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## **HAN TANG INTERNATIONAL HOLDINGS LIMITED**

**漢唐國際控股有限公司**

*(Incorporated in the British Virgin Islands and continued in Bermuda with limited liability)*

**(Stock Code: 01187)**

### **MONTHLY UPDATE**

Reference is made to the announcements (the “**Announcements**”) of Han Tang International Holdings Limited dated (i) 24 March 2017 in relation to, among others, the Acquisition and the Whitewash Waiver; (ii) 22 June 2017 in relation to the Disposal; and (iii) 28 April 2017, 24 May 2017, 27 June 2017, 25 July 2017, 28 August 2017, 29 September 2017, 30 October 2017, 30 November 2017, 29 December 2017, 30 January 2018, 28 February 2018, 29 March 2018 and 30 April 2018 in relation to the monthly updates of the Company. Unless otherwise defined, capitalised terms used in this announcement have the same meanings as those defined in the Announcements.

The Company would like to inform the Shareholders and potential investors that the mandate of the sponsor to the new listing application has lapsed. The Company is in the process of identifying a new sponsor. It is expected that the Company will not be able to despatch the Circular on or before 29 June 2018. The Company will discuss with the Stock Exchange on the next steps with respect to the resumption proposal of the Company. The Company will keep its Shareholders updated on the process.

During May 2018, the parties continued to work towards addressing the comments of the Circular raised by the regulators in their vetting process.

With respect to the conditions set out under the paragraph headed “Conditions precedent” in the announcement of the Company dated 24 March 2017, except for condition (vi)(b), none of the conditions have been satisfied as at the date of this announcement.

**Shareholders and potential investors should note that Completion is conditional upon, among other things, the Whitewash Waiver being granted by the Executive and the Independent Shareholders approving the Whitewash Waiver at the SGM. The Executive may or may not grant the Whitewash Waiver and the Independent Shareholders may or may not approve the Whitewash Waiver. The Acquisition will not proceed if the Whitewash Waiver is not so granted or approved.**

By Order of the Board  
**Han Tang International Holdings Limited**  
**Zhao Wenjia**  
*Chief Executive Officer*

Hong Kong, 1 June 2018

*As at the date of this announcement, the Board comprises executive Director, namely, Ms. Zhao Wenjia (Chief Executive Officer), non-executive Directors, namely, Mr. Xu Lei and Ms. Gu Yawei, and independent non-executive Directors, namely, Mr. Yao Yongjie, Mr. Ma Jianwei and Mr. Sinn Wai Kin Derek.*

*The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement (other than that relating to the Vendor and parties acting in concert with it) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the Vendor and parties acting in concert with it) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*The Vendor accepts full responsibility for the accuracy of information contained in this announcement (other than that relating to the Group) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the Group) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*