

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2018
For the month ended (dd/mm/yyyy) :	31/05/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	00155	China Solar Energy Holdings Limited (Provisional Liquidators Appointed)
Date Submitted	04/06/2018	

### I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : 00155 Description :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	100,000,000,000	HK\$0.01	HK\$1,000,000,000			
Increase/(decrease)	NIL		NIL			
Balance at close of the month	100,000,000,000	HK\$0.01	HK\$1,000,000,000			
(2) Stock code :Descrip	otion :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

# 2. Preference Shares

Stock code :Descr	iption :				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

#### 3. Other Classes of Shares

Stock code :Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (State<br/>currency) :HK\$1,000,000,000

### II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,538,526,148			
during the month				
Balance at close of the month	1,538,526,148			

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement during the month			thereto	as at close of the month
(dd/mm/yyyy) and -			<b>L</b>			
class of shares issuable	Caracterd	Energiand	Concelled	Langed		
1. granted on	Granted	Exercised	Cancelled	Lapsed		
13 April 2010						
at exercise						
price HK\$1.87						
AGM on						
(21/09/2009)						
ordinary shares	NIL	NIL	NIL	NIL	NIL	28,390,000
(Note 1)						
2. granted on						
6 January 2011						
at exercise price						
HK\$1.414						
AGM on						
(6/9/2010) ordinary shares	NIL	NIL	NIL	NIL	NIL	62,300,000
(Note 1)	MIL	MIL	NIL	MIL	INIL	02,300,000
3. granted on						
27 July 2012						
at exercise price						
HK\$0.29						
AGM on						
(1/8/2011)						
ordinary shares	NIL	NIL	NIL	NIL	NIL	59,050,000
(Note 1)	MIL			INIL	INIL	57,050,000
(Note 1)						
,						
			·			
		г	Total A. (Ordin	nary charee)	NIL	
		1		ence shares)		
				Other class)	N/A N/A	
otol fundo actor d 1	ing the mart	from		Guier Class)	11/7	
otal funds raised dur ptions (State currence		i from exercise o	)1			
phons (State current	·y)					

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Varao	proceeding month	montin	monui		
	-					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)			 - -			
(dd/mm/yyyy)	-	)	_			
	-					
( / / ) Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
3.	_		_			
	-					
( / / )				·		
Stock code (if listed)			_			
Class of shares issuable ( <i>Note 1</i> )						
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
<u>4.</u>	-					
	-					
( / / )				·		
Stock code (if listed) Class of shares			-			
issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
		Tota	al B. (Ordi	nary shares)	N/A	
		100		ence shares)	N/A	
			(	Other class)	N/A	

Convertibles (i.e. Convertible into	Shares of the I	ssuer which are t	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible notes issued	outstunding	monui	monui	monui		
upon completion of the						
Acquisition Agreement dated	HK\$	40,742,000	N/A	40,742,000	N/A	32,803,542
7 February 2011	Πικφ	+0,7+2,000		40,742,000		52,005,542
Stock code (if listed)	155				·	
Class of shares	155					
issuable (Note 1)	ordinary					
Subscription price	HK\$1.242					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(28/03/2011)					
2. Convertible bonds may be						
issued pursuant to the Sales &						
Purchase Agreement and						
Restructuring Agreement dated						
2 September 2016 and the						
Supplemental Sales & Purchase						
Agreement and Supplemental						
Restructuring Agreement dated	HK\$	120,000,000	N/A	120,000,000	N/A	8,000,000,000
14 February 2017						
Stock code (if listed)	155					
Class of shares						
issuable (Note 1)	ordinary					
Subscription price EGM approval date	HK\$0.015					
(if applicable)						
(dd/mm/yyyy)	(N/A)					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	( / / )					
<u></u>						
Stock code (if listed)			·	·		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )			•		
			Total C. (Ordin		NIL N/A	-
				ence shares) Other class)	N/A N/A	-
			(	<u> </u>	11/11	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
( / / )		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	IN/A	
	1	

Other Movements i	n Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
Type of Issue				month
		Class of sharesissuable ( <i>Note 1</i> )		
1. Rights issue	At State <u>HK</u> \$	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		Announcement date: (//) (dd/mm/yyyy)		
		Class of sharesissuable ( <i>Note 1</i> )		
2. Open offer	At State	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		Class of shares issuable ( <i>Note 1</i> )		
3. Placing	At State	Issue and allotment date : (dd/mm/yyyy) (//)		
		EGM approval date: (dd/mm/yyyy) (//)		
		Class of sharesissuable ( <i>Note 1</i> )		
4. Bonus issue		Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		

Other Movements in Issued Share Capital

				For Mai	n Bo	ard and GEM liste	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	shares of
-	Type of Issue						
5.	Scrip dividend	At_State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment		)		
	F	price : currency —	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)				
			AGM approval date: (dd/mm/yyyy)				

				Board and GEM listed issuers	
	Type of Issue		of issu during	uer issued the month ant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of sharesissuable ( <i>Note 1</i> )		
9.	Capital reorganisation		Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			SGM approval date: ( / / ) (dd/mm/yyyy)		
			Class of sharesissuable ( <i>Note 1</i> )		
10.	Other (Please specify)	At State price : currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			Total E. (Ordinary		
			shares)	N/A	
			(Preference shares) (Other class)	N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

## Remarks (if any):

Submitted by:	Andrew Koo Chi Ho	_		
Title:	Joint and Several Provisional Liquidator (Director, Secretary or other duly authorised officer)			

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*