

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2018		
To : Hong Kong Exchanges and	Clearing Limited		
	na Huiyuan Juice Group 06/2018	o Limited	
I. Movements in Authorised Shar	re Capital		
1. Ordinary Shares			
(1) Stock code : <u>1886</u> De	escription : Ordinary	Shares	
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding me	onth <u>5,000,000,000</u>	0.00001	50,000
Increase/(decrease)	0		0
Balance at close of the month	5,000,000,000	0.00001	50,000
(2) Stock code : N/A De	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : N/A D	escription :		Non-redeemable Convertible Preference Shares (Unlisted)					
	prefe	o. of erence ares	Par value (US\$)	Authorised share capital (US\$)				
Balance at close of preceding n	nonth 655,32	6,877	0.00001	6,553.26877				
Increase/(decrease)	0		-	0				
Balance at close of the month	655,32	6,877	0.00001	6,553.26877				

3. Other Classes of Shares

o. Other Classe	o or oriared					
Stock code :	N/A	_Descrip	otion :	Convertibe (Unlisted)		ce Shares 2
			No. of class sha	es of	Par value (US\$)	Authorised share capital (US\$)
Balance at close	e of preceding	g month	400,000	,000	0.00001	4,000
Increase/(decre	ease)	-	0			0
Balance at close	e of the mont	h .	400,000	0,000	0.00001	4,000

Total authorised share capital at the end of the month (State currency):

US\$50,000 (Ordinary) US\$6,553.26877 (Preference) US\$4,000 (Preference 2)

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,671,719,394	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	0			
Balance at close of the month	2,671,719,394			

III. Details of Movements in Issued Share Capital

Share Options (un	der Share Op	tion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM		Movement dur	ing the month		thereto	thereto as at close of
approval date			<u>g</u>		=	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
option						
scheme						
(1)Exercise						
price:						
HK\$6.39						
Approved on	N 1''1	N I''	N 121	N 111	N 1"1	7,000,000
30/01/2007	Nil	Nil	Nil	Nil	Nil	7,999,000
(Note 1)						-
(**************************************						
2. Share						
option						
scheme						
approved on						
30/01/2007						
(1)Exercise	N 121	N I'I	N I ''	N 1''1	N 111	44 400 000
price:	Nil	Nil	Nil	Nil	Nil	11,180,000
HK\$6.12						
Granted on						
20/03/2014						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)			-			
(14010-1)		Tot	al A. (Ordin	arv shares)	Niil	
		100		nce shares)		
			•	,		
			(C	Other class)	IN/A	

Total funds raised during the month from exercise of options (State currency)	Nil	-
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Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.						
						_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.)				
Stock code (if listed)						
EGM approval date (if applicable))				
(/ /)						_
Stock code (if listed) Class of shares						
EGM approval date (if applicable)	(/ /)				
		Total B	(Preferen	ary shares) nce shares) Other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible i	into Shares of t	the Issuer which	are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$1,000,000,000 convertible bonds due 2019	_ HK\$	1,000,000,000	-	1,000,000,0	Nil	432,900,432
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	N/A Ordinary Share HK\$2.31 (19/06/2017)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		otol C. (Ordino	or (aborso)	N/A	
		10	•	oce shares) other class)	N/A N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2		
(/ /)		
shares (Note 1)		
3.		
J		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	•

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	_
				Class of shares				
			State	issuable (Note 1)	(/ /	١		
2.	Open offer	At price :	currency	Issue and allotment date: (dd/mm/yyyy)	(,		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	
								_
				Class of shares issuable (Note 1)				
2	Dlasina	At price :	State	Issue and allotment	(/ /)		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33			N/A	_
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	_

	Type of legue							shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								monar
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(, ,)	<u>N/A</u>	
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(<i>/</i>)	N/A	
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/)	N/A	
8.	Consideration issue	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/)	<u>N</u> /A	

No. of new No. of new

Time of leave		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			monu
	Class of shares ————issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date: (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
		N/A	_
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	- Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordin shar (Preference shar (Other cla	es) <mark>N/A</mark> es) <mark>N/A</mark>	- - -
Total increase / (decrease) in ordinary shares do	uring the month (i.e. Total of A to E):	(1) N/A	
		(2) N/A	
Total increase / (decrease) in preference shares	,		
Total increase / (decrease) in other classes of sile):	hares during the month (i.e. Total of A	to N/A	
(These figures should be the same as the releval Capital").)	rant figures under II above ("Movemen	ts in Issued Si	hare

Remarks (if any):	
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	<u> </u>
Submitted by: Zhu Xinli	
Title: Chairman, Director (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.