

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	31/05/2018					
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	Brightoil P	etroleum (Holding	gs) Limited			
Date Submitted	01/06/2018	3				
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>933</u>	Description	on: Ordinary	share			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth	40,000,000,000	HK\$0.025	HK\$1,000,000,000		
Increase/(decrease)	_	<u> </u>				
Balance at close of the month		40,000,000,000	HK\$0.025	HK\$1,000,000,000		
(2) Stock code : N/A	Descriptio	on :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth					
Increase/(decrease)						
Balance at close of the month	_					

Stock code:	N/A	Descri	ption:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decrea	ise)				
Balance at close	of the mon	th			
3. Other Classes	s of Shares				
Stock code:	N/A	Descri	ption:		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decrea	ice)				

Total authorised share capital at the end of the month (*State currency*): **HK\$1,000,000,000**

Balance at close of the month

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	10,175,301,974	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	10,175,301,974	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Snare Options (under Sna	re Option S	chemes of the is	ssuer)		N C 1	NI Communication
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	Movement during the month				thereto	as at close of the month
(dd/mm/yyyy) and	Created Eversiand Concelled Lanced					
class of shares issuable	Granted	Exercised	Cancelled	Lapsed	-	
1.N/A						
(/ /)						
Ordinary shares						
(Note 1)						
2.N/A						
shares						
					- -	
(Note 1)						
3.N/A						
(/ /)						
shares						
(Note 1)						
		,	Total A. (Ord	linary shares)	N/A	
			(Prefe	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised during	the month fi	rom exercise of				
options (State currency)				N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value of value preceding me	dı	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	,					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
2. N/A						
	,					
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
		Total B.	(Ordin	ary shares)	N/A	
		Total B.		nce shares)	N/A	-
				Other class)	N/A	•

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

	Currency of amount	Amount a	eding	Converted during the	Amount at close of the	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	mon	th	month	month		
1. Convertible Bonds							
Issue date: 19 November 20	015						
Interest: 5% per annum							
Maturity Date: 19 November 2019		40	000 000	NI'1	40,000,000	NT'1	177 002 022
Stock code (if listed)	US\$ N/A		,000,000	Nil	48,000,000	Nil	167,883,032
Class of shares	Ordinary s		-				
issuable (Note 1)	HK\$0.						
Conversion price	НК\$2.216 г		-				
AGM approval date	111142.210]		_				
(if applicable)							
(dd/mm/yyyy))	(27 / 11 /	2014)					
2. Convertible Bonds							
Issue date: 15 December 20)15						
Interest: 5% per annum							
Maturity Date: 19 November	er						
2018	US\$	99.	,000,000	Nil	99,000,000	Nil	346,258,754
Stock code (if listed)	N/A						
Class of shares	Ordinary s		_				
issuable (Note 1)	HK\$0.		_				
Conversion price	HK\$2.216 p	er share	_				
AGM approval date							
(if applicable)	(00 /11						
(dd/mm/yyyy)	(23 / 11 /	2015)	_				
3. N/A							
Stock code (if listed)			_				
Class of shares							
issuable (Note 1)			_				
Subscription price AGM approval date			-				
(if applicable)							
(dd/mm/yyyy)							
4. N/A			-				
1. 17/11							
Stock code (if listed)							
Class of shares			_				
issuable (Note 1)							
Subscription price			_				
EGM approval date			-				
(if applicable)							
(dd/mm/yyyy)	(//)	_				
					rdinary shares)_	N/A	•
				(Pref	ference shares)	N/A	
					(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

uiaii	under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	17/11		
,			
	shares (Note 1)		
2.	N/A		
•			
	shares (Note 1)		
	Shares (Note 1)		-
3.	N/A		
٥.	IV/A		
	(/ /)		
l .	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	()	**	

		Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue		Class of shares issuableN/A		month
			Class of shares issuableN/A (Note 1)	-	
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
			Class of shares issuable <u>N/A</u>	-	
		At price . State	(Note 1)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)		
			EGM approval date: (dd/mm/yyyy)		
			Class of shares issuable N/A (Note 1)		
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)		
			EGM approval date: (dd/mm/yyyy)		
			Class of shares issuableN/A(Note 1)	-	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)		
			EGM approval date: (dd/mm/yyyy)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	shares of
			Class of shares issuable (Note 1)	<u>N/A</u>	_		
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	·	currency —	EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	<u>N/A</u>	-		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new share of issuer issued during the montl pursuant thereto	shares of h issuer which
			Class of shares issual (Note 1)	ble <u>N/A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issual (Note 1)	ble <u>N/A</u>		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary shar (Preference shar (Other cla	res) N/A	
То	otal increase / (decrea	ase) in ordinary shares durin	ng the month (i.e. Total of A	to E):	(1) N/.	A
					(2) N/	A
Т	otal increase / (decrea	ase) in preference shares du	ring the month (i.e. Total of	A to E):	N/.	A
Т	otal increase / (decrea	ase) in other classes of share	es during the month (i.e. Total	al of A to E):	N/.	Ā

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):				
Submitted by: TAN Yih Lin				
Title: Director / Company Secretary				
(Director, Secretary or other duly authorised officer)				
Notes:				

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.