="list-style-type: none"> <li>be in Hong Kong dollars;</li> <li>not be post-dated;</li> <li>be made payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED — LH GROUP PUBLIC OFFER";</li> <li>be crossed "Account Payee Only";</li> </ul>	<ul style="list-style-type: none"> <li>be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the banker's cashier order must correspond with your name.</li> </ul>
<ul style="list-style-type: none"> <li>be drawn on your Hong Kong dollar bank account in Hong Kong; and</li> <li>show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name.</li> </ul>	

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4. Tear off the Application Form, fold it once and return your completed Application Form (with cheque or banker's cashier order attached) to the principal place of business of the Company at Unit 03, L22, Tower 1, Enterprise Square Five, 38 Wang Chiu Road, Kowloon Bay, Hong Kong by 12:00 noon on Thursday, 17 May 2018.
5. Your Application Form can be lodged at these times:
  - Tuesday, 15 May 2018 — 9:00 a.m. to 5:00 p.m.**
  - Wednesday, 16 May 2018 — 9:00 a.m. to 5:00 p.m.**
  - Thursday 17 May 2018 — 9:00 a.m. to 12:00 noon**
6. The latest time for lodging your application is 12:00 noon on Thursday, 17 May 2018. The application lists will be open between 11:45 a.m. and 12:00 noon on Friday, 18 May 2018, subject only to the weather conditions, as described in the subsection headed "How to apply for the Hong Kong Public Offer Shares and Employee Reserved Shares — 10. Effect of bad weather on the opening of the application lists" in the Prospectus.

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如 閣下為叙福樓集團有限公司或其任何附屬公司之合資格僱員，請使用本表格

### 申請手續

1. 使用下表計算 閣下應付的款項。 閣下申請認購的股數須至少為2,000股僱員預留股份，並為下表所列的其中一個數目，否則恕不受理。

叙福樓集團有限公司 (股份代號：1978) (每股僱員預留股份\$1.30港元) 可供申請認購股份數目及應繳款項							
申請認購的僱員預留股份數目	申請時應繳款項 (港元)	申請認購的僱員預留股份數目	申請時應繳款項 (港元)	申請認購的僱員預留股份數目	申請時應繳款項 (港元)	申請認購的僱員預留股份數目	申請時應繳款項 (港元)
2,000	2,626.20	18,000	23,635.80	90,000	118,179.01	800,000	1,050,480.08
4,000	5,252.40	20,000	26,262.00	100,000	131,310.01	900,000	1,181,790.09
6,000	7,878.60	30,000	39,393.00	200,000	262,620.02	1,000,000	1,313,100.10
8,000	10,504.80	40,000	52,524.00	300,000	393,930.03	1,500,000	1,969,650.15
10,000	13,131.00	50,000	65,655.01	400,000	525,240.04	2,000,000 <sup>(1)</sup>	2,626,200.20
12,000	15,757.20	60,000	78,786.01	500,000	656,550.05		
14,000	18,383.40	70,000	91,917.01	600,000	787,860.06		
16,000	21,009.60	80,000	105,048.01	700,000	919,170.07		

(1) 閣下可申請認購的僱員預留股份最高數目。

2. 以英文正楷填妥及簽署表格。只接納親筆簽名(不得以個人印章代替)。
3. 閣下須將支票或銀行本票釘於表格上。每份僱員預留股份申請須附一張獨立開出支票或一張獨立開出銀行本票。支票或銀行本票必須符合以下所有規定，否則有關的認購申請不獲接納：

支票必須：	銀行本票必須：
<ul style="list-style-type: none"> <li>• 為港元；</li> <li>• 不得為期票；</li> <li>• 註明抬頭人為「中國銀行(香港)代理有限公司—叙福樓集團公開發售」；</li> <li>• 劃線註明「只准入抬頭人賬戶」；</li> </ul>	<ul style="list-style-type: none"> <li>• 須由香港持牌銀行開出，並由有關銀行授權的人士在銀行本票背面簽署核證 閣下姓名／名稱。銀行本票所示姓名／名稱須與 閣下姓名／名稱相同。</li> </ul>
<ul style="list-style-type: none"> <li>• 從 閣下在香港的港元銀行賬戶中開出；及</li> <li>• 顯示 閣下的賬戶名稱，而該賬戶名稱必須已預印在支票上，或由有關銀行授權的人士在支票背書。賬戶名稱必須與 閣下姓名／名稱相同。</li> </ul>	



