

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/5/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Bel Global Resources Holdings Limited
Date Submitted	1/6/2018

I. Movements in Authorised Share Capital

(1) Stock code : <u>761</u> Descri	ption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	10,000,000,000	0.1	1,000,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption :		
(2) Stock code : <u>N/A</u> Descri	ption : No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
	No. of ordinary	Par value	Authorised share capital
(2) Stock code : <u>N/A</u> Descri Balance at close of preceding month Increase/(decrease)	No. of ordinary	Par value	Authorised share capital

2. Preference Shares

Stock code :	N/A	_Descript	tion :		
			No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of pr	eceding n	nonth			
Increase/(decrease)		-			
Balance at close of th	e month	-			

3. Other Classes of Shares

Stock code :	N/A	_Descrip	otion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	ceding r	nonth			
Increase/(decrease)					_
Balance at close of the	month				

Total authorised share capital at the end of the month (*HK*\$) : **1,000,000,000**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,625,867,366					
Increase/ (decrease) during the month	0					
Balance at close of the month	3,625,867,366					

III. Details of Movements in Issued Share Capital

option scheme including EGM approval date Movement during the month (dd/mm/yyyy) and issuer issued during class of shares the month pursuant	Share Options (under S	hare Option S	Schemes of the l	lssuer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable Movement during the month No. of new shares of issuer issued during issuer which may b the month pursuant there issuable No. of new shares of issuer issued during issuer which may b the month pursuant there issuer issued pursuant there issuable 1. N/A (///) (///) issuer issued issuer issued issuer issued pursuant there issuer issuer issued issuer iss	Particulars of share						
approval date (dd/mn/yyyy) and class of shares issuel pursuant there issuel pursuant th							
(dd/mm/yyyy) and							
(dd/mm/yyyy) and class of shares issued issued issuer issued during issuer which may be the month pursuant issued pursuant there issued issued pursuant there issued issued pursuant there issued issued pursuant issuer which may be the month pursuant issuer during issuer which may be the month pursuant issued pursuant there is as at close of the month pursuant issued issuer issued issuer issued issuer issued issuer which may be the month pursuant issuer during issuer which may be the month pursuant issuer during the month pursuant issuer during the month from exercise of Image: Imag	approval date		Movement du	ring the month		No. of new shares of	f No. of new shares of
issuable Granted Exercised Cancelled Lapsed thereto as at close of the model 1. N/A	(dd/mm/yyyy) and		1110 / 01110111 000			issuer issued during	issuer which may be
$ \frac{1. \text{N/A}}{(/ /)} \\ \frac{3. \text{N/A}}{(/ /)} \\ \frac{3. \text{N/A}}{(/ /)} \\ \frac{(/ /)}{\text{shares}} \\ \frac{3. \text{N/A}}{(/ /)} \\ \frac{(/ /)}{\text{shares}} \\ \frac{3. \text{N/A}}{(/ /)} \\ \frac{(/ /)}{\text{shares}} \\ \frac{3. \text{N/A}}{(/ /)} \\ \frac{(/ /)}{\text{shares}} \\ \frac{3. \text{N/A}}{(/ /)} \\ \frac{(/ /)}{\text{shares}} \\ \frac{0}{(\text{Note 1})} \\ \frac{0}{\text{NA}} \\ \frac{0}{(\text{Other class})} \\ \frac{\text{NA}}{\text{NA}} \\ \frac{1}{(\text{NA})} \\ $	class of shares					the month pursuant	issued pursuant thereto
$\frac{(/ / /)}{shares}$ $\frac{(/ / /)}{shares}$ $\frac{(/ / /)}{shares}$ $\frac{3.N/A}{(/ /)}{shares}$ $\frac{(/ / /)}{shares}$ $\frac{(/ / /)}{shares}$ $\frac{(/ / /)}{shares}$ $\frac{0}{(Note 1)}$ $Total A. (Ordinary shares)$ $\frac{0}{(Preference shares)}$ $\frac{N/A}{N/A}$ $\frac{(/ /)}{N/A}$ Total funds raised during the month from exercise of	issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
$ \begin{array}{c} \hline \\ \hline $	1. N/A						
$ \frac{2.}{(Note 1)} $ $ \frac{2.}{(/ /)} $ $ \frac{3.N/A}{(/ /)} $ $ \frac{3.N/A}{(/ /)} $ $ \frac{3.N/A}{(/ /)} $ $ \frac{(Note 1)}{(Note 1)} $ $ \frac{3.N/A}{(Note 1)} $ $\frac{3.N/A}{(Note 1)} $ $3.N/$	(/ /)						
$ \frac{2.}{(Note 1)} $ $ \frac{2.}{(/ /)} $ $ \frac{3.N/A}{(/ /)} $ $ \frac{3.N/A}{(/ /)} $ $ \frac{3.N/A}{(/ /)} $ $ \frac{(Note 1)}{(Note 1)} $ $ \frac{3.N/A}{(Note 1)} $ $\frac{3.N/A}{(Note 1)} $ $3.N/$	shares						
