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FUGUINIAO CO., LTD.
富貴鳥股份有限公司

(A joint stock company established in the People's Republic of China with limited liability)
(Stock Code: 1819)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of Fuguiniao Co., Ltd. (the “**Company**”) dated 9 May 2018, in relation to the “Notice of the 2018 Third Bondholders’ Meeting of the 2014 Corporate Bonds of Fuguiniao Co., Ltd.” published by 國泰君安證券股份有限公司 Guotai Junan Securities Co., Ltd. (“**Guotai Junan**”), the trustee of the domestic corporate bonds in the total principal amount of not more than RMB800 million of the Company issued in the People’s Republic of China (the “**Bonds**”), on the website of the Shanghai Stock Exchange on 8 May 2018.

The Company noticed that Guotai Junan further published the “Supplementary Information of the ‘Resolution on the Declaration of the Conditional Expediting of Payment of the Outstanding Bonds’ of the 2018 Third Bondholders’ Meeting of the 2014 Corporate Bonds of Fuguiniao Co., Ltd.” (the “**Announcement**”), on the website of the Shanghai Stock Exchange on 14 May 2018.

Guotai Junan provided supplementary information in the Announcement, only bondholders not elected for registration for redemption shall be entitled to vote on the “Resolution on the Declaration of the Conditional Expediting of Payment of the Outstanding Bonds”.

For details of the Announcement, please refer to the announcement published by Guotai Junan on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn/home/search/?webswd=14> 富貴鳥) on 14 May 2018.

By order of the Board
Fuguiniao Co., Ltd.
Lam Wo Ping
Chairman

Hong Kong, 18 May 2018

As at the date of this announcement, the executive Directors are Mr. Lam Wo Ping, Mr. Lam Wing Ho, Mr. Lam Wo Sze and Mr. Hong Huihuang; and the independent non-executive Directors are Mr. Wang Zhiqiang, Mr. Cheung Ming Hung and Mr. Chung Wai Man.