

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2018

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer China Molybdenum Co., Ltd.

Date Submitted 04/06/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

|   |                                    |                      |                                     |
|---|------------------------------------|----------------------|-------------------------------------|
| (1) Stock code: <u>03993</u>                            | Description: <u>H Shares</u>       |                      |                                     |
|   | No. of ordinary shares             | Par value (Renminbi) | Authorised share capital (Renminbi) |
| Balance at close of preceding month                     | <u>3,933,468,000<br/>H Shares</u>  | <u>0.20</u>          | <u>786,693,600.00</u>               |
| Increase/(decrease)                                     | <u>Nil</u>                         |                      | <u>N/A</u>                          |
| Balance at close of the month                           | <u>3,933,468,000<br/>H Shares</u>  | <u>0.20</u>          | <u>786,693,600.00</u>               |
| (2) Stock code: <u>603993 (Shanghai Stock Exchange)</u> | Description: <u>A Shares</u>       |                      |                                     |
|   | No. of ordinary shares             | Par value (Renminbi) | Authorised share capital (Renminbi) |
| Balance at close of preceding month                     | <u>17,665,772,583<br/>A Shares</u> | <u>0.20</u>          | <u>3,533,154,516.60</u>             |
| Increase/(decrease)                                     | <u>Nil</u>                         |                      | <u>N/A</u>                          |
| Balance at close of the month                           | <u>17,665,772,583<br/>A Shares</u> | <u>0.20</u>          | <u>3,533,154,516.60</u>             |

## 2. Preference Shares

|                                     |            |              |                          |  |   |
|-------------------------------------|------------|--------------|--------------------------|--|---|
| Stock code:                         | <u>N/A</u> | Description: | <u>N/A</u>               |  |   |
|                                     |            |              | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            |              | <u>N/A</u>               |  | <u>N/A</u>  |
| Increase/(decrease)                 |            |              | <u>N/A</u>               |  | <u>N/A</u>  |
| Balance at close of the month       |            |              | <u>N/A</u>               |  | <u>N/A</u>  |

## 3. Other Classes of Shares

|                                     |            |              |                                |  |   |
|-------------------------------------|------------|--------------|--------------------------------|--|---|
| Stock code:                         | <u>N/A</u> | Description: | <u>N/A</u>                     |  |   |
|                                     |            |              | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            |              | <u>N/A</u>                     |  | <u>N/A</u>  |
| Increase/(decrease)                 |            |              | <u>N/A</u>                     |  | <u>N/A</u>  |
| Balance at close of the month       |            |              | <u>N/A</u>                     |  | <u>N/A</u>  |

Total authorised share capital at the end of the month (*Renminbi*): 4,319,848,116.60

