

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yy	For the month ended (dd/mm/yyyy): 31/5/2018						
To: Hong Kong Exchanges and C	learing Limited						
Name of Issuer Ha	anergy Thin Film Power Gr	oup Limited					
Date Submitted 4/6	5/2018						
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>00566</u> D	Description:	HANERG	Y TFP				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding mon	64,000,000,000	0.0025	160,000,000.00				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	64,000,000,000	0.0025	160,000,000.00				
(2) Stock code : N/A D	Description : N/A						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mon	th						
Increase/(decrease)		-					
Balance at close of the month							

2. Preference Shares			
Stock code : N/A Descr	iption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	iption: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	d of the month:	HK\$16	50,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	42,145,676,048	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	42,145,676,048	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the	135001)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM						issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -		1710 ( 01110111 00	ang me mem		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Options						
Exercise Price:						
HK\$1.716						
( 28/08/2007)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	3,280,000
(Note 1)						
2. Share Options						
Exercise Price:						
HK\$3.61						
(28/08/2007)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	1,420,000
(Note 1)						
3. Share Options						
Exercise Price:						
HK\$6.91						
(28/08/2007)						
Ordinary shares	NIL	NIL	NIL	120,000	NIL	1,040,000
(Note 1)						
			Total A. (C	Ordinary shares)	NIL	
				eference shares)	N/A	
			(2.2)	(Other class)	N/A	
Total funds raised durin	g the month fro	m exercise of option	ons	NII		
(State currency)				<u>NIL</u>		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) (Ordinary shares) N/A Total B. (Preference shares) N/A (Other class) N/A

Class and description	Currency of amount outstanding	Amount at close of preceding	·	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		,	<i>8</i> 1 1 1 1			
	<del></del>					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / /	)				
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(	`				
(dd/mm/yyyy) 3.	( / /					
3.	<del></del>					
	<del></del> ;					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
				Ordinary shares) N		<u> </u>
			(Pr	reference shares) $\frac{N}{N}$		_
				(Other class) N	/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. Proposed Issue of 4,911,528,960 Subscription Shares (the First Tranche		
of 1,964,611,584 Subscription Shares at the Subscription Price of		
HK\$0.239 per Subscription Share issued on 27 February 2013; the Second		
Tranche of 1,473,458,688 Subscription Shares at the Subscription Price of		
HK\$0.12 per Subscription Share and the Third Tranche of 1,473,458,688		
Subscription Shares at the Subscription Price of HK\$0.10 per Subscription		
Share) pursuant to Subscription Agreement dated 20 May 2010 and the		
subsequent Supplementary Agreement.		
For details, please refer to the announcement dated 16 June 2010 and		
27 February 2013 and the Circulars dated 8 July 2010 and		
14 November 2011.		
(23/07/2010)		
Ordinary shares (Note 1)	Nil	2,946,917,376
-		
Ordinary shares (Note 1)		
-		
Ordinary shares (Note 1)		
		-
-		
Ordinary shares (Note 1)		
O.P		
Ordinary shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

Oi.	ier wiovements	in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue					
			Class of shares issuable ( <i>Note 1</i> )			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			(dd/llilli/jyjy)		N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )			
2.	Open offer	At price : State	Issue and allotment	( / / )		
۷.	Open onei	currency	date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date:	( / / )		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			(46, 11111) 3333)		N/A	N/A

Class of shares   State   Gld/mm/yyyy   EGM approval date: ( / / )   N/A   N/A						No. of new shares of issuer issued during the month pursuant thereto	which may be
Secrip dividend   At price : State currency   Issue and allotment date : (dd/mm/yyyy)		Type of Issue					
dividend   At price   currency   date   (dd/mm/yyyy)					_		
Class of shares repurchase of shares   Cancellation date : (dd/mm/yyyy)   ( / / )	5.	Scrip dividend At price : State currency —		( / /	)		
Class of shares repurchased (Note 1)				( / /	)	NI/A	NT/A
Cancellation date : (						N/A	N/A
Class of shares   Class of s					_		
Class of shares redeemed (Note 1)  Redemption of shares  (dd/mm/yyyy)  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  N/A  N/A  N/A  N/A  Sisue and allotment date: ( / / ) date: ( dd/mm/yyyy)  EGM approval date: ( / / )	6.			( / /	)		
Class of shares redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  N/A   Class of shares issuable (Note 1)  8. Consideration At price: State issue  Lissue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )				( / /	)		
7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  N/A  N/A  N/A   Class of shares issuable (Note 1)  8. Consideration at price: State currency  EGM approval date: ( / / )						N/A	N/A
7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  N/A  N/A  N/A   Class of shares issuable (Note 1)  8. Consideration at price: State currency  EGM approval date: ( / / )			Class of shares				
of shares  (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  N/A  Class of shares issuable (Note 1)  8. Consideration issue  At price: State currency  EGM approval date: ( / / ) date: ( dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)					_		
Class of shares issuable (Note 1)  8. Consideration issue  At price: State currency  EGM approval date: (dd/mm/yyyy)  EGM approval date: (/ / / ) (dd/mm/yyyy)	7.			( / /	)		
Class of shares issuable (Note 1)  8. Consideration at price: State currency Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)			EGM approval date:	( / /	)		
issuable (Note 1)  8. Consideration issue  At price: State currency  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)			(2.2., 2.2.2.			N/A	N/A
issuable (Note 1)  8. Consideration issue  At price: State currency  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)							
EGM approval date: (dd/mm/yyyy)  (dd/mm/yyyy)					_		
(dd/mm/yyyy)	8.	Consideration At price : State currency		( / /	)		
N/A $N/A$				( / /	)		
	1					N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	
	•1			Class of shares	_			_		
				issuable (Note 1)						
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				· • • • • • • • • • • • • • • • • • • •					N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )						
10.	Other	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
				m - 1x	,	10	\1°		NI/A	
				Total I					nares) N/A nares) N/A	
									class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):	
N/A	
Submitted by:	Lee Wai Yee
Title:	Company Secretary
(Director, S	Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.