

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 / 05 / 2018				
To: Hong Kong Exchanges and	Clearing I	Limited		
	<u>Youyuan 1</u> 04 / 06 / 20	International Holo	lings Limited	i
I. Movements in Authorised Sha				
1. Ordinary Shares				
(1) Stock code : 02268	Description	on: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth _	10,000,000,000	HK\$ 0.10	HK\$ 1,000,000,000.00
Increase/(decrease)		NIL		NIL
Balance at close of the month		10,000,000,000	HK\$ 0.10	HK\$ 1,000,000,000.00
(2) Stock code : N/A	Description	on:	N/	A
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth _	N/A	N/A	<u>N/A</u>
Increase/(decrease)	_	N/A		<u>N/A</u>
Balance at close of the month		N/A	N/A	<u>N/A</u>

2. Preference Shares		F	for Main Board and GE	
Stock code : N/A Descr	ription:	N/A		
Balance at close of preceding month	No. of preference shares N/A	Par value (State currency)	Authorised share capital (State currency) N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/AN/A		N/A	
3. Other Classes of Shares				
Stock code : N/A Descr	ription:	N/A	1	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	<u>N/A</u>	N/A	N/A	
Increase/(decrease)	N/A		N/A	

N/A

Total authorised share capital at the end of the month (State currency):

Balance at close of the month

HK\$ 1,000,000,000.00

N/A

N/A

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other classes	
_	(1)			of shares	
Balance at close of preceding month	1,243,725,712	N/A	N/A	N/A	
Increase / (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	1,243,725,712	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option NIL NIL NIL NIL **Scheme** (30 / 04 / 2010) Ordinary shares NIL NIL (*Note 1*) 2. **N/A** shares N/A N/A (*Note 1*) 3. N/A N/A shares N/A (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during th	ne at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
				N/A	N/A
Class of shares issuable (Note 1)		_		1411	11/12
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
2. N/A					
Class of shares issuable (Note 1) Subscription price EGM approval date				N/A	N/A
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	_			
				N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)	(/ /)	_			
4. N/A				27/1	27/4
(/ /)				N/A	N/A
Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	Tot		rdinary shares) Ference shares) (Other class)	N/A N/A N/A	- - -

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issuer issued during which may be issued pursuant the month pursuant thereto as at thereto close of the Currency of Converted month amount Amount at close of during the Amount at close Class and description outstanding preceding month month of the month 4.5% guaranteed convertible bond in the principal amount of HK\$200 million due 2018 issued on 20/10/2017 HK\$ 200,000,000 0 200,000,000 0 44,817,927 Stock code (if listed) N/A Class of shares issuable (*Note 1*) Ordinary shares Conversion price of HK\$4.4625 per conversion share (subject to Subscription price adjustment) EGM approval date (if applicable) (dd/mm/yyyy)) N/A 4.5% guaranteed convertible bond in the principal amount of US\$20 million due 2018 issued on 13/11/2017 20,000,000 **USD** 0 20,000,000 0 31,325,301 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Conversion price of HK\$4.980 per conversion share (subject to Subscription price adjustment) EGM approval date (if applicable) (dd/mm/yyyy) N/A 4.5% guaranteed convertible bond in the principal amount of US\$22 million due 2019 issued on 01/02/2018 22,000,000 0 22,000,000 38,453,781 Stock code (if listed) Class of shares issuable Ordinary shares (*Note 1*) Conversion price of HK\$4.4625 per conversion share (subject to Subscription price adjustment) EGM approval date (if applicable) N/A(dd/mm/yyyy) 4. **N/A** N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares)

N/A

(Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ / shares (Note 1)))) N/A	N/A
2. N/A		
shares (Note 1) N/A	N/A
3. <u>N/A</u>		
(/ / shares (Note 1)) N/A	N/A
Total D. (Ordinary shares (Preference shares) N/A	
(Other class	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable _ (*Note 1*) (//)At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ / At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

		<u> </u>	roi mai	п воа	ia ana Gewi ns	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
	Stata	(Note 1)	(/ /)		
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(, ,	,		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	N/A
		Class of shares repurchased (Note 1)	Ordin	nary		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(22			N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/llill/yyyy)			N/A	N/A
		Class of shares issuable				
		(Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/IIIII/yyyy)			N/A	N/A

For M	Iain Board	l and GEM lis	sted issuers
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
Class of shares issuable			
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy)	/)		
EGM approval date: (dd/mm/yyyy)	/)	N/A	N/A
(Prefere	nary shares nce shares Other class	N/A	- - -
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) N/A	
	(2	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	o E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements	in Issued	Share Capita	l").)

Remarks (if any	y):
	-
Submitted by:	Wong Yat Sum
Title:	Company Secretary (Director, Secretary or other duly authorised officer)
Notes:	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.