

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") or the securities laws of any state of the United States or other jurisdiction and, subject to certain exceptions, may not be offered or sold within the United States or to, or for the account or benefit of U.S. persons (as defined in Regulation S under the Securities Act). The securities are being offered only outside the United States to non-U.S. persons in reliance on Regulation S under the Securities Act.

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**China Overseas Grand Oceans Finance IV (Cayman) Limited**  
中國海外宏洋財務IV(開曼)有限公司  
(incorporated in the Cayman Islands with limited liability)

**U.S.\$500,000,000**  
**4.875 per cent. Guaranteed Notes due 2021**  
(Stock code: 5106)

unconditionally and irrevocably guaranteed by



**中國海外宏洋集團有限公司**  
**CHINA OVERSEAS GRAND OCEANS GROUP LTD.**  
(incorporated in Hong Kong with limited liability)  
(Stock Code: 81)

Joint Global Coordinators  
(by alphabetical order)

**China International  
Capital Corporation**

**ICBC  
International**

**UBS**

**Shanghai Pudong  
Development Bank  
Hong Kong Branch**

Joint Bookrunners and Joint Lead Managers

**China  
International  
Capital  
Corporation**

**ICBC  
International**

**UBS  
Shanghai Pudong  
Development Bank  
Hong Kong Branch**

**BOCOM  
International**

**China  
CITIC Bank  
International**

**China  
Construction  
Bank (Asia)**

**Orient  
Securities  
(Hong Kong)**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the U.S.\$500,000,000 4.875 per cent. Guaranteed Notes due 2021 (the "Notes") to be issued by China Overseas Grand Oceans Finance IV (Cayman) Limited (the "Issuer") and guaranteed by China Overseas Grand Oceans Group Limited (the "Guarantor") by way of an issue of debt to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 24 May 2018. The listing of and permission to deal in the Notes is expected to become effective on or about 4 June 2018.

As at the date of this announcement, the board of directors of the Guarantor comprises eight directors, of which three are executive directors, namely, Mr. ZHANG Guiqing, Mr. WANG Man Kwan, Paul and Mr. YANG Lin; two non-executive directors, namely Mr. YAN Jianguo and Mr. YUNG Kwok Kee, Billy, and three independent non-executive directors, namely Dr. CHUNG Shui Ming, Timpson, Mr. LAM Kin Fung, Jeffrey, and Mr. LO Yiu Ching, Dantes.

As at the date of this announcement, the directors of the Issuer are Mr. ZHANG Guiqing and Mr. YANG Lin.

Hong Kong, 1 June 2018