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CHINA SHANSHUI CEMENT GROUP LIMITED

中國山水水泥集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 691)

US\$500,000,000 7.5% SENIOR NOTES DUE 2020

(Stock code: 5880)

EXTENSION OF DATE OF PROPOSED CANCELLATION OF LISTING

Reference is made to the announcements (the “**Announcements**”) of China Shanshui Cement Group Limited (the “**Company**”) dated 27 October 2017 and 29 December 2017 relating to, among others, the proposed cancellation of listing of the Company by the Stock Exchange (the “**Proposed Action**”). Capitalised terms used herein shall have the same meaning as those defined in the Announcements unless specified otherwise.

On 9 May 2018, the review hearing (the “**Review Hearing**”) of the Proposed Action was held before the Listing Committee of the Stock Exchange (the “**Listing Committee**”).

The Company is pleased to announce that on 17 May 2018, the Listing Committee informed the Company that it extended the date of commencement to cancel the Company’s listing under Rules 6.01(2) and/or Rule 6.01(4) from 30 June 2018 to 31 October 2018, during which period the Company should (i) restore the public float; and (ii) resolve the matters rendering it unsuitable for listing (the “**Listing Committee Decision**”), failing which the Listing Department will make a recommendation to the Listing Committee to proceed with the cancellation of the Company’s listing.

The Company appreciates the Listing Committee Decision providing more time to the Company for resolving its outstanding issues. The Company is consulting its advisers in respect of the Listing Committee Decision and will evaluate the options available to the Company.

By Order of the Board
China Shanshui Cement Group Limited
Li Liufa
Chairman

Hong Kong, 17 May 2018

As at the date hereof, the board of directors of the Company comprises 3 executive directors, namely LI Liufa, ZHU Linhai, and HWA Guo Wai, Godwin; and 5 independent non-executive directors, namely HO Man Kay, Angela, LAW Pui Cheung, WONG Chi Keung, CHING Siu Ming and LO Chung Hing.