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Debt Securities

Announcement regarding the Completion of Redemption and Withdrawal of Listing of Notes

issued by

Societe Generale (the "Issuer") (incorporated in France with limited liability)

Pursuant to the terms and conditions of the Notes, each series of the Notes listed below (the "**Affected Securities**") have been redeemed in whole, but not in part, by the Issuer, and that as at the date of this announcement, there are no outstanding Affected Securities in issue subsequent to the redemption. Accordingly, the Issuer has made an application to the Stock Exchange for the withdrawal of the listing of the Affected Securities pursuant to Rule 37.50 of the Rules Governing the Listing of Securities on the Stock Exchange. Such withdrawal of listing is expected to become effective upon the close of business on 7 June 2018.

Affected Securities

Stock Code

- 1. 5947
- 2. 5960
- 3. 5961
- 4. 5962

Hong Kong, 1 June 2018