## II. Movements in Issued Share Capital

|                                      | No. of ordinary shares                  |  | No of preference shares | No. of other classes of shares |
|--------------------------------------|---|--|-------------------------|--------------------------------|
|                                      | (1) H Shares                            | (2) A Shares                             |                         |                                |
| Balance at close of preceding month  | <b>3,933,468,000</b><br><b>H Shares</b> | <b>17,665,772,583</b><br><b>A Shares</b> | N/A                     | N/A                            |
| Increase/(decrease) during the month | Nil                                     | Nil                                      | N/A                     | N/A                            |
| Balance at close of the month        | <b>3,933,468,000</b><br><b>H Shares</b> | <b>17,665,772,583</b><br><b>A Shares</b> | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |                            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|----------------------------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed                     |  |   |
| <b>1. N/A</b>  |                           |           |           |                            |  |   |
| ( / / )  |                           |           |           |                            |  |   |
| shares   |                           |           |           |                            |  |   |
| (Note 1)   |                           |           |           |                            |  |   |
| <b>2. N/A</b>  |                           |           |           |                            |  |   |
| ( / / )  |                           |           |           |                            |  |   |
| shares   |                           |           |           |                            |  |   |
| (Note 1)   |                           |           |           |                            |  |   |
| <b>3. N/A</b>  |                           |           |           |                            |  |   |
| ( / / )  |                           |           |           |                            |  |   |
| shares   |                           |           |           |                            |  |   |
| (Note 1)   |                           |           |           |                            |  |   |
|  |                           |           |           | Total A. (Ordinary shares) | <b>N/A</b>   |   |
|  |                           |           |           | (Preference shares)        | <b>N/A</b>   |   |
|  |                           |           |           | (Other class)              | <b>N/A</b>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |           | <b>N/A</b>                 |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry – dd/mm/yyyy) | Currency of<br>nominal value | Nominal value at<br>close of preceding<br>month | Exercised during<br>the month | Nominal value at<br>close of the month | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares<br>of issuer which<br>may be issued<br>pursuant thereto<br>as at close of the<br>month |
|--|------------------------------|---|-------------------------------|--|---|--|
| <b>1. N/A</b>  |                              |   |                               |  |   |  |
| ( / / )<br>Stock code (if listed)                        |                              |   |                               |  |   |  |
| Class of shares issuable ( <i>Note 1</i> )               |                              |   |                               |  |   |  |
| Subscription price                                       |                              |   |                               |  |   |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | ( / / )   |                               |  |   |  |
| <b>2. N/A</b>  |                              |   |                               |  |   |  |
| ( / / )<br>Stock code (if listed)                        |                              |   |                               |  |   |  |
| Class of shares issuable ( <i>Note 1</i> )               |                              |   |                               |  |   |  |
| Subscription price                                       |                              |   |                               |  |   |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | ( / / )   |                               |  |   |  |
| <b>3. N/A</b>  |                              |   |                               |  |   |  |
| ( / / )<br>Stock code (if listed)                        |                              |   |                               |  |   |  |
| Class of shares issuable ( <i>Note 1</i> )               |                              |   |                               |  |   |  |
| Subscription price                                       |                              |   |                               |  |   |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | ( / / )   |                               |  |   |  |
| <b>4. N/A</b>  |                              |   |                               |  |   |  |
| ( / / )<br>Stock code (if listed)                        |                              |   |                               |  |   |  |
| Class of shares issuable ( <i>Note 1</i> )               |                              |   |                               |  |   |  |
| Subscription price                                       |                              |   |                               |  |   |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | ( / / )   |                               |  |   |  |
|  |                              |   |                               | Total B. (Ordinary shares)             | <u>N/A</u>  |  |
|  |                              |   |                               | (Preference shares)                    | <u>N/A</u>  |  |
|  |                              |   |                               | (Other class)                          | <u>N/A</u>  |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| <b>1. N/A</b>                                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| <b>2. N/A</b>                                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| <b>3. N/A</b>                                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| <b>4. N/A</b>                                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | <u>N/A</u>   |   |
| (Preference shares)                            |                                |                                    |                            |                              | <u>N/A</u>   |   |
| (Other class)                                  |                                |                                    |                            |                              | <u>N/A</u>   |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:                            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| <p>1. N/A</p> <hr/> <hr/> <hr/> <p style="text-align: right;">( / / )</p> <p style="text-align: right;">shares (<i>Note 1</i>)</p> |  |   |
| <p>2. N/A</p> <hr/> <hr/> <hr/> <p style="text-align: right;">( / / )</p> <p style="text-align: right;">shares (<i>Note 1</i>)</p> |  |   |
| <p>3. N/A</p> <hr/> <hr/> <hr/> <p style="text-align: right;">( / / )</p> <p style="text-align: right;">shares (<i>Note 1</i>)</p> |  |   |
| <p>Total D. (Ordinary shares)</p> <p>(Preference shares)</p> <p>(Other class)</p>  | <p>N/A</p> <hr/> <p>N/A</p> <hr/> <p>N/A</p>                         |   |

