

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	China FI	avors and Fragra	nces Compa	ny Limited	
I. Movements in Authorised	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : <u>03318</u>	Descrip	otion :	CHINA FI	_AVORS	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month	1,600,000,000	HK\$0.10	HK\$160,000,000.00	
Increase/(decrease)		Nil		Nil	
Balance at close of the mon	th	1,600,000,000	HK\$0.10	HK\$160,000,000.00	
(2) Stock code :	Descrip	otion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month				
Increase/(decrease)					
Balance at close of the mon	th				

31/05/2018

2. Preference Shares			
Stock code :Descrip	tion : <u></u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code :Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

HK\$160,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)		classes of shares		
Balance at close of preceding month	772,322,045					
Increase/ (decrease) during the month	Nil					
Balance at close of the month	772,322,045					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of th	e Issuer which a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
<u>V</u> .	_					
				· -		-
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
2.	_					
	_\					
(/ /)	- \					-
Stock code (if listed)						
Class of shares			•			
issuable (Note 1)						
Subscription price		<u> </u>	-			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	,				
3.	(, ,		=			
	_					
	_					
(/ /)						
Stock code (if listed)			. \			
Class of shares						
issuable (Note 1) Subscription price			. \			
EGM approval date			. \			
(if applicable)						
(dd/mm/yyyy)	(/ /)	=			
4.	<u> </u>					
	<u> </u>					
(/ /)						-
Stock code (if listed)					\	
Class of shares			-			
issuable (Note 1)			=			
Subscription price			-			
EGM approval date						
(if applicable)	, , ,	\			`	
(dd/mm/yyyy)	(/ /)	-			
		Tota	al B. (Ordi	nary shares)		
				(Other slees)		_ \

Convertibles (i.e. Convertible	into Shares of the	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	t Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Perpetual Subordinated						
Convertible Securities						
	_					
	 HKD	866,592,000	Nil	866,592,000	Nil	288,864,000
Stock code (if listed)	N/A					
Class of shares	· · · · · · · · · · · · · · · · · · ·					
issuable (Note 1)	Ordinary Shares	S				
Subscription price	HKD 3.00					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(15/07/2016)				
2. Convertible Bonds	,	<u>- </u>				
due on 8 July 2018	_					
						
	 USD	40,000,000	Nil	40,000,000	Nil	107,032,590
Stock code (if listed)		+0,000,000	1411	40,000,000		107,032,330
Class of shares	14//					
issuable (Note 1)	Ordinary Shares	s				
Subscription price	HKD 2.915	<u> </u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	,					
-						
-	<u>—</u>					
Stock code (if listed)	<u> </u>			·	·	-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	_					
	_					
-						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	, , , , , ,		Total C. (Ordina	ary shares)	Nil	
				ce shares)		_
				ther class)		_
			(-	<i>'</i> —		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
	pursuant thereto	thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),	•	the month
		the month
if applicable, and class of shares issuable:		
1.		
shares (Note 1)		
2.		
2.		
shares (Note 1)		
		· ·
3.		
shares (Note 1)		
	\	
Total D. (Ordinary shares)		
(Preference shares)		
, ,		
(Other class)		

Ot	her Movements in I	ssued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State ——currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State ——currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(11)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
				Cancellation date : (dd/mm/yyyy)	(/ /)		
6.	Repurchase of shares			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue	No. of share issu issu during mor pursu there	s of shares of issuer ed which may the be issued pursuant thereto as
9. Capital d reorganisation	Class of shares suable (Note 1) Sue and allotment (/ /) ate : (dd/mm/yyyy) CGM approval date: (/ /) dd/mm/yyyy)	
10. Other At State ———————————————————————————————————	class of shares ssuable (Note 1) ssue and allotment (/ /) ate : (dd/mm/yyyy)	
	GM approval date: (/ /) dd/mm/yyyy)	
	Total E. (Ordinary shares) (Preference shares) (Other class)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to B	Ξ):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of	A to E):	
(These figures should be the same as the relevant figures under II above ("Moveme Capital").)	nts in Issu	ed Share

Remarks (if any):
Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.