$ \frac{2.}{(/ /) } \\ \frac{3.N/A}{(/ /) } \\ \frac{3.N/A}{(/ /) } \\ \frac{(/ /) }{shares} \\ (Note 1) \\ Total A. (Ordinary shares) \\ (Preference shares) \\ (Other class) \\ N/A \\ \hline N/A \\ \hline N/A $							
$ \frac{2.}{(/ /) } \\ \frac{3.N/A}{(/ /) } \\ \frac{3.N/A}{(/ /) } \\ \frac{(/ /) }{shares} \\ (Note 1) \\ Total A. (Ordinary shares) \\ (Preference shares) \\ (Other class) \\ N/A \\ \hline N/A \\ \hline N/A $							
$ \frac{2.}{(/ /) } \\ \frac{3.N/A}{(/ /) } \\ \frac{3.N/A}{(/ /) } \\ \frac{(/ /) }{shares} \\ (Note 1) \\ Total A. (Ordinary shares) \\ (Preference shares) \\ (Other class) \\ N/A \\ \hline N/A \\ \hline N/A $							
$ \frac{2.}{(/ /) } \\ \frac{3.N/A}{(/ /) } \\ \frac{3.N/A}{(/ /) } \\ \frac{(/ /) }{shares} \\ (Note 1) \\ Total A. (Ordinary shares) \\ (Preference shares) \\ (Other class) \\ N/A \\ \hline N/A \\ \hline N/A $							
$ \frac{(/ /) }{\text{shares}} \\ \frac{(/ /) }{\text{shares}} \\ \frac{3.N/A}{(/ /) }{\frac{(/ /) }{\text{shares}}} \\ \frac{(/ /) }{\text{shares}} \\ \frac{(/) }{\text{shares}} \\ \frac{(/) }{\text{shares}} \\ $	(Note 1)						
$ \frac{(/ /) }{\text{shares}} \\ \frac{(/ /) }{\text{shares}} \\ \frac{3.N/A}{(/ /) }{\frac{(/ /) }{\text{shares}}} \\ \frac{(/ /) }{\text{shares}} \\ \frac{(/) }{\text{shares}} \\ \frac{(/) }{\text{shares}} \\ $							
$ \frac{3.N/A}{(/ /)} \\ \frac{3.N/A}{(/ /)} \\ \frac{(/ /)}{shares} \\ (Note 1) $ Total A. (Ordinary shares) (Preference shares) (Other class) N/A Total funds raised during the month from exercise of	2.						
$ \frac{3.N/A}{(/ /)} \\ \frac{3.N/A}{(/ /)} \\ \frac{(/ /)}{shares} \\ (Note 1) $ Total A. (Ordinary shares) (Preference shares) (Other class) N/A Total funds raised during the month from exercise of	(/ /)						
$ \frac{3.N/A}{(//)} $ $ \frac{3.N/A}{(//)} $ $ \frac{3.N/A}{(Note 1)} $ $ \frac{0}{(Note 1)} $ $ \frac{0}{(Preference shares)} \frac{0}{N/A} $ $ (Other class) \frac{N/A}{N/A} $ $ \frac{1}{(Other class)} $ $ \frac{1}{(Other class)} $ $ \frac{1}{(Other class)} $ $ \frac{1}{(Other class)} $	shares						
$ \frac{3.N/A}{(//)} $ $ \frac{3.N/A}{(//)} $ $ \frac{3.N/A}{(Note 1)} $ $ \frac{0}{(Note 1)} $ $ \frac{0}{(Preference shares)} \frac{0}{N/A} $ $ (Other class) \frac{N/A}{N/A} $ $ \frac{1}{(Other class)} $ $ \frac{1}{(Other class)} $ $ \frac{1}{(Other class)} $ $ \frac{1}{(Other class)} $							
$ \frac{3.N/A}{(//)} $ $ \frac{3.N/A}{(//)} $ $ \frac{3.N/A}{(Note 1)} $ $ \frac{0}{(Note 1)} $ $ \frac{0}{(Preference shares)} \frac{0}{N/A} $ $ (Other class) \frac{N/A}{N/A} $ $ \frac{1}{(Other class)} $ $ \frac{1}{(Other class)} $ $ \frac{1}{(Other class)} $ $ \frac{1}{(Other class)} $							
$ \frac{3.N/A}{(//)} $ $ \frac{3.N/A}{(//)} $ $ \frac{3.N/A}{(Note 1)} $ $ \frac{0}{(Note 1)} $ $ \frac{0}{(Preference shares)} \frac{0}{N/A} $ $ (Other class) \frac{N/A}{N/A} $ $ \frac{1}{(Other class)} $ $ \frac{1}{(Other class)} $ $ \frac{1}{(Other class)} $ $ \frac{1}{(Other class)} $							
$ \frac{3.N/A}{(//)} $ $ \frac{3.N/A}{(//)} $ $ \frac{3.N/A}{(Note 1)} $ $ \frac{0}{(Note 1)} $ $ \frac{0}{(Preference shares)} \frac{0}{N/A} $ $ (Other class) \frac{N/A}{N/A} $ $ \frac{1}{(Other class)} $ $ \frac{1}{(Other class)} $ $ \frac{1}{(Other class)} $ $ \frac{1}{(Other class)} $	(Note 1)	<u> </u>	·			· · · · · · · · · · · · · · · · · · ·	
(///) (Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of 0	(10010-1)						
(///) (Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of 0	2 N/A						
(Note 1) Total A. (Ordinary shares) (Preference shares) 0 N/A (Other class) N/A Total funds raised during the month from exercise of N/A	$\frac{3.1N/A}{(1.100)}$						
(Note 1) Total A. (Ordinary shares) (Preference shares) 0 N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(Note 1)						
(Other class) N/A Total funds raised during the month from exercise of							
Total funds raised during the month from exercise of				(Pref	erence shares)	N/A	
					(Other class)	N/A	
	Total funds raised durir	ng the month f	from exercise o	f			
		6			N/A		
	T C I						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.	_					
	_					
(/ /)						·
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.	_					
	_					
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4.	_					
	-					
(/ /)		·				·
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Tc 4-1	D (Ond)	norry charge) 0		
		Total		nary shares) <u>0</u> ence shares) N/A		-
				Other class) <u>N/A</u>		- -

