

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/05/201	8				
To : Hong Kong Exchanges and Clea	To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer	Hsin Chong Gr	oup Holding	s Limited				
Date Submitted	1/6/2018						
I. Movements in Authorised Share Ca	apital						
1. Ordinary Shares							
(1) Stock code : <u>00404</u> Descrip	otion :	Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	30,000,000,000	HK\$0.1	HK\$3,000,000,000				
Increase/(decrease)	0		0				
Balance at close of the month	30,000,000,000	HK\$0.1	HK\$3,000,000,000				
(2) Stock code : N/A Descrip	otion :	N/A	A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				

Stock code : 00404 Descrip	tion : Co	Restricte nvertible Pre	d Voting ference Shares
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	15,000,000,000	HK\$0.1	HK\$1,500,000,000
Increase/(decrease)	0		0
Balance at close of the month	15,000,000,000	HK\$0.1	HK\$1,500,000,000
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :	N/	A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the e currency):	nd of the month (State Hi	<\$4,500,000,000
II. Movements in Issued Share Capita			

	No. of ordina	No. of ordinary shares		No. of other	
	(1)	(2)	preference shares	classes of shares	
Balance at close of preceding month	5,706,670,104	N/A	5,704,166,666	N/A	
Increase/ (decrease) during the month	0	N/A	0	N/A	
Balance at close of the month	5,706,670,104	N/A	5,704,166,666	N/A	

Share Options (unde	er Share Opt	ion Schemes o	of the Issuer)			
Particulars of					No. of new shares	
share option					of issuer issued	issuer which may be
scheme					during the month	issued pursuant
including EGM		Movement dui	ring the montl	n	pursuant thereto	thereto as at close of
approval date					•	the month
(dd/mm/yyyy) and						
class of shares	0	F	0	Lanad		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price: HK\$2.13						
share option scheme						
approved at special						
general meeting						
(22/05/2008)						
ordinary shares	0	0	0	(14,000,000)	0	0
(Note 1)			-	(, ,)		
2. Exercise price: HK\$1.02						
share option scheme						
approved at special						
general meeting						
(22/05/2008)						
ordinary shares	0	0	0	0	0	1,334,000
(Note 1)						.,,55.,,555
3. Exercise price: HK\$1.29						
share option scheme						
approved at special						
general meeting						
(22/05/2008)						
ordinary shares	0	0	0	0	0	2,250,000
(Note 1)				·		
		Tot	al A. (Ordir	ary shares)	0	
(Prefere			nce shares)	N/A		
,				Other class)	N/A	
Total funds raised during the month from exercise				0		
of options (State currency)			-	0		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	NI/A	NI/A	NI/A	NI/A	NI/A	NI/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		N/A	<u>N/A</u>	N/A	N/A	N/A
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A)	IVA	IVA		
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))			. 4/ \	13/1
		Total B	s. (Ordina	ary shares)	N/A	_
			(Preferen	ice shares)	N/A	= -
			(C	ther class)	N/A	

Convertibles (i.e. Convertible	into Shares of t	the Issuer which	n are to be Lis	sted)		
Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. Restricted Voting	outstanding	month	month	month		
Convertible Preference	_					
Shares ("CPSs")	_					E 704 166 666
Silates (CF3s)	– HK\$	5,704,166,666	0	5,704,166,666	0	5,704,166,666
Stock code (if listed)		5,704,100,000		5,704,100,000	0	(see Remark 1)
Class of shares						
issuable (Note 1)	Ordinary					
	PSs are conver	tible				
	nto ordinary sha					
	a one for one b	oasis_				
EGM approval date (if applicable) (dd/mm/yyyy))	(27/11/2014	\				
2. Zero Coupon Convertible	,	<u>) </u>				
Bonds due 2017	_					
Bonds due 2017	_					
_		0.4.000.000	0	0.4.000.000	•	0.4.000.000
Stock code (if listed)	<u>HK\$</u>	34,000,000	0	34,000,000	0	34,000,000
Class of shares	-					
issuable (Note 1)	Ordinary					
	HK\$1.00 per sha	are				
EGM approval date		 -				
(if applicable)						
(dd/mm/yyyy)	(19/05/2016)				
3. N/A	_					
	_					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						•
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/11111/yyyy)	(/ /)		tal C. (Ordin	arv shares)	0	
		10		nce shares)	N/A	_
				Other class)	N/A	=
			•	· —		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than dider onare option othernes)		
if a	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)	N/A	N/A
		13/73	
2	N/A		
۷.	14/7		
	(/ /)		
	shares (Note 1)	N/A	N/A
3.	N/A		
	(/ /)		
	shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(Other diago)	13//1	
1			

