

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yy          | yy):       | 31/05/2018                     |                                  |   |
|--|------------|--------------------------------|----------------------------------|---|
| To : Hong Kong Exchanges and C         | learing L  | imited                         |                                  |   |
|  |            | han Dairy Holdin<br>Appointed) | gs Company L                     | imited (Provisional                       |
| Date Submitted 04/06/2018              |            |                                | _                                |   |
| I. Movements in Authorised Share       | e Capital  |                                |                                  |   |
| 1. Ordinary Shares                     |            |                                |                                  |   |
| (1) Stock code : <u>06863</u> <u>I</u> | Descriptio | on:                            | HUISHAN                          | DAIRY                                     |
|  | I          | No. of ordinary<br>shares      | Par value<br>(HK\$)              | Authorised share<br>capital<br>(HK\$)     |
| Balance at close of preceding mont     | h          | 0,000,000,000                  | 0.10                             | 2,000,000,000.00                          |
| Increase/(decrease)                    |            | Nil                            |                                  | Nil                                       |
| Balance at close of the month          | 2          | 20,000,000,000                 | 0.10                             | 2,000,000,000.00                          |
| (2) Stock code : N/A [                 | Descriptio | on :                           | N/A                              | 4   |
|  |            | No. of ordinary<br>shares      | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding mont     | h          |                                |                                  |   |
| Increase/(decrease)                    | _          |                                |                                  |   |
| Balance at close of the month          | _          |                                |                                  |   |

| Stock code :                     | N/A           | Descripti | ion:                                 | N/A                              | 1   |
|----------------------------------|---------------|-----------|--------------------------------------|----------------------------------|---|
|                                  |               |           | No. of preference shares             | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of J            | preceding i   | month _   |                                      |                                  |   |
| Increase/(decrease)              |               | _         |                                      |                                  |   |
| Balance at close of              | the month     |           |                                      |                                  |   |
| Balance at crose or              | ine monen     | _         |                                      |                                  |   |
| 3. Other Classes of              |               | _         | -                                    |                                  |   |
|                                  |               | Descripti | ion:                                 | N/A                              | 1   |
| 3. Other Classes of              | Shares        | Descripti | ion:  No. of other classes of shares | N/A Par value (State currency)   | Authorised share capital (State currency) |
| 3. Other Classes of              | Shares<br>N/A |           | No. of other                         | Par value (State                 | Authorised share capital                  |
| 3. Other Classes of Stock code : | Shares<br>N/A |           | No. of other                         | Par value (State                 | Authorised share capital                  |

## II. Movements in Issued Share Capital

|  | No. of ordin   | nary shares | No of preference | No. of other classes |
|--|----------------|-------------|------------------|----------------------|
|  | (1) (2)        |             | shares           | of shares            |
|  |                |             |                  |                      |
| Balance at close of preceding month      | 13,476,487,000 | N/A         | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | Nil            | N/A         | N/A              | N/A                  |
| Balance at close of the month            | 13,476,487,000 | N/A         | N/A              | N/A                  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 05/09/2013 **Exercise Price** HK\$2.67 Ordinary shares Nil Nil Nil Nil Nil 429,653,500 (*Note 1*) shares (*Note 1*) ( / / shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options Nil (State currency)

| Warrants to Issue Shares of the Is                       | suer which are                  | to be Listed                    |          |                                |   |  |  |
|--|---------------------------------|---------------------------------|----------|--------------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy)    | Currency of<br>nominal<br>value | Nominal v<br>close<br>preceding | of d     | xercised<br>uring the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1.   | _                               |                                 |          |                                |   |  |  |
|  | N/A                             | N/A                             | <u> </u> | N/A                            | N/A                                       | N/A  | N/A  |
| Stock code (if listed) Class of shares issuable (Note 1) |                                 |                                 |          |                                |   |  |  |
| Subscription price                                       |                                 |                                 |          |                                |   |  |  |
| EGM approval date (if applicable)                        |                                 |                                 |          |                                |   |  |  |
| (dd/mm/yyyy)   | ( / /                           | )                               |          |                                |   |  |  |
| <u> </u>   | -<br>-                          |                                 |          |                                |   |  |  |
| ( / / )  |                                 |                                 |          |                                |   |  |  |
| Stock code (if listed) Class of shares                   |                                 |                                 |          |                                |   |  |  |
| issuable (Note 1)  |                                 |                                 |          |                                |   |  |  |
| Subscription price EGM approval date                     |                                 |                                 |          |                                |   |  |  |
| (if applicable) (dd/mm/yyyy)                             | ( / /                           | ′ )                             |          |                                |   |  |  |
| 3. (dd/mm/yyyy)  |                                 |                                 |          |                                |   |  |  |
|  | -                               |                                 |          |                                |   |  |  |
|  |                                 |                                 |          |                                |   |  |  |
| Stock code (if listed) Class of shares                   |                                 |                                 |          |                                |   |  |  |
| issuable ( <i>Note 1</i> ) Subscription price            |                                 |                                 |          |                                |   |  |  |
| EGM approval date  |                                 |                                 |          |                                |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)                          | ( / /                           | ′ )                             |          |                                |   |  |  |
| 4.   | -                               |                                 |          |                                |   |  |  |
|  | -                               |                                 |          |                                |   |  |  |
| ( / / ) Stock code (if listed)                           |                                 |                                 |          |                                |   |  |  |
| Class of shares  |                                 |                                 |          |                                |   |  |  |
| issuable ( <i>Note 1</i> ) Subscription price            |                                 |                                 |          |                                |   |  |  |
| EGM approval date (if applicable)                        |                                 |                                 |          |                                |   |  |  |
| (dd/mm/yyyy)   | ( / /                           | ′ )                             |          |                                |   |  |  |
|  |                                 |                                 | Total B. | (Ordin                         | nary shares)                              | N/A  | _  |
|  |                                 |                                 |          | (Prefere                       | ence shares)                              | N/A  | -  |
|  |                                 |                                 |          | (                              | Other class)                              | N/A  | _  |

