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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

### **Top Yield Ventures Limited**

(the “Issuer”)

*(incorporated with limited liability in the British Virgin Islands)*

**US\$120,000,000 9.75% Senior Notes due 2019 (the “Notes”)**

**(Stock Code: 5102)**

**unconditionally and irrevocably guaranteed by**



**南海控股有限公司\***

NAN HAI CORPORATION LIMITED

(the “Guarantor”)

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 680)**

***Sole Global Coordinator, Sole Lead Manager and Sole Bookrunner***

**Guotai Junan Securities (Hong Kong) Limited**

\* For identification purpose only

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) only as described in the offering circular dated 17 May 2018. The listing and permission to deal in the Notes is expected to become effective on 25 May 2018.

Hong Kong, 24 May 2018

*As at the date of this announcement, the directors of the Issuer are Mr. Lu Kwong Seng, Ms. Liu Rong and Ms. Zhao Lei.*

*As at the date of this announcement, the directors of the Guarantor are as follows:*

<i>Executive Directors:</i>	<i>Non-executive Directors:</i>	<i>Independent non-executive Directors:</i>
Mr. Yu Pun Hoi Ms. Liu Rong	Mr. Lam Bing Kwan Mr. Lung King Cheong	Mr. Lau Yip Leung Mr. Xiao Sui Ning Mr. Ho Yeung Nang