shares of shares of issuer issuer which issued may be during the issued month pursuant thereto as a	Ot	her Movements	in Issued Sha	are Capital					
Class of shares State Issue and allotment (/ /)		Type of Issue						issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
State State State Currency State Issue and allotment (/ /)		Type of issue			Class of shares				
At price : currency									
Class of shares State Issue and allotment (/ /)	1.	Rights issue	At price :			(/ /)		
Class of shares					EGM approval date:	(/ /)		
State currency Issue and allotment date: (dd/mm/yyyy) SEGM approval date: (dd/mm/yyyy) N/A N/A					(dd/mm/yyyy)			N/A	N/A
State currency Issue and allotment date: (dd/mm/yyyy) SEGM approval date: (dd/mm/yyyy) N/A N/A									
Class of shares N/A N/A									
Class of shares	2.	Open offer	At price :			(/ /)		
Class of shares					EGM approval date:	(/ /)		
State Stat					(dd/mm/yyyy)			N/A	N/A
State State State State State Currency State S									
3. Placing At price : State Issue and allotment									
Currency date : (dd/mm/yyyy) EGM approval date: (/ / /)				State		(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue Class of shares issuable (Note 1) Lesue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing	At price :		date : (dd/mm/yyyy)	(,		
Class of shares issuable (Note 1) 4. Bonus issue Sue and allotment						(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(dd/fffff/yyyy)			N/A	N/A
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			Otata	issuable (Note 1)	(/ /	١		
5.	Scrip dividend	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							IN/A	INA
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/ffiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		_		
9.		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)				
10.		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			rdinary sh			
		(Prei	erence sh (Other c			
To	otal increase / (decrease) in ordinary shares durin	g the month (i.e. Total c	of A to E):	(1)		0
				(2)		N/A

N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Capital").)

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

(1) Conversion of the CPSs shall be subject to, among others, the minimum public float requirements stipulated under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Stock Exchange") or as required by the Stock Exchange being satisfied. Holders of the CPSs shall not convert the CPSs if by doing so they will trigger a mandatory offer under the Hong Kong Code on Takeovers and Mergers (the "Takeovers Code") when aggregated with the ordinary shares held by it or parties acting or presumed to be acting in concert with it under the Takeovers Code.	Remarks (if any):
Kong Limited (the "Stock Exchange") or as required by the Stock Exchange being satisfied. Holders of the CPSs shall not convert the CPSs if by doing so they will trigger a mandatory offer under the Hong Kong Code on Takeovers and Mergers (the "Takeovers Code") when aggregated with the ordinary shares held by it or parties acting or presumed to be acting in concert with it	(1) Conversion of the CPSs shall be subject to, among others, the minimum public float requirements
Holders of the CPSs shall not convert the CPSs if by doing so they will trigger a mandatory offer under the Hong Kong Code on Takeovers and Mergers (the "Takeovers Code") when aggregated with the ordinary shares held by it or parties acting or presumed to be acting in concert with it	stipulated under the Rules Governing the Listing of Securities on The Stock Exchange of Hong
under the Hong Kong Code on Takeovers and Mergers (the "Takeovers Code") when aggregated with the ordinary shares held by it or parties acting or presumed to be acting in concert with it	Kong Limited (the "Stock Exchange") or as required by the Stock Exchange being satisfied.
with the ordinary shares held by it or parties acting or presumed to be acting in concert with it	Holders of the CPSs shall not convert the CPSs if by doing so they will trigger a mandatory offer
	under the Hong Kong Code on Takeovers and Mergers (the "Takeovers Code") when aggregated
under the Takeovers Code.	with the ordinary shares held by it or parties acting or presumed to be acting in concert with it
	under the Takeovers Code.
Submitted by: CHAN CHI FAI, DAVID	Submitted by: CHAN CHI FAI, DAVID
Title: Company Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.