如閣下為叙福樓集團有限公司或其任何附屬公司之合資格僱員，請使用本表格

4. 請撕下申請表格，對摺一次，然後將填妥之申請表格（連同支票或銀行本票）於二零一八年五月十七日（星期四）中午12時正前遞交至本公司主要營業地點（地址為香港九龍灣宏照道38號企業廣場五期1座22樓03室）。

5. 閣下可於下列時間遞交申請表格：

二零一八年五月十五日（星期二） — 上午9時正至下午5時正

二零一八年五月十六日（星期三） — 上午9時正至下午5時正

二零一八年五月十七日（星期四） — 上午9時正至中午12時正

6. 閣下遞交申請的最後時間為二零一八年五月十七日（星期四）中午12時正。本公司將於二零一八年五月十八日（星期五）上午11時45分至中午12時正開始辦理申請登記，惟須視乎當日的天氣情況而定（詳見招股章程「如何申請香港公開發售股份及僱員預留股份 — 10.惡劣天氣對辦理申請登記的影響」分節）。

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LHGROUP

叙福樓集團

LH GROUP LIMITED

(叙福樓集團有限公司)

(Incorporated in Cayman Islands with limited liability)

GLOBAL OFFERING

## Conditions of your application

### A. Who can apply

1. You must be 18 years of age or older and must have a Hong Kong address.
2. You must be an **Eligible Employee** of the Group. **Eligible Employee** means any full-time employee (as defined under the Employment Ordinance (Chapter 57 of the Laws of Hong Kong)) of the Group who joined the Group on or before the Latest Practicable Date and satisfies other criteria as set out in the definition of the Eligible Employee(s) in the Prospectus.
3. You must apply as an individual. Joint applications will not be accepted.
4. You must be outside the United States, not be a United States Person (as defined in Regulation S) and not be a legal or natural person of the PRC.
5. Unless permitted by the Listing Rules, you cannot apply for any Hong Kong Public Offer Shares if you are:
  - an existing beneficial owner of Shares in the Company and/or any of its subsidiaries;
  - a Director or chief executive officer of the Company and/or any of its subsidiaries;
  - an associate (as defined in the Listing Rules) of any of the above;
  - a connected person (as defined in the Listing Rules) of the Company or will become a connected person of the Company immediately upon completion of the Global Offering; or
  - have been allocated or have applied for any International Placing Shares or otherwise participate in the International Placing.

### B. Lodge only one application for your benefit

Multiple applications or suspected multiple applications are liable to be rejected. All of your applications are liable to be rejected as multiple applications if you make more than one application for Employee Reserved Shares.

Eligible Employees who have applied for Employee Reserved Shares on a **PINK** Application Form may also make an application for Hong Kong Public Offer Shares under the Hong Kong Public Offering on a **WHITE** or **YELLOW** Application Form, or give **electronic application instruction** to HKSCC via CCASS or the designated **White Form eIPO** Service Provider through the **White Form eIPO** service ([www.eipo.com.hk](http://www.eipo.com.hk)).

Eligible Employees will receive no preference as to entitlement or allocation in respect of such further application for Hong Kong Public Offer Shares.

### C. Allocation of Employee Reserved Shares

Of the 20,000,000 Hong Kong Public Offer Shares available under the Hong Kong Public Offering, up to a maximum of 2,000,000 Employee Reserved Shares will be available for subscription by Eligible Employees on a preferential basis using **PINK** Application Forms. Eligible

Employees applying for Employee Reserved Shares will be subject to an allocation basis that is based on the level of valid applications received. The allocation basis will be determined by our Company's Hong Kong Share Registrar based on the level of valid applications received under the Employee Preferential Offering and the number of Employee Reserved Shares validly applied for within each application tier. The allocation basis will be consistent with the allocation basis commonly used in the case of oversubscriptions in public offerings in Hong Kong, where a higher allocation percentage will be applied in respect of smaller applications of Employee Reserved Shares. The allocation will not be based on the seniority, the length of service or work performance of the Eligible Employees. No favour will be given to the Eligible Employees who apply for a large number of Employee Reserved Shares.

