

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited                                    |                        |                                  |   |  |  |  |
|---|------------------------|----------------------------------|---|--|--|--|
| Name of Issuer Natural Dairy (NZ) Holdings Limited (In Provisional Liquidation) |                        |                                  |   |  |  |  |
| Date Submitted 01/06/2018   |                        |                                  |   |  |  |  |
| I. Movements in Authorised Share Capit  | tal                    |                                  |   |  |  |  |
| 1. Ordinary Shares  |                        |                                  |   |  |  |  |
| (1) Stock code : 462 Descrip  | otion:                 | ORDINARY                         | SHARES                                    |  |  |  |
|   | No. of ordinary shares | Par value<br>(HKD)               | Authorised share capital (HKD)            |  |  |  |
| Balance at close of preceding month   | 8,000,000,000          | 0.10                             | 800,000,000.00                            |  |  |  |
| Increase/(decrease)   |                        | -                                |   |  |  |  |
| Balance at close of the month   | 8,000,000,000          | 0.10                             | 800,000,000.00                            |  |  |  |
| (2) Stock code : N/A Descrip  | otion :                |                                  |   |  |  |  |
|   | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |
| Balance at close of preceding month   |                        |                                  |   |  |  |  |
| Increase/(decrease)   |                        |                                  |   |  |  |  |
| Balance at close of the month   |                        |                                  |   |  |  |  |

31/05/2018

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|--------|----------|------------|
| ,      | Preterer | ice Shares |
|        |          |            |

| Stock code : N                           | N/A Descrip         | tion:                          |                                  |   |
|--|---------------------|--------------------------------|----------------------------------|---|
|  |                     | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of prece                | eding month         |                                |                                  |   |
| Increase/(decrease)                      |                     |                                |                                  |   |
| Balance at close of the n                | nonth               |                                |                                  |   |
| 3. Other Classes of Shar                 | es                  |                                |                                  |   |
| Stock code : N                           | N/A Descrip         | tion:                          |                                  |   |
|  |                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of prece                | eding month         |                                |                                  |   |
| Increase/(decrease)                      |                     |                                |                                  |   |
| Balance at close of the n                | nonth               |                                |                                  |   |
| Total authorised share cacurrency):      | apital at the end o | of the month (State            | HKD 8                            | 800,000,000.00                            |
| II. Movements in Issued                  | Share Capital       |                                |                                  |   |
|  | No. of ord          | linary shares (2)              | No of preference shares          | No. of other classe<br>of shares          |
| Balance at close of preceding month      | 2,708,782,228       | N/A                            | N/A                              | N/A                                       |
| Increase/ (decrease)<br>during the month |                     |                                |                                  |   |
| Balance at close of the                  |                     |                                |                                  |   |

2,708,782,228

month

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM  |                           |               |                    | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |                          |  |  |
|---|---------------------------|---------------|--------------------|--|--|--------------------------|--|--|
| approval date                                     | Movement during the month |               |                    |  | thereto  | as at close of the month |  |  |
| (dd/mm/yyyy) and class of shares                  |                           |               | t during the month |  | _  |                          |  |  |
| issuable  | Granted                   | Exercised     | Cancelled          | Lapsed   |  |                          |  |  |
| N/A   |                           |               |                    |  |  |                          |  |  |
| IN/A  |                           |               |                    |  |  |                          |  |  |
|   |                           |               |                    |  |  | -                        |  |  |
|   |                           |               |                    |  |  |                          |  |  |
|   |                           |               |                    |  |  |                          |  |  |
|   |                           |               |                    |  |  |                          |  |  |
|   |                           |               |                    |  |  |                          |  |  |
|   |                           |               |                    |  |  |                          |  |  |
|   |                           |               |                    |  |  |                          |  |  |
|   |                           |               |                    |  |  |                          |  |  |
|   |                           |               |                    |  |  |                          |  |  |
|   |                           |               | Total A. (Ordi     | inary shares)  | N/A  |                          |  |  |
|   |                           |               | (Prefer            | rence shares)  | N/A  |                          |  |  |
|   |                           |               | (                  | (Other class)  | N/A  |                          |  |  |
| Total funds raised dur<br>options (State currence |                           | from exercise | of                 | Nil  |  |                          |  |  |