	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Class and description	outstanding	month	month	month	thereto	month
1. Tranche 1 Convertible						
Bonds						
	HKD	128,651,000	0	128,651,000	0	214,418,333
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)	Ordinary					
Subscription price	0.6					
EGM approval date	0.0					
(if applicable) (dd/mm/yyyy))	(7/1 / 2008	8)				
2. Tranche 2 Convertible	(//1 / 2000	5)				
Bonds						
Donus						
	HKD	28,750,000	0	28,750,000	0	47,916,666
Stock code (if listed)		20,750,000	0	20,750,000		17,910,000
Class of shares	-					
issuable (Note 1)	Ordinary					
Subscription price	0.6					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(7 / 1 / 2008)				
<u>3. N/A</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>4. N/A</u>						
Steels and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
			Total C. (Ordi		N/A	-
				rence shares)	N/A	-
			((Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
	1	
	1	
shares (Note 1)		
	NT/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)		_		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)		_		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)	Ordinary share	<u>/</u>		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

				For Main	ı Bo	ard and GEM list	ted issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						1.1/2	
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N T/A	N T/ A
						N/A	N/A

				For Main Board and GEM listed issuers		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	:		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)	·		
10.	Other (Please specify)	At price : State	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Total E. (Ordinary shares) (Preference shares) (Other class)		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Outstanding amounts of Tranche 1 Convertible Bonds and Tranche 2 Convertible Bonds are adjusted according to Judgment made by the High Court of the Hong Kong Special Administrative Region on HCCL 8/2014 dated 25 April 2017, Deed of Settlement entered into by the Company dated 24 November 2017 and Supplemental

Deed of Settlement entered into by the Company dated 16 March 2018.

Submitted by: Li Wing Tak

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*