In case not all the 2,000,000 Employee Reserved Shares are subscribed for by the Eligible Employees, the undersubscribed Employee Reserved Shares will be available as Hong Kong Public Offer Shares for subscription by the public under the Hong Kong Public Offering.

### D. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) has/have not been so notified or if applicant(s) has/have been notified but has/have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

### E. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you:

- warrant that you are an Eligible Employee;
- undertake to execute all relevant documents and instruct and authorise the Company and/or the Joint Global Coordinators (or their agents or nominees), as agents of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Employee Reserved Shares allocated to you in your name as required by the Articles of Association;
- agree to comply with the Cayman Companies Law, the Companies Ordinance, the Companies (Winding Up and Miscellaneous Provisions) Ordinance, the memorandum of association of the Company and the Articles of Association;
- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
- confirm that you have received and read the Prospectus and have relied only on the information and representations contained in the Prospectus in making your application and will not rely on any other information or representations, except those in any supplement to the Prospectus;
- confirm that you are aware of the restrictions on the Global Offering in the Prospectus;



**Please use this form if you are an Eligible Employee of LH GROUP LIMITED or any of its subsidiaries**

- agree that none of the Company, the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Global Offering is or will be liable for any information and representations not in the Prospectus (and any supplement to it);
- undertake and confirm that you or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Placing nor participated in the International Placing;
- agree to disclose to the Company, the Hong Kong Share Registrar, the receiving banks, the Joint Global Coordinators, the Underwriters and/or their respective advisers and agents any personal data which they may require about you and the person(s) for whose benefit you have made the application;
- if the laws of any place outside Hong Kong apply to your application, agree and warrant that you have complied with all such laws and none of the Company, the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, and the Underwriters nor any of their respective officers or advisers will breach any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
- agree that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- agree that your application will be governed by the laws of Hong Kong;
- represent, warrant and undertake that (i) you understand that the Employee Reserved Shares have not been and will not be registered under the U.S. Securities Act and (ii) you are outside the United States (as defined in Regulation S) when completing this Application Form or are a person described in paragraph (h) (3) of Rule 902 of Regulation S;
- warrant that the information you have provided is true and accurate;
- agree to accept the Employee Reserved Shares applied for, or any lesser number allocated to you under the application;
- authorise the Company to place your name(s) on the Company's register of members as the holder(s) of any Employee Reserved Shares allocated to you, and the Company and/or its agents to send any share certificate(s) and/or any refund cheque(s) to you by ordinary post at your own risk to the address stated on the application, unless you are eligible to collect the share certificate(s) and/or refund cheque(s) in person;
- declare and represent that this is the only application made and the only application intended by you to be made to benefit you on a PINK Application Form; and
- understand that the Company, the Joint Global Coordinators and the Hong Kong Underwriters will rely on your declarations and representations in deciding whether or not to make any allotment of any of the Employee Reserved Shares to you and that you may be prosecuted for making a false declaration.

**F. Power of attorney**

If your application is made by a person under a power of attorney, the Company and the Joint Global Coordinators may accept or reject your application at their discretion and on any conditions they think fit, including evidence of the attorney's authority.

**Determination of Offer Price and allocation of Employee Reserved Shares**

The Offer Price is expected to be fixed on or around Friday, 18 May 2018. Applicants are required to pay the maximum Offer Price of HK\$1.30 for each Employee Reserved Share together with 1%

brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee. If the Offer Price is not agreed between the Joint Global Coordinators (for themselves and on behalf of the Underwriters) and the Company by 12:00 noon on Monday, 21 May 2018, the Global Offering will not proceed and will lapse. Applications for Employee Reserved Shares will not be processed and no allotment of any Employee Reserved Shares will be made until the application lists close.