| Convertibles (i.e. Convertible in   | nto Shares of the Is                 | ssuer which are to                       | be Listed)                 |   |  |  |
|---|--------------------------------------|--|----------------------------|---|--|--|
| Class and description   | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted during the month | Amount at close of the month                | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1.  |                                      |  |                            |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)  |                                      | N/A                                      | N/A                        | N/A   | N/A  | N/A  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy))  2.                              | ( / / )                              |  |                            |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date       |                                      |  |                            |   |  |  |
| (if applicable) (dd/mm/yyyy)  3.  | ( / / )<br>                          |  |                            |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)  |                                      |  |                            |   |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.                               | ( / / )                              |  |                            |   |  |  |
| Stock code (if listed)  | <br>                                 |  |                            |   |  |  |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                              |  |                            |   |  |  |
|   | , ,                                  |  |                            | nary shares)<br>nce shares)<br>Other class) | N/A<br>N/A<br>N/A  |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes)  |  |   |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. <u>N/A</u>   | _  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 2 27/4  |  |   |
| 2. <u>N/A</u>   |  |   |
| -   |  |   |
|   | =  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 3. N/A  |  |   |
|   |  |   |
|   |  |   |
|   | _  |   |
| shares (Note 1)   |  |   |
|   | 1  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |
|   |  |   |

|    | ici vio venena | in Issued Share Capital   |   |       |   | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares<br>of issuer which<br>may be issued<br>pursuant thereto<br>as at close of the<br>month |
|----|----------------|---------------------------|---|-------|---|---|--|
|    | Type of Issue  |                           |   |       |   |   |  |
|    |                |                           | Class of shares issuable (Note 1)       |       | _ |   |  |
| 1. | Rights issue   | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |  |
|    |                |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | NT/A  | NT/A   |
|    |                |                           |   |       |   | <u>N/A</u>  | N/A  |
|    |                |                           | Class of shares issuable (Note 1)       |       | _ |   |  |
| 2. | Open offer     | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |  |
|    |                |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |  |
|    |                |                           |   |       |   | N/A   | N/A  |
|    |                |                           | Class of shares issuable (Note 1)       |       |   |   |  |
| 3. | Placing        | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ` |   |  |
|    |                |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |  |
|    |                |                           |   |       |   | N/A   | N/A  |
|    |                |                           | Class of shares issuable (Note 1)       |       | _ |   |  |
| 4. | Bonus issue    |                           | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |   |  |
|    |                |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |  |
|    |                |                           |   |       |   | N∨A   | N/A  |

|    |  |   |       |   | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares<br>of issuer which<br>may be issued<br>pursuant thereto<br>as at close of the<br>month |
|----|--|---|-------|---|---|--|
|    | Type of Issue                            |   |       |   |   |  |
|    |  | Class of shares issuable (Note 1)       |       | _ |   |  |
| 5. | Scrip dividend At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |  |
|    |  | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |  |
|    |  |   |       |   | N/A   | N/A  |
|    |  | Class of shares repurchased (Note 1)    |       |   |   |  |
| 6. | Repurchase of shares                     | Cancellation date: (dd/mm/yyyy)         | ( / / | ) |   |  |
|    |  | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | N/A   | N/A  |
|    |  |   |       |   |   |  |
|    |  | Class of shares redeemed (Note 1)       |       |   |   |  |
| 7. | Redemption of shares                     | Redemption date : (dd/mm/yyyy)          | ( / / | ) |   |  |
|    |  | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | 27/1  | 27/1   |
|    |  |   |       |   | N/A   | N/A  |
|    |  | Class of shares issuable (Note 1)       |       |   |   |  |
| 8. | Consideration At price : State currency  | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |   |  |
|    |  | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |  |
|    |  |   |       |   | N/A   | N/A  |
|    |  |   |       |   |   |  |

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|     |  |   |  | issuer<br>the mo | new shares of<br>issued during<br>onth pursuant<br>thereto | No. of new shared<br>of issuer which<br>may be issued<br>pursuant thereto<br>as at close of the<br>month |
|-----|--|---|--|------------------|--|--|
|     | Type of Issue                                    |   |  |                  |  |  |
|     |  | Class of shares issua (Note 1)          | ble  |                  |  |  |
| 9.  | Capital reorganisation                           | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |                  |  |  |
|     |  | EGM approval date: (dd/mm/yyyy)         | ( / / )  |                  |  |  |
|     |  |   |  |                  | N/A  | N/A  |
|     |  | Class of shares issua (Note 1)          | ble  |                  |  |  |
| 10. | Other At price : State currency                  | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |                  |  |  |
|     |  | EGM approval date: (dd/mm/yyyy)         | ( / / )  |                  | N/A  | N/A  |
|     |  | Total E.                                | (Ordinary share<br>(Preference share<br>(Other cla | es)              | N/A<br>N/A<br>N/A  |  |
|     |  |   |  |                  |  |  |
| To  | otal increase / (decrease) in ordinary shares du | uring the month (i.e. Total             | of A to E):  | (1)              | Ni   | 1  |
|     |  |   |  | (2)              | N/.  | A  |
| To  | otal increase / (decrease) in preference shares  | during the month (i.e. Tot              | al of A to E):                                     |                  | N/   | A  |

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$ 

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

| Remarks (if any):                                      |
|--|
|  |
| ·  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
| Submitted by: Lai Kar Yan (Derek)                      |
| Title: Joint Provisional Liquidator                    |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.