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FUGUINIAO CO., LTD.
富貴鳥股份有限公司

(A joint stock company established in the People's Republic of China with limited liability)
(Stock Code: 1819)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Fuguiniao Co., Ltd. (the “**Company**”) published the “Announcement on Receipt of the Letter of Decision of Administrative Regulatory Measures from the CSRC Fujian Bureau” (the “**Announcement**”) on the Shanghai Stock Exchange on 11 May 2018.

As disclosed in the Announcement, on 10 May 2018 the Company received the “Decision of Issuance of Warning Letter to Fuguiniao Co., Ltd.” (the “**Decision**”) from China Securities Regulatory Commission Fujian Bureau (the “**CSRC Fujian Bureau**”). As stated in the Decision, among others, provision of guarantee by the Company for the related party without approval by the board of directors and at a general meeting was a contravention of the requirement under Companies Law, and such provision of guarantee had a material adverse impact on the Company’s debt-paying ability, the delay of disclosure did not meet the requirement under Measures for the Issue and Trading of Corporate Bonds of China Securities Regulatory Commission. As such, the CSRC Fujian Bureau decided to take administrative regulatory measure by issuing a warning letter to the Company. The full text of the Decision is set out in the Announcement.

For full details of the Announcement, please refer to the announcement published by the Company on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn/home/search/?webswd=14> 富貴鳥) on 11 May 2018.

By order of the Board
Fuguiniao Co., Ltd.
Lam Wo Ping
Chairman

Hong Kong, 18 May 2018

As at the date of this announcement, the executive Directors are Mr. Lam Wo Ping, Mr. Lam Wing Ho, Mr. Lam Wo Sze and Mr. Hong Huihuang; and the independent non-executive Directors are Mr. Wang Zhiqiang, Mr. Cheung Ming Hung and Mr. Chung Wai Man.