

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : _ | 31/05/2018 | | |
|---|---------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and Clearing | Limited | | |
| Name of Issuer | Real Gold Min | ing Limited | |
| Date Submitted | 01/06/2018 | <u></u> | |
| I. Movements in Authorised Share Capita | I | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : 246 Descrip | tion : | | |
| | No. of ordinary shares | Par value (HKD) | Authorised share capital (HKD) |
| Balance at close of preceding month | 1,000,000,000 | 1.00 | 1,000,000,000 |
| Increase/(decrease) | <u>-</u> | - | |
| Balance at close of the month | 1,000,000,000 | 1.00 | 1,000,000,000 |
| (2) Stock code : N/A Descrip | tion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

| Stock code : | N/A | Descrip | tion : | | |
|----------------------------------|-----------------|---------|--------------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of p | oreceding m | nonth | | | |
| Increase/(decrease) | | | | - | |
| Balance at close of t | he month | | | | |
| | | | | | |
| 3. Other Classes of S | Shares | | | | |
| 3. Other Classes of Stock code : | Shares N/A | Descrip | otion : | | |
| | | Descrip | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | N/A | | No. of other | (State | |
| Stock code : | N/A preceding m | | No. of other | (State | share capital |

II. Movements in Issued Share Capital

| | No. of ordina | ry shares | No of preference | No. of other |
|--|----------------|-----------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 908,786,213 | N/A | <u>N/A</u> | <u>N/A</u> |
| Increase/ (decrease) during the month | - - | N/A | N/A | N/A |
| Balance at close of the month | 908,786,213 | N/A | N/A | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

| Share Options (und | ler Share Opt | tion Schemes of | f the Issuer) | | | |
|----------------------------------|---------------|-------------------|---------------|-------------|--------------------------------------|----------------------------------|
| Particulars of | | | | | | |
| share option | | | | | | |
| scheme | | | | | | |
| including EGM | | Movement durin | ig the month | | N. C. makana | No. of new shares |
| approval date | | | | | No. of new shares | of issuer which may |
| (dd/mm/yyyy) and class of shares | | | | | of issuer issued | be issued pursuant |
| issuable | Granted | Exercised | Cancelled | Lapsed | during the month pursuant thereto | thereto as at close of the month |
| 1. | Gianicu | EXCIDISCU | Cariceneu | Lapseu | pursuant thereto | Of the month |
| 1. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | N/A |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | N/A |
| (Note 1) | | | | | | |
| , | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | N/A |
| (Note 1) | | · | | | | 11/11 |
| (Note 1) | | Total | ^ (Ordina | (charac) | NT / A | |
| | | าบเลา | A. (Ordina | | N/A | |
| | | | • | ce shares) | N/A | |
| | | | (Ot | ther class) | N/A | |
| Total funds raised d | | onth from exercis | se | | | |
| of options (State cu | rrency) | | | N/A | | |
| | | | | | | |

| Warrants to Issue Shares of the | e Issuer which | are to be Listed | d | | | No. of new |
|---|---------------------------------|--|----------------------------|--|---------------------|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | during the month | shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | |
| | | | | | | N/A |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | - - - | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | _ | | | |
| 2. | | | | | | N/A |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | _ | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. | | | | | | N/A |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) | |) | _ | | | |
| 4. | • | , | _ | | | N/A |
| <u> </u> | | | | | | IVA |
| EGM approval date (if applicable) | (/ / |) | - | | | |
| | | Total I | (Preferer | ary shares)_ nce shares)_ Other class) | N/A N/A N/A | - |

| Class and description 1. | Currency of amount outstanding | Amount close o precedir | at f Converted ng during the | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|--|------------------------------------|--|---|---|
| | _ | | | | | |
| | _ | | | | | N/A |
| Stock code (if listed) | (/ / |) | | | | 11/21 |
| | _ _ | | | | | N/A |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ / |) | | | | IVA |
| | _ | | | | | N/A |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ / |) | | | | |
| | <u> </u> | | | | | N/A |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | , , , | <u>, </u> | · | ary shares) ace shares) other class) | N/A N/A N/A | <u>-</u> |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1 | | |
| | | |
| (/ /) shares (Note 1) | | NI/A |
| Silates (Note 1) | | N/A |
| 2 | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | N/A |
| 3. | | |
| J | | |
| | | |
| shares (Note 1) | | N/A |
| | | 14/11 |
| Total D. (Ordinary shares) | N/A | _ |
| (Preference shares) | N/A | _ |
| (Other class) | N/A | - |
| | 1 | |

| Ot | her Movements i | n Issued Share Capital | | | | |
|----|-----------------|---------------------------|---|-------|---|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type or issue | | 01 () | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | / /) | | |
| | | | LOW approval date. | / /) | | |
| | | | (dd/mm/yyyy) | | N/A | N/A |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 2 | 0.000.0400 | At price . State | | / /) | | |
| 2. | Open offer | At price : Gurrency | date : (dd/mm/yyyy) | | | |
| | | | EGM approval date: (/ (dd/mm/yyyy) | / /) | | |
| | | | (),,,,, | | N/A | |
| | | | Olara of alama | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 3. | Placing | At price : State currency | Issue and allotment (date : (dd/mm/yyyy) | / /) | | |
| | | | Low approvar date. | / /) | | |
| | | | (dd/mm/yyyy) | | N/A | <u>N/A</u> |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | / /) | | |
| | | | EGM approval date: (// (dd/mm/yyyy) | / /) | N/A | N/A |
| | | | | | 1 1/1 1 | 1 1/1 1 |

| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|----|------------------------|------------------------------|---|-------|---|---|--|
| | Type of Issue | | | | | | month |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NI/A | NI/A |
| | | | | | | N/A | <u>N/A</u> |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NI/A | NI/A |
| | | | | | | N/A | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (33) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | TAT / A | 76.T / A |
| | | | | | | N/A | N/A |

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------|------------------|--|---|---|
| 10. Other (Please specify) | At price : State | Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| | | Total E. (Ordinary share: (Preference share: (Other class | s) <u>N/A</u> | - - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | N/A |
|---|---------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issue Capital").) | d Share |

| Remarks (if any): |
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| |
| Submitted by: <u>Lu Chunxiang</u> |
| Title: Director_ |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.