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**FUGUINIAO CO., LTD.**  
**富貴鳥股份有限公司**

*(A joint stock company established in the People's Republic of China with limited liability)*  
**(Stock Code: 1819)**

**OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Fuguiniao Co., Ltd. (the “**Company**”) noticed that on 18 May 2018 國泰君安證券股份有限公司 Guotai Junan Securities Co., Ltd. (“**Guotai Junan**”), the trustee of the domestic corporate bonds in the total principal amount of not more than RMB800 million issued by the Company in the People's Republic of China (the “**Bonds**”) published the “Announcement on Solicitation of Authorisation of the Bondholders of the 2014 Corporate Bonds” (the “**Announcement**”) on the website of the Shanghai Stock Exchange.

As disclosed in the Announcement, Guotai Junan will send “Notice of Guotai Junan Securities Co., Ltd. for the Solicitation of Authorisation of the Bondholders of the 2014 Corporate Bonds of Fuguiniao Co., Ltd.” to each of the bondholders for the solicitation of authorisation of the holders of the Bonds and to specify the amount and scope of the authorisation to be granted to Guotai Junan. The deadline for the solicitation of authorization is 5:00 p.m. on 28 May 2018. After the end of authorisation solicitation period, Guotai Junan will, in its own name, institute legal proceedings against the Company on the material breach of the Bonds in the court on behalf of the holders of the Bonds that has given their authorisation to Guotai Junan as soon as possible.

For details of the Announcement, please refer to the announcement published by Guotai Junan on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn/home/search/?webswd=14> 富貴鳥) on 18 May 2018.

By order of the Board  
**Fuguiniao Co., Ltd.**  
**Lam Wo Ping**  
*Chairman*

Hong Kong, 18 May 2018

*As at the date of this announcement, the executive Directors are Mr. Lam Wo Ping, Mr. Lam Wing Ho, Mr. Lam Wo Sze and Mr. Hong Huihuang; and the independent non-executive Directors are Mr. Wang Zhiqiang, Mr. Cheung Ming Hung and Mr. Chung Wai Man.*