The allocation of Offer Shares between the Hong Kong Public Offering and the International Placing is subject to adjustment as detailed in the subsection headed "Structure and conditions of the Global Offering — Hong Kong Public Offering — Reallocation" in the Prospectus. In particular, the Joint Global Coordinators may reallocate Offer Shares from the International Placing to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be reallocated to the Hong Kong Public Offering following such reallocation shall be not more than double the initial allocation to the Hong Kong Public Offering (i.e. 40,000,000 Shares).

**Publication of results**

The Company expects to announce the final Offer Price, the level of indication of interest in the International Placing, the level of applications under the Hong Kong Public Offering and the Employee Preferential Offering and the basis of allocation of the Hong Kong Public Offer Shares and Employee Reserved Shares on Tuesday, 29 May 2018 in The Standard (in English) and the Hong Kong Economic Journal (in Chinese), on the Company's website [www.lhgroup.com.hk](http://www.lhgroup.com.hk) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk). The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering and the Employee Preferential Offering will be available on the above websites.

**If your application for Employee Reserved Shares is successful (in whole or in part)**

If you apply for 1,000,000 or more Employee Reserved Shares, you may collect your refund cheque(s) and/or share certificate(s) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 29 May 2018 or such other date as notified by the Company in the newspapers.

If you are eligible for personal collection, you must not authorise any other person to collect for you. You must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar.

If you do not collect your refund cheque(s) and/or share certificate(s) personally within the time period specified for collection, they will be despatched promptly to the address as specified on this Application Form by ordinary post at your own risk.

If you apply for less than 1,000,000 Employee Reserved Shares, your refund cheque(s) and/or share certificate(s) will be sent to the address on this Application Form on or before Tuesday, 29 May 2018 by ordinary post and at your own risk.

**Refund of your application monies**

If you do not receive any Employee Reserved Shares or if your application is accepted only in part, the Company will refund to you your application monies, or the appropriate portion thereof, together with the related 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee, without interest. If the Offer Price is less than the HK\$1.30, the Company will refund to you the surplus application monies together with the related 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee, without interest.

The refund procedures are stated in the subsection headed "How to Apply for Hong Kong Public Offer Shares and Employee Reserved Shares — 14. Despatch/Collection of share certificates and refund monies" in the Prospectus.



# LH GROUP

叙福樓集團

LH GROUP LIMITED

(叙福樓集團有限公司)

(於開曼群島註冊成立的有限公司)

全球發售

## 申請條件

### 甲、可提出申請的人士

- 閣下必須年滿18歲且擁有香港地址。
- 閣下必須為本集團的合資格僱員。合資格僱員指於最後實際可行日期或之前加入本集團及符合招股章程中合資格僱員定義所載其他標準的本集團任何全職僱員(定義見香港法例第57章僱傭條例)。
- 閣下必須以個人身份申請。聯名申請將不獲受理。
- 閣下必須身處美國境外，並非美國籍人士(定義見S規例)，亦非中國法人或自然人。
- 除《上市規則》批准外，下列人士概不得申請認購任何香港公開發售股份：
  - 本公司及／或其任何附屬公司股份的現有實益擁有人；
  - 本公司及／或其任何附屬公司之董事或最高行政人員；
  - 上述任何人士的聯繫人(定義見上市規則)；
  - 本公司關連人士(定義見上市規則)或緊隨全球發售完成後成為本公司關連人士的人士；或
  - 已獲分配或已申請國際配售股份或以其他方式參與國際配售的人士。

### 乙、僅可為閣下本身利益提交一項申請

重複申請或疑屬重複申請可予拒絕受理。如閣下提出超過一項僱員預留股份申請，則閣下所有申請將被視為重複申請而可予拒絕受理。合資格僱員如已以粉紅色申請表格申請僱員預留股份，亦可以白色或黃色申請表格或透過中央結算系統向香港結算或透過白表eIPO服務([www.eipo.com.hk](http://www.eipo.com.hk))向指定白表eIPO服務供應商發出電子認購指示申請香港公開發售項下的香港公開發售股份。合資格僱員進一步申請香港公開發售股份時，不再獲優先配額或分配。