## Other Movements in Issued Share Capital

| Type of Issue   |           |                |       |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|-----------|----------------|-------|--|--|---|
| 1. Rights issue | At price: | State currency | _____ | Class of shares issuable ( <i>Note 1</i> ) | _____  |   |
|                 |           |                |       | Issue and allotment date: (dd/mm/yyyy)     | ( / / )  |   |
|                 |           |                |       | EGM approval date: (dd/mm/yyyy)            | ( / / )  | <u>N/A</u> <u>N/A</u>   |
| 2. Open offer   | At price: | State currency | _____ | Class of shares issuable ( <i>Note 1</i> ) | _____  |   |
|                 |           |                |       | Issue and allotment date: (dd/mm/yyyy)     | ( / / )  |   |
|                 |           |                |       | EGM approval date: (dd/mm/yyyy)            | ( / / )  | <u>N/A</u> <u>N/A</u>   |
| 3. Placing      | At price: | State currency | _____ | Class of shares issuable ( <i>Note 1</i> ) | _____  |   |
|                 |           |                |       | Issue and allotment date: (dd/mm/yyyy)     | ( / / )  |   |
|                 |           |                |       | EGM approval date: (dd/mm/yyyy)            | ( / / )  | <u>N/A</u> <u>N/A</u>   |
| 4. Bonus issue  |           |                |       | Class of shares issuable ( <i>Note 1</i> ) | _____  |   |
|                 |           |                |       | Issue and allotment date: (dd/mm/yyyy)     | ( / / )  |   |
|                 |           |                |       | EGM approval date: (dd/mm/yyyy)            | ( / / )  | <u>N/A</u> <u>N/A</u>   |

| Type of Issue             |           |                |  |         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------|-----------|----------------|--|---------|--|---|
| 5. Scrip dividend         | At price: | State currency | _____ Class of shares issuable ( <i>Note 1</i> ) | _____   |  |   |
|                           |           |                | Issue and allotment date: (dd/mm/yyyy)           | ( / / ) |  |   |
|                           |           |                | EGM approval date: (dd/mm/yyyy)                  | ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 6. Repurchase of shares.  |           |                | Class of shares repurchased ( <i>Note 1</i> )    | _____   |  |   |
|                           |           |                | Cancellation date: (dd/mm/yyyy)                  | ( / / ) |  |   |
|                           |           |                | EGM approval date: (dd/mm/yyyy)                  | ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 7. Redemption of shares   |           |                | Class of shares redeemed ( <i>Note 1</i> )       | _____   |  |   |
|                           |           |                | Redemption date: (dd/mm/yyyy)                    | ( / / ) |  |   |
|                           |           |                | EGM approval date: (dd/mm/yyyy)                  | ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 8. Consideration issue    | At price: | State currency | _____ Class of shares issuable ( <i>Note 1</i> ) | _____   |  |   |
|                           |           |                | Issue and allotment date: (dd/mm/yyyy)           | ( / / ) |  |   |
|                           |           |                | EGM approval date: (dd/mm/yyyy)                  | ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 9. Capital reorganisation |           |                | Class of shares issuable ( <i>Note 1</i> )       | _____   |  |   |
|                           |           |                | Issue and allotment date: (dd/mm/yyyy)           | ( / / ) |  |   |
|                           |           |                | EGM approval date: (dd/mm/yyyy)                  | ( / / ) | <u>N/A</u>   | <u>N/A</u>  |



| Type of Issue              |           |                | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|-----------|----------------|--|---|
| 10. Other (Please specify) | At price: | State currency | Class of shares issuable ( <i>Note 1</i> )                           |   |
|                            |           |                | Issue and allotment date: (dd/mm/yyyy)                               | ( / / )   |
|                            |           |                | EGM approval date: (dd/mm/yyyy)                                      | ( / / )   |
|                            |           |                |  | <u>N/A</u>  |
|                            |           |                | Total E. (Ordinary shares)   | <u>N/A</u>  |
|                            |           |                | (Preference shares)  | <u>N/A</u>  |
|                            |           |                | (Other class)  | <u>N/A</u>  |

|   |     |            |
|---|-----|------------|
| Total increase/(decrease) in ordinary shares during the month (i.e. Total of A to E):                                   | (1) | <u>N/A</u> |
|   | (2) | <u>N/A</u> |
| Total increase/(decrease) in preference shares during the month (i.e. Total of A to E):                                 |     | <u>N/A</u> |
| Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E):                           |     | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> |     |            |

