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CHINA SHANSHUI CEMENT GROUP LIMITED

中國山水水泥集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 691)

US\$500,000,000 7.5% SENIOR NOTES DUE 2020

(Stock Code: 5880)

REVIEW REQUEST FOR REVIEWING THE DECISION OF THE LISTING COMMITTEE

Reference is made to the announcement (the “**Announcement**”) of the Company dated 17 May 2018 in relation to the decision from the Listing Committee to uphold the Listing Department (the “**Listing Department**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) decision to commence procedures to cancel the Company’s listing under Rule 6.01(2) and/or Rule 6.01(4) of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”) but to extend from 30 June 2018 to 31 October 2018 the period during which the Company may (i) restore the public float and (ii) resolve the matters rendering it unsuitable for listing. Failing which the Listing Department will make a recommendation to the Listing Committee to proceed with the cancellation of the Company’s listing (the “**Decision**”). Capitalised terms used herein shall bear the same meanings as defined in the Announcement unless otherwise stated.

On 28 May 2018, the Company submitted a review request (the “**Review Request**”) to the Listing (Review) Committee of the Stock Exchange for a second review of the Decision pursuant to Rules 2B.06(2) and 2B.08(1) of the Listing Rules.

Notwithstanding the Decision above, the Board would like to assure its shareholders that the Company has all along been and will continue making its best endeavours and taking active and prompt steps to fulfil the conditions imposed by the Stock Exchange and address other concerns of the Stock Exchange.

Further announcement(s) will be made by the Company to update shareholders of the Company and the public on the Review Request as and when appropriate pursuant to the Listing Rules.

CONTINUED SUSPENSION OF TRADING

Trading of the shares of the Company will remain suspended until further notice.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
China Shanshui Cement Group Limited
Chang Zhangli
Chairman

Hong Kong, 29 May 2018

As at the date hereof, the board of directors of the Company comprises two executive directors, namely CHANG Zhangli and WU Ling-ling; and three independent non-executive directors, namely CHANG Ming-cheng, LIN Shei-yuan and LI Jianwei.