### 丙、僱員預留股份的分配

在香港公開發售提呈發售的20,000,000股香港公開發售股份中，可供合資格僱員以粉紅色申請表格優先認購的最多為2,000,000股僱員預留股份。申請僱員預留股份的合資格僱員須基於所接獲有效申請水平按分配基準分配。分配基準會由本公

司香港證券登記處按僱員優先發售所接獲的有效申請水平以及每個申請組別中有效申請的僱員預留股份數目釐定。分配基準將與在香港進行公開發售獲超額認購的情況下所通用的分配基準一致(即申請的僱員預留股份數目較少可獲較高的分配比例)。分配將不會以合資格僱員的職位高低、服務年資或工作表現進行。申請大量僱員預留股份的合資格僱員將不會獲得優待。倘合資格僱員並無認購全部2,000,000股僱員預留股份，則認購不足的僱員預留股份將根據香港公開發售作為香港公開發售股份供公眾認購。

### 丁、補充資料

如招股章程須刊發任何補充文件，則已提交申請的申請人可能會或可能不會(視乎補充文件所載的資料而定)獲通知彼等可以撤回申請。倘申請人未接獲此項通知，或申請人已接獲通知但並未按照通知的程序撤回彼等的申請，則所有已提交的申請仍然有效，並可能獲受理。除上述情況外，申請一經提交即不可撤回，而申請人應被視為已按經補充招股章程的基準提出申請。

### 戊、填交本申請表格的效用

- 一經填妥及遞交本申請表格，即表示閣下：
- 保證閣下為合資格僱員；
  - 承諾簽立所有相關文件，並指示及授權本公司及／或作為本公司代理的聯席全球協調人(或其代理人或代名人)簽立任何文件，並為按照組織章程細則的規定將閣下獲分配的任何僱員預留股份以閣下名義登記代表閣下作出一切所需事宜；
  - 同意遵守開曼群島公司法、公司條例、公司(清盤及雜項條文)條例、本公司組織章程大綱及組織章程細則；
  - 確認閣下已閱覽招股章程及本申請表格所載的條款及條件以及申請程序，並同意受其約束；
  - 確認閣下已收到及閱覽招股章程，並僅依賴招股章程所載的資料及陳述提出閣下的申請，而並無依賴招股章程任何補充文件以外的任何其他資料或陳述；
  - 確認閣下已知悉招股章程所載有關全球發售的限制；
  - 同意本公司、獨家保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、包銷商、彼等各自的董事、高級職員、僱員、



如閣下為叙福樓集團有限公司或其任何附屬公司之合資格僱員，請使用本表格

合夥人、代理、顧問及參與全球發售的任何其他各方均不會或將不會對招股章程(及其任何補充文件)所載者之外的任何資料及陳述負責；

- 承諾及確認閣下或閣下為其利益提出申請的人士並無申請或接納或表示有意認購(亦不會申請或接納或表示有意認購)國際配售的任何發售股份，亦無參與國際配售；
- 同意向本公司、香港證券登記處、收款銀行、聯席全球協調人、包銷商及／或彼等各自的顧問及代理披露彼等所需有關閣下及閣下為其利益提出申請的人士的任何個人資料；
- 若香港以外任何地區的法例適用於閣下的申請，則閣下同意及保證閣下已遵守所有有關法例，且本公司、獨家保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人及包銷商以及彼等各自的高級職員或顧問將不會因接納閣下的購買要約或因閣下於招股章程及本申請表格所載條款及條件項下的權利與義務所引伸的任何行動而違反香港以外地區的任何法例；
- 同意閣下的申請一經獲接納，即不得因無意的失實陳述而撤銷；
- 同意閣下的申請將受香港法例規管；
- 聲明、保證及承諾(i)閣下明白僱員預留股份並無亦不會根據美國證券法登記，而(ii)在填寫本申請表格時，閣下身處美國境外(定義見S規例)，或屬S規例第902條第(h)(3)段所述的人士；
- 保證閣下所提供的資料真實準確；
- 同意接納所申請數目或根據申請分配予閣下的較少數目的僱員預留股份；
- 授權本公司將閣下的姓名／名稱列入本公司股東名冊，作為閣下獲分配任何僱員預留股份的持有人，並授權本公司及／或其代理將任何股票及／或任何退款支票以普通郵遞方式按申請所示地址寄予閣下，郵誤風險概由閣下自行承擔，除非閣下合資格親身領取股票及／或退款支票；
- 聲明及表示此乃閣下為自身的利益以粉紅色申請表格提出及擬提出的唯一申請；及
- 明白本公司、聯席全球協調人及香港包銷商在決定是否向閣下分配任何僱員預留股份時將依賴閣下的聲明及陳述，閣下如作出虛假聲明，或會遭檢控。

