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鞍鋼股份有限公司

ANGANG STEEL COMPANY LIMITED*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0347)

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**HK\$1,850,000,000 ZERO COUPON CONVERTIBLE BONDS DUE 2023
(Stock Code: 5105)**

Sole Global Coordinator, Sole Bookrunner and Sole Lead Manager



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of HK\$1,850,000,000 zero coupon convertible bonds due 2023 (the “**Bonds**”) of Angang Steel Company Limited (the “**Company**”), as described in the offering circular of the Company dated 21 May 2018. The Bonds are to be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Hong Kong Stock Exchange and in the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong)) only. The listing of and permission to deal in the Bonds are expected to become effective on or about 28 May 2018.

By Order of the Board
ANGANG STEEL COMPANY LIMITED*
Wang Yidong
Executive Director and Chairman of the Board

Anshan City, Liaoning Province, the PRC
25 May 2018

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors

Wang Yidong
Li Zhen
Ma Lianyong
Xie Junyong

Independent Non-executive Directors

Wu Dajun
Ma Weiguo
Luo Yucheng

* *For identification purposes only*