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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**交通銀行股份有限公司香港分行
Bank of Communications Co., Ltd. Hong Kong Branch
(the “Issuer”)**

(A joint stock limited company incorporated in the People’s Republic of China with limited liability)
(Stock Code: 03328)

**Issue of U.S.\$600,000,000 Floating Rate Notes due 2021
(the “2021 Notes”)
(Stock Code: 4493)**

**Issue of U.S.\$700,000,000 Floating Rate Notes due 2023
(the “2023 Notes”, and together with the 2021 Notes, the “Notes”)
(Stock Code: 4494)**

**under its
U.S.\$12,000,000,000 Medium Term Note Programme (the “Programme”)**

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

**Bank of Communications Co., Ltd.
Hong Kong Branch**

HSBC

Joint Lead Managers and Joint Bookrunners

Agricultural Bank of China

Bank of China

BOCOM International

Cathay United Bank

CCB Singapore

**China Minsheng Banking Corp., Ltd.,
Hong Kong Branch**

ICBC

**Industrial Bank Co., Ltd.
Hong Kong Branch**

KGI Bank

Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Circular dated 7 May 2018 and the Pricing Supplements dated 9 May 2018. The listing of the Notes is expected to become effective on 18 May 2018.

Hong Kong,
17 May 2018

As at the date of this announcement, the directors of the Bank of Communications Co., Ltd. are Mr. PENG Chun, Mr. WONG Tung Shun, Peter, Ms. YU Yali, Mr. HOU Weidong, Mr. WANG Taiyin*, Mr. SONG Guobin*, Mr. HE Zhaobin*, Ms. WONG Pik Kuen, Helen*, Mr. LIU Hanxing*, Mr. LUO Mingde*, Mr. LIU Haoyang*, Mr. CHEN Zhiwu#, Mr. YU Yongshun#, Ms. LI Jian#, Mr. LIU Li#, Mr. YEUNG Chi Wai, Jason# and Mr. WOO Chin Wan, Raymond#.*

** Non-executive directors*

Independent non-executive directors