## 己、授權書

如閣下的申請由獲有授權書的人士提出，本公司及聯席全球協調人可按其認為合適的任何條件(包括出示授權證明)酌情接納或拒絕閣下的申請。

## 釐定發售價及僱員預留股份的分配

預期發售價將於二零一八年五月十八日(星期五)或前後釐定。申請人須繳付最高發售價每股僱員預留股份1.30港元，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。倘聯席全球協調人(為其本身及代表包銷商)與本公司並無

於二零一八年五月二十一日(星期一)中午12時正之前就發售價達成協議，全球發售將不會進行並將告失效。截止登記認購申請前，概不處理僱員預留股份的申請或配發任何僱員預留股份。

香港公開發售及國際配售之間的發售股份分配可按照招股章程「全球發售的架構及條件—香港公開發售—重新分配」分節所詳述者予以調整。具體而言，聯席全球協調人可將發售股份自國際配售重新分配至香港公開發售，以滿足根據香港公開發售提出的有效申請。根據聯交所發佈的香港聯交所指引函件HKEX-GL91-18，倘該重新分配並非根據上市規則第18項應用指引而作出，則於該重新分配後可能重新分配至香港公開發售的發售股份總數最多不得超過香港公開發售所作之最初分配的兩倍(即40,000,000股)。

## 公佈結果

本公司預期於二零一八年五月二十九日(星期二)在虎報(以英文)、信報(以中文)、本公司網站[www.lhgroupp.com.hk](http://www.lhgroupp.com.hk)及聯交所網站[www.hkexnews.hk](http://www.hkexnews.hk)公佈有關最終發售價、國際配售的認購踴躍程度、香港公開發售及僱員優先發售申請水平及香港公開發售股份及僱員預留股份的分配基準。香港公開發售及僱員優先發售的分配結果及獲接納申請人的香港身份證／護照／香港商業登記號碼亦將於上述網站公佈。

## 如閣下成功申請認購僱員預留股份(全部或部分)

倘閣下申請認購1,000,000股或以上的僱員預留股份，可於二零一八年五月二十九日(星期二)或本公司在報章通知的其他日期上午9時正至下午1時正，親臨香港證券登記處香港中央證券登記有限公司領取有關退款支票及／或股票，地址為香港皇后大道東183號合和中心17樓1712-1716室。如閣下合資格親身領取，閣下不得授權任何其他人士代為領取。閣下須於領取時出示香港證券登記處接納的身份證明文件。

如未有在指定領取時間親身領取退款支票及／或股票，有關支票及／或股票將立刻以平郵方式寄往本申請表格所示地址，郵誤風險由閣下承擔。

如閣下申請認購1,000,000股以下的僱員預留股份，退款支票及／或股票將於二零一八年五月二十九日(星期二)或之前以平郵方式寄往本申請表格所示地址，郵誤風險由閣下承擔。

## 退回申請股款

若閣下未獲分配任何僱員預留股份或申請僅部分獲接納，本公司將不計利息退還閣下的申請股款或其適當部分連同相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。如發售價低於1.30港元，本公司將不計利息退還多收申請股款連同相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。有關退款手續載於招股章程「如何申請香港公開發售股份及僱員預留股份—14.發送／領取股票及退回股款」分節。

## Personal Data

### Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, Hong Kong Public Offer Shares, of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

#### 1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders to supply correct personal data to the Company or its agents and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Public Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s) and/or refund cheque(s) to which you are entitled.