| Description of warrants (Date of expiry - dd/mm/yyyy)    | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|----------------------------|-------------------------------------|--|--|
| 1. N/A   | -   |                            |                                     |  |  |
|  | -   |                            |                                     |  |  |
| ( / / )  | <del></del>   |                            |                                     |  | -  |
| Stock code (if listed) Class of shares issuable (Note 1) |   |                            |                                     |  |  |
| Subscription price                                       |   |                            |                                     |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )   |                            |                                     |  |  |
| 2.   | -   |                            |                                     |  |  |
|  |   |                            |                                     |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) |   |                            |                                     |  |  |
| Subscription price                                       |   |                            |                                     |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)           | ( / / )   |                            |                                     |  |  |
| 3.   |   |                            |                                     |  |  |
|  | -   |                            |                                     |  |  |
| ( / / )  | <del></del>   |                            |                                     |  | -  |
| Stock code (if listed) Class of shares issuable (Note 1) |   |                            |                                     |  |  |
| Subscription price                                       |   |                            |                                     |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )   |                            |                                     |  |  |
| 4.   |   |                            |                                     |  |  |
|  | -   |                            |                                     |  |  |
| ( / / )  | <del></del>   |                            |                                     |  | -  |
| Stock code (if listed) Class of shares issuable (Note 1) |   |                            |                                     |  |  |
| Subscription price                                       |   |                            |                                     |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)           | ( / / )   |                            |                                     |  |  |
|  | Total   | B. (Ordi                   | nary shares) Nil                    |  |  |
|  |   | (Prefer                    | ence shares) N/A                    |  | -  |
|  |   | (                          | Other class) N/A                    | <u> </u>   | -  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description   |     | Currency of amount outstanding | Amount at clos<br>of preceding<br>month | e Converted<br>during the<br>month | Amount at close of the month                 | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|-----|--------------------------------|---|------------------------------------|--|--|--|
| 1. Convertible Bond A   |     | HKD                            | 112,874,430.50                          | 0                                  | 112,874,430.50                               | 0  | 45,149,772   |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)                 | N/A | Ordinary Share<br>HKD2.50      | S                                       |                                    |  |  |  |
| (dd/mm/yyyy)) 2. Convertible Bond B   |     | ( / / )                        | 462 244 000                             | 0                                  | 462 244 000                                  | 0  | 221 672 000  |
| 2. Convertible Bond B   |     | HKD                            | 463,344,000                             | 0                                  | 463,344,000                                  | 0  | 231,672,000  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | N/A | Ordinary Share: HKD2.00        | S                                       |                                    |  |  |  |
|   |     |                                |   |                                    |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. |     | ( / / )                        |   |                                    |  |  |  |
|   |     |                                |   |                                    |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)    |     | ( / / )                        |   |                                    |  |  |  |
|   |     |                                |   |                                    | nary shares) $\frac{\text{Nil}}{\text{N/A}}$ |  | -  |
|   |     |                                |   |                                    | Other class) $\frac{N/A}{N}$                 |  | -  |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| ( / / ) shares (Note 1)   |  |   |
| 2   |  |   |
| 3   |  |   |
| ( / / ) shares (Note 1)  Total D. (Ordinary shares)   | Nil  |   |
| (Preference shares) (Other class)   | N/A<br>N/A   |   |

|   | Oth | er Movements in | Issued Share Capital      |   |       |   |  |   |
|---|-----|-----------------|---------------------------|---|-------|---|--|---|
|   |     | Type of Issue   |                           |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| İ |     |                 |                           |   |       |   |  |   |
|   |     |                 |                           | Class of shares issuable (Note 1)       |       |   |  |   |
|   | 1.  | Rights issue    | At price : State currency | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |  |   |
|   |     |                 |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|   |     |                 |                           | ( )3333/                                |       |   | N/A  |   |
|   |     |                 |                           |   |       |   |  |   |
|   |     |                 |                           | Class of shares issuable (Note 1)       |       |   |  |   |
|   | 2.  | Open offer      | At price : State          | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |  |   |
|   |     |                 | ·                         | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|   |     |                 |                           | (dd/mm/yyyy)                            |       |   | N/A  |   |
|   |     |                 |                           |   |       |   |  |   |
|   |     |                 |                           | Class of shares issuable (Note 1)       |       |   |  |   |
|   | 3.  | Placing         | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|   |     |                 |                           | AGM approval date: (dd/mm/yyyy)         | ( / / | ) | N/A  |   |
|   |     |                 |                           |   |       |   |  |   |
|   |     |                 |                           | Class of shares issuable (Note 1)       |       |   |  |   |
|   | 4.  | Bonus issue     |                           | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |  |   |
|   |     |                 |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|   |     |                 |                           |   |       |   | N/A  | -   |
|   |     |                 |                           |   |       |   |  |   |

|    |                      |                           | F   | For Main 1        | Boar      | rd and GEM lis   |   |
|----|----------------------|---------------------------|---|-------------------|-----------|--|---|
|    | Type of Issue        |                           |   |                   |           | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    | 71                   |                           |   |                   |           |  |   |
| 5. | Scrip dividend       | At price: State           | Class of shares issuable (Note 1) Issue and allotment | ( / /             |           |  |   |
|    | 1                    | currency —                | date: (dd/mm/yyyy)                                    |                   |           |  |   |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)                       | ( / /             | )         | N/A  |   |
|    |                      |                           | Class of shares                                       | Ordina            | <u>ry</u> |  |   |
|    |                      |                           | repurchased (Note 1)                                  |                   |           |  |   |
| 6. | Repurchase of shares |                           | Cancellation date : (dd/mm/yyyy)                      | ( / /             | )         |  |   |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)                       | ( / /             | )         | N/A  | <u>-</u>  |
|    |                      |                           | Class of shares redeemed (Note 1)                     |                   |           |  |   |
| 7. | Redemption of shares |                           | Redemption date : (dd/mm/yyyy)                        | ( / /             | )         |  |   |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)                       | ( / /             | )         | N/A  |   |
|    |                      |                           |   |                   |           |  |   |
|    |                      |                           | Class of shares issuable (Note 1)                     | Ordinar<br>shares | <u>ry</u> |  |   |
| 8. | Consideration issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy)               | ( / /             | )         | <b>3</b> =7.   |   |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)                       | ( / /             | )         | N/A  |   |
|    |                      |                           |   |                   |           |  |   |

|     |                        |                                   |   | For Main B                                | Board and GEM lis  | sted issuers  |
|-----|------------------------|-----------------------------------|---|---|--|---|
|     | Type of Issue          |                                   |   |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |                        |                                   | Class of shares issuabl                 | le  | _  |   |
| 9.  | Capital reorganisation |                                   | Issue and allotment date : (dd/mm/yyyy) | ( / /                                     | )  |   |
|     |                        |                                   | EGM approval date: (dd/mm/yyyy)         | ( / /                                     | )<br>N/A   |   |
|     |                        |                                   |   |   | N/A  | -   |
|     |                        |                                   | Class of shares issuabl (Note 1)        | le  | _  |   |
| 10. | Other (Please specify) | At price : State currency         | Issue and allotment date : (dd/mm/yyyy) | ( / /                                     | )  |   |
|     |                        |                                   | EGM approval date: (dd/mm/yyyy)         | ( / /                                     | )<br>N/A   |   |
|     | _                      | _                                 |   | (Ordinary sh<br>Preference sh<br>(Other o |  |   |
|     |                        |                                   |   |   |  |   |
| To  | otal increase / (decre | ase) in ordinary shares during th | ne month (i.e. Total of A to            | o E):                                     | (1) Nil  |   |

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

N/A

(2)

| Remarks (if any):                                      |
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|  |
|  |
| Submitted by: Yat Kit Jong                             |
| Title: Joint Provisional Liquidator                    |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.