It is important that securities holders inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

#### 2. Purposes

The personal data of the securities holders may be held, processed and/or stored (by whatever means) for the following purposes:

- processing your application and refund cheque and e-Refund payment instruction(s), where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Public Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities holders of the Company;
- verifying securities holders' identities;
- establishing benefit entitlements of securities holders of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to securities holders

and/or regulators and/or any other purposes to which the securities holders may from time to time agree.

#### 3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the securities holders will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose or transfer (whether within or outside Hong Kong) the personal data to any of the following:

- the Company's appointed agents such as financial advisers, receiving bank and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Share Registrar in connection with their respective business operation;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

#### 4. Retention of personal data

The Company and the Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

#### 5. Access to and correction of personal data

Securities holders have the right to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to us, at our registered address disclosed in the "Corporate information" section of the Prospectus or as notified from time to time, for the attention of the company secretary, or our Hong Kong Share Registrar for the attention of the privacy compliance officer.

**By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.**



## 個人資料

### 個人資料收集聲明

此項個人資料收集聲明是向香港公開發售股份的申請人及持有人說明本公司及香港證券登記處有關個人資料及香港法例第486章《個人資料(私隱)條例》(「《條例》」)方面的政策及慣例。

#### 1. 收集閣下個人資料的原因

申請人及登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香港證券登記處的服務時，必須向本公司或其代理及香港證券登記處提供準確個人資料。未能提供所要求的資料可能會導致閣下的證券申請被拒或延遲，或本公司或香港證券登記處無法進行過戶或以其他方式提供服務。此舉亦可能妨礙或延遲登記或轉讓閣下已成功申請的香港公開發售股份及／或寄發閣下應得的股票及／或退款支票。證券持有人所提供的個人資料如有任何錯誤，須立即通知本公司及香港證券登記處。

#### 2. 用途

證券持有人的個人資料可作以下用途及以任何方式持有、處理及／或保存：

- 處理閣下的申請及退款支票及電子退款指示(如適用)、核實是否符合本申請表格及招股章程載列的條款與申請手續以及公佈香港公開發售股份的分配結果；
- 遵守香港及其他地區的適用法例及法規；
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司的證券持有人名冊；
- 核實證券持有人身份；
- 確定本公司證券持有人的受益權利，例如股息、供股及紅股等；
- 分發本公司及其附屬公司的通訊；
- 編製統計數據及股東資料；
- 披露有關資料以便就權益提出申索；及
- 與上述者有關的任何其他附帶或相關用途及／或讓本公司及香港證券登記處能履行對證券持有人及／或監管機構承擔

的責任及／或證券持有人不時同意的任何其他用途。

#### 3. 轉交個人資料

本公司及香港證券登記處會對所持有關證券持有人的個人資料保密，但本公司及香港證券登記處可在作上述任何用途屬必要之情況下，向下列任何人士披露或轉交(不論在香港境內或境外)有關個人資料：

- 本公司委任的代理，例如財務顧問、收款銀行及海外股份登記總處；
- (如證券申請人要求將證券存於中央結算系統)香港結算或香港結算代理人，彼等將會就中央結算系統的運作使用有關個人資料；
- 向本公司或香港證券登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的任何代理、承辦商或第三方服務供應商；
- 聯交所、證監會及任何其他法定監管機關或政府部門或法例、規則或法規另行規定者；及
- 證券持有人與之有業務往來或擬有業務往來的任何人士或機構，例如彼等的銀行、律師、會計師或股票經紀等。

#### 4. 個人資料的保留

本公司及香港證券登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將會根據《條例》銷毀或處理。

#### 5. 查閱和更正個人資料

證券持有人有權確定本公司或香港證券登記處是否持有其個人資料，並有權索取有關資料的副本及更正任何不準確資料。本公司及香港證券登記處有權就處理任何該等要求收取合理費用。

所有查閱資料或更正資料的要求應按招股章程「公司資料」一節所披露或不時通知的本公司註冊地址送交公司秘書，或向本公司的香港證券登記處的個人資料私隱事務主任提出。

閣下簽署申請表格或向香港結算發出電子認購指示，即表示